#### **HUMUZA CONSULTANTS**

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

3<sup>rd</sup> September, 2021

<b>BSE Limited</b>	National Stock Exchange of India Limited
Corporate Relations Department	Exchange Plaza
P J Towers,	Bandra Kurla Complex,
Dalal Street	Bandra (E),
Mumbai - 400 001	Mumbai - 400 051
<u>Scrip Code: 532300</u>	NSE Symbol: WOCKPHARMA

Dear Sir/Madam,

# Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of <u>Shares and Takeover) Regulations. 2011.</u>

Please find enclosed herewith disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 1,90,000 Nos. of Equity shares held by us in Wockhardt Limited on 2<sup>nd</sup> September, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7<sup>th</sup> August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 1,90,000 Nos. of Equity Shares (i.e. 0.17%), the percent of Pledged Shares now increased to 28.57%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants Themisto Trustee Company Private Limited as Trustee

1arli

Dr. H. F. Khorakiwala Director of Trustee

Encl : As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

# Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited														
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) an	d National Sto	ck Exchange	of India Limited	(NSE)										
Date of reporting	3rd September, 2021														
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Themisto Trustee Company Private Limited <sup>#</sup>														
Details of the creation of encumbrance:															
Name of the promoter (s) or PACs with him*	Promoter holding i company		olding already Ibered (2)	Details of events pertaining to encumbrance (3)											
	Number	% of total share capital	Number	% of total share capital	Type of event ( creation / <del>Release</del> / invocation)	Date of creation/ release/- invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal- undertaking- /others)	Reasons for encumbrance	Number	% of share capital	Name of t				
Themisto Trustee Company Private Limited <sup>#</sup>	59,495,957	53.69%	3,14,65,000 Nos. of Equity	28.40%	Creation of Pledge	02/09/2021	Pledge	Shares pledged as per contractual agreement	1,90,000 Nos. of Equity Shares	0.17%	Bad				
Habil F Khorakiwala	459,451	0.41%		Nil		ļ	1		Nil		<u> </u>				
Murtaza Habil Khorakiwala	226,200	0.20%													
Huzaifa Habil Khorakiwala	216,000	0.19%													
Nafisa Habil Khorakiwala	2,640	0.00%													
Miqdad Huzaifa Khorakiwala	1,800	0.00%													
Themisto Trustee Company Private Limited <sup>®</sup>	3,300,000	2.98%													
Pasithee Trustee Company Private Limited <sup>®</sup>	500,000	0.45%													
Callirhoe Trustee Company Private Limited <sup>®</sup>	720,578	0.65%													
Ananke Trustee Company Private Limited <sup>®</sup>	672,716	0.61%													
Pasithee Trustee Company Private Limited <sup>\$</sup>	3,400,000	3.07%													
Ananke Trustee Company Private Limited <sup>\$</sup>	3,200,000	2.89%													
Callirhoe Trustee Company Private Limited <sup>\$</sup>	3,200,000	2.89%													

Note:

1. #Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).

2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.

3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.

4. Promoters hold total 7,53,95,342 (68.04%) Equity Shares in Wockhardt Limited

5. Promoters' have earlier created pledge on 3,14,65,000 No.of Equity Shares (28.40%). held by them in the Company. With the creation of Pledge on above mentioned 1,90,000 Nos. of Equity Shares (0.17%), the No.of Pledged Shares now increased to 3,16,55,000 No.of Equity Shares (28.57%). 6. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited. 7. All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited

It morarens any

Dr. H. F. Khorakiwala Director

	<u>encumbered :</u> [ <del>(2)+(3)</del> ] / re	<u>nt holding of</u> shares <u>{creation</u> lease [(2)-(3)] / on <del>[(1)-(3)]]</del>
e of the entity in whose favor shares encumbered ***	Number	% of total share capital
Badjate Stock Broking Pvt Ltd	3,16,55,000 Nos. of Equity Shares	28.57%
		Nil

### Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited	
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)	
the company are listed	National Stock Exchange of India Limited (NSE)	
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants	
Total promoter shareholding in the listed company	No. of Shares held: 7,53,95,342 (68.04%) % of total share capital : 68.04%	
Encumbered shares as a % of promoter shareholding	28.57%	
Whether encumbered share is 50% or more of promoter shareholding	No	
Whether encumbered share is 20% or more of total share capital	Yes	

#### Details of all the existing events/agreements pertaining to encumbrance

Encumbrance No.		1	2 3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Date of creation/ Release of encumbrance		19.12.2018	31.01.2019 20.05.2		04.07.2019	06.08.2019		16.09.2019	30.09.2019	09.10.2019		0.11.2019 eation of Pledge	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020
Type of encumbrance (pledge, lien, negative lie undertaking etc. or any other covenant, transac				Creation of	pieuge		Reit	lease pf pledged Shares			u	eation of Pledge					Release of pledged Shares			Creation o	n Pieuge	
or arrangement in the nature of encumbrance)								Shares														
of an angement in the natare of encambrance)	,																					
No. and % of shares No. of shares :	S:	1,000,000	250,000 15	.000 300	000 500,0		300,000 -	650,000	600,000	200,000	1,300,000	850,000	500,000	7,200,000	6,500,000	- 1,400,000	- 400,000			2,100,000	700,000	
encumbered % of total share	nare capital :	0.90%	0.23%	.14%	27% 0.4	0.72%	0.27%	-0.59%	0.54%	0.18%	1.17%	0.77%	0.45%	6.50%	5.87%	-1.26%	-0.36%	-0.40%	6 0.709	6 1.90%	0.63%	0.84%
Specific Details about the encumbrance			•	ł						•	•			• • • •						+		
Name of the entity in whose favour shares enco	ncumbered (X)				Anand R	athi Global Finance Ltd					Badjate Stock	Broking Private Lin	imited	SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Lt	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd
Whether the entity X is a scheduled commercia	cial bank, public					Yes						No.		No.	Yes	Yes	Yes	No	Yes	Yes	No	Yes
financial institution, NBFC or housing finance co											Nature of Bus	siness: Stock Broki	king	Nature of Business: Trustee				Nature of Business:			Nature of Business:	
provide the nature of the business of the entity	tity.												-	Company on behalf of				Stock Broking			Stock Broking	
ſ	-													LICHFC.				-			-	
Names of all other entities in the agreement								Г	Themisto Trustee (	Company Pyt I to holds these	Humuza C shares in Capacity as the Trust	Consultants, Pledg ee of Habil Khora		partner of Humuza Consultan	ts. Partnership Firm]							
Whether the encumbrance is relating to any de	debt instruments											ot applicable										
viz. debenture, commercial paper, certificate of																						
If yes, provide details about the instrument, inc	including credit																					
rating.																						
If Yes,																						
If Yes, 1 Name of the issuer :																						
If Yes, 1 Name of the issuer : 2 Details of the debt instrument :																						
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stoo	tock exchanges?																					
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stoc 4 Credit Rating of the debt instrument	tock exchanges?																					
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stoo	tock exchanges?																					
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stoc 4 Credit Rating of the debt instrument	tock exchanges?																					
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stoc 4 Credit Rating of the debt instrument	tock exchanges?																					
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stoc 4 Credit Rating of the debt instrument 5 ISIN of theinstrument		520,400,000	110,362,500 58,15	000 110,04	000 186,225,0	0 226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189 948 750
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/Asset Cover		520,400,000	110,362,500 58,15	000 110,04	000 186,225,00	0 226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,750
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of event / agreeme in Rs.) Amount involved (against which shares have be	ment (A) (Amount	520,400,000	110,362,500 58,15	000 110,040	000 186,225,00 #	0 226,480,000		N.A.	153,840,000	47,610,000 #	373,665,000	245,565,000		1,772,280,000	1,604,850,000		N.A.		) 160,192,500 #	434,070,000	157,290,000	189,948,750
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stoc 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of event / agreeme in Rs. )	ment (A) (Amount		110,362,500 58,15	000 110,04		0 226,480,000	[Rel	N.A. elease of part of	153,840,000	47,610,000 #										434,070,000		
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of event / agreeme in Rs.) Amount involved (against which shares have be	ment (A) (Amount		110,362,500 58,15	000 110,04		0 226,480,000	[Rel	N.A. elease of part of the Pledged	153,840,000	47,610,000 #							N.A.			434,070,000		
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of event / agreeme in Rs.) Amount involved (against which shares have be	ment (A) (Amount		110,362,500 58,15	000 110,044		0 226,480,000	[Rel	N.A. elease of part of	153,840,000	47,610,000 #							N.A.			434,070,000		
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stoc 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/Asset Cover Value of shares on the date of event / agreeme in Rs.) Amount involved (against which shares have be encumbered) (B) (Amount in Rs.)	ment (A) (Amount	20,00,00,000	110,362,500 58,15	000 110,040	#	0 226,480,000	[Rel	N.A. elease of part of the Pledged Shares]	153,840,000	#	10,00,000		0,000	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged S		#	434,070,000	@	
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of event / agreeme in Rs.) Amount involved (against which shares have be encumbered) (B) (Amount in Rs.) Ratio of A / B	ment (A) (Amount		110,362,500 58,15	000 110,04		0 226,480,000	[Rel	N.A. elease of part of the Pledged	153,840,000	47,610,000 # #							N.A.			*		*
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stoc 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover / Asset Cover Value of shares on the date of event / agreeme in Rs. ) Amount Involved (against which shares have be encumbered) (B) (Amount in Rs. ) Ratio of A / B End use of money	ment (A) (Amount	20,00,00,000	110,362,500 58,15	000 110,044	ŧ		[Rel	N.A. elease of part of the Pledged Shares]	153,840,000	#	10,00,000		0,000	3,500,000,000	50,00,00,000	[Re	N.A. elease of part of the Pledged S N.A.	hares]	4 4	*	@	*
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of event / agreeme In Rs. ) Amount involved (against which shares have be encumbered) (B) (Amount in Rs. ) Ratio of A / B End use of money Borrowed amount to be (a)Personal uss	ment (A) (Amount	20,00,00,000			#	0 226,480,000	[Rel	N.A. elease of part of the Pledged Shares] -do-		#	10,00,00,000 3.73685	10,00,00,	0,000	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged S		#	*	@	*
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stord 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/Asset Cover Value of shares on the date of event / agreeme in Rs. ) Amount involved (against which shares have be encumbered) (B) (Amount in Rs. ) Ratio of A / B End use of money Borrowed amount to be uilized for what purpose - and PACs	ment (A) (Amount	20,00,00,000			#		[Rel	N.A. elease of part of the Pledged Shares] -do-		#	10,00,00,000 3.73685	10,00,00,	0,000	3,500,000,000	50,00,00,000	[Re	N.A. elease of part of the Pledged S N.A.	hares]	4 4	*	@	*
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of event / agreeme in Rs.) Amount involved (against which shares have be encumbered) (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - utilized for what purpose - Company	ment (A) (Amount been	20,00,000 0.26 -			#		[Re]	N.A. elease of part of the Pledged Shares] -do-		# #	10,00,000 3.73685	-	3.73	3,500,000,000	50,00,00,000 3.2097 -	[Re	N.A. Hease of part of the Pledged S N.A.	hares]	#	*	@ @	*
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover / Asset Cover Value of shares on the date of event / agreeme In Rs. ) Amount involved (against which shares have be encumbered) (B) (Amount in Rs. ) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (a)Personal use	ment (A) (Amount been	20,00,000 0.26 -			#		[Re]	N.A. elease of part of the Pledged Shares] -do-		# #	10,00,000 3.73685	-	3.73	3,500,000,000	50,00,00,000 3.2097 -	[Re	N.A. Hease of part of the Pledged S N.A.	hares]	#	*	@ @	*
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If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stoc 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of event / agreeme in Rs. ) Amount Involved (against which shares have be encumbered) (B) (Amount in Rs. ) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - utilized for what purpose - Company Provide details amount, purpo money by liste	ment (A) (Amount been use by Promoters enefit of listed alls including pose of raising ted company,	20,00,000 0.26 -			#		[Re]	N.A. elease of part of the Pledged Shares] -do-		# #	10,00,000 3.73685	-	3.73	3,500,000,000	50,00,00,000 3.2097 -	[Re	N.A. Hease of part of the Pledged S N.A.	hares]	#	*	@ @	*
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of event / agreeme in Rs. ) Amount involved (against which shares have be encumbered) (B) (Amount in Rs. ) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - utilized for what purpose - Marcine and the beam company Provide details amount, purpo	ment (A) (Amount been use by Promoters enefit of listed alls including pose of raising ted company,	20,00,000 0.26 -			#		[Re]	N.A. elease of part of the Pledged Shares] -do-		# #	10,00,000 3.73685	-	3.73	3,500,000,000	50,00,00,000 3.2097 -	[Re	N.A. Hease of part of the Pledged S N.A.	hares]	#	*	@ @	*
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover / Asset Cover Yalue of shares on the date of event / agreeme In Rs. ) Amount involved (against which shares have be encumbered) (B) (Amount in Rs. ) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - utilized for what purpose - Color of the state	ment (A) (Amount been use by Promoters enefit of listed alls including pose of raising ted company,	20,00,000 0.26 -			#		[Re]	N.A. elease of part of the Pledged Shares] -do-		# #	10,00,000 3.73685	-	3.73	3,500,000,000	50,00,00,000 3.2097 -	[Re	N.A. Hease of part of the Pledged S N.A.	hares]	#	*	@ @	*
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover / Asset Cover Yalue of shares on the date of event / agreeme In Rs. ) Amount involved (against which shares have be encumbered) (B) (Amount in Rs. ) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - utilized for what purpose - Color of the state	ment (A) (Amount been use by Promoters enefit of listed alls including pose of raising ted company, utilization of	20,00,000 0.26 -			#		[Re]	N.A. elease of part of the Pledged Shares] -do-		# #	10,00,000 3.73685	-	3.73	3,500,000,000	50,00,00,000 3.2097 -	[Re	N.A. Hease of part of the Pledged S N.A.	hares]	#	*	@ @	*
If Yes, 1 Name of the issuer : 2 Details of the debt instrument is listed on stoct 3 Whether the debt instrument is listed on stoct 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of event / agreeme in Rs. ) Amount Involved (against which shares have be encumbered) (B) (Amount in Rs. ) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - utilized for what purpose - and PACs (b)For the bean company Provide details amount, purpo money by liste schedule for ut amount, repay etc	ment (A) (Amount been use by Promoters enefit of listed ails including pose of raising ted company, utilization of ayment schedule	20,00,000 0.26 -			#		[Re]	N.A. elease of part of the Pledged Shares] -do- -		#	10,00,000 3.73685	-	3.73	3,500,000,000 0.51^ - -	50,00,00,000 3.2097 - -	[Re	N.A. Hease of part of the Pledged S N.A.	hares]	#	*	@ @	*
If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock 4 Credit Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover Yalue of shares on the date of event / agreeme In Rs. ) Amount involved (against which shares have be encumbered) (B) (Amount in Rs. ) Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - utilized for what purpose - Color of the shares have be company Provide details amount, purpor money by liste schedule for ut	ment (A) (Amount been use by Promoters enefit of listed ails including pose of raising ted company, utilization of ayment schedule	20,00,000 0.26 -			#		[Re]	N.A. elease of part of the Pledged Shares] -do- -		#	3.73685	-	3.73	3,500,000,000 0.51^ - -	50,00,00,000 3.2097 - -	[Re	N.A. Hease of part of the Pledged S N.A.	hares]	#	*	@ @	*

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. \* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44
Date of creation/ Release of		18.03.2020	19.03.2020		24.03.2020	25.03.2020	08.04.2020	17.04.2020	04.05.2020	05.05.2020	0607.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021
	ge, lien, negative lien, non-disposa			Creation of	Pledge			Release of Ple	edged Shares				Rel	ease of pledged Share	2S				Re	lease of pledged Shares	6		Creation of Pledge
	er covenant, transaction, condition	n																					
or arrangement in the natur	e of encumbrance)																						
No. and % of shares	No. of shares :	500,000	350,000	3,900,000	2,100,000	744,000 -	600,000 -	600,000	- 4,525,000	- 2,825,000 -	1,800,00	0 - 1,400,000	- 1,400,000	1,400,000	- 480,000	- 1,500,00	0 - 500,000 -	1,318,500	- 1,500	- 700,000 -	2,500,000	- 300,000	2,200,000
encumbered	% of total share capital :	0.45%	0.329	3.52%	1.90%	0.67%	-0.54%	-0.54%	6 -4.09%	-2.55%	-1.63	% -1.26%	-1.269	-1.269	-0.439	-1.35	6 -0.45%	-1.19%	0.00	-0.63%	-2.26%	-0.279	1.99%
Specific Details about the er	ncumbrance	·					·			·		·		•									
Name of the entity in whose	e favour shares encumbered (X)	Anand Rathi Global	Badjate Stock	Standard	Anand Rathi Global	Badjate Sto	ock Broking Private Lim	ited	Standard Chartered	Anand Rath	i Global Finance Ltd	Standard Chartered	Badjate Stock Broking	Badjate Stock	Anand Rathi Global Finance	Standard Chartered	Standard	Anand Rathi Global F	Finance Ltd	s	andard Chartered Investm	nents & Loans (India) Lt	d
-		Finance Ltd	Broking Private		Finance Ltd				Investments &			Investments & Loans	Private Limited	Broking Private	Ltd	Investments & Loans	Chartered						
			Limited	Investments &					Loans (India) Ltd			(India) Ltd		Limited		(India) Ltd	Investments &						
				Loans (India)													Loans (India) Ltd						
Whether the entity X is a sch	heduled commercial bank, public	Yes	No.	Yes	Yes		No		Yes		Yes	Yes	No	No	Yes	Yes	Yes	Yes			Yes	5	
	r housing finance company? If No,		Nature of			Nature of	Business: Stock Brokir	na					Nature of Business:	Nature of Business:				105			103		
provide the nature of the bu		,	Business: Stock										Stock Broking	Stock Broking									
			Broking																				
Names of all other entities in	n the agreement				1								Humuza Consultants, Plei	dqor			1			1			
	5									Themisto Trustee C	Company Pvt Ltd holds the	se shares in Capacity as	the Trustee of Habil Kho	rakiwala Trust, being	a partner of Humuza Consult	ants, Partnership Firm]							
										-													
	is relating to any debt instruments												Not Applicable										
	paper, certificate of deposit etc.?																						
If yes, provide details about	paper, certificate of deposit etc.? the instrument, including credit																						
If yes, provide details about rating.																							
If yes, provide details about rating. If Yes,																							
If yes, provide details about rating. If Yes, 1 Name of the issuer :	the instrument, including credit																						
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum	the instrument, including credit																						
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum	the instrument, including credit nent : nent is listed on stock exchanges?																						
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in	the instrument, including credit nent : nent is listed on stock exchanges?																						
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum	the instrument, including credit nent : nent is listed on stock exchanges?																						
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrurnent	the instrument, including credit nent : ent is listed on stock exchanges? nstrument																						
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrument Security Cover/ Asset Cover	the instrument, including credit nent : ent is listed on stock exchanges? nstrument		63.560.000	612.885.000	330.015.000	123.541.200	132,780,000	162.540.000	1.185.097.500	726.025.000	496.890.00	0 425.040.000	413.910.000	550.620.000	216.912.000	694.125.00	243.275.000	682.851.150	763.87	356 475.000	1.366.375.000	159.915.000	1.135.530.000
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date	the instrument, including credit nent : nent is listed on stock exchanges? nstrument of event / agreement (A) (Amount		63,560,000 @	612,885,000 *	330.015,000 #	123,541,200 @	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,00	0 425,040,000 NA	413,910,000	550,620,000	216,912,000	694,125,00	243,275,000	682,851,150	763,875	356,475,000	1,366,375,000	159,915,000	1,135,530,000 400,000,000
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrument Security Cover/ Asset Cover	the instrument, including credit nent : nent is listed on stock exchanges? nstrument of event / agreement (A) (Amount	nt 98,300,000		612,885,000			132,780,000	162,540,000	1,185,097,500	726,025,000	496,890.00		413,910,000	550,620,000	216,912,000	694,125,00	243,275,000	682,851,150	763,875		1,366,375,000	159,915,000	.1.00/000/000
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date Amount involved (dagilants w	the instrument, including credit nent : nent is listed on stock exchanges? nstrument of event / agreement (A) (Amount	nt 98,300,000 #	@	612,885,000 * *	#	@	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,00	N.A.	413,910,000	550,620,000	216,912,000	694,125,00	243,275,000	682,851,150	763,875	N.A.	1,366,375,000	159,915,000	400,000,000
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt 5 ISIN of theinstrurnent Security Cover / Asset Cover Yalue of shares on the date Amount involved (against w Ratio of A / B End use of money Borrowed amount to be	the instrument, including credit nent : nent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters	nt 98,300,000 # #	@	612,885,000 * *	#	@	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890.00	N.A.	413,910,000	550,620,000	216,912,000	694,125,00	243,275,000	682,851,150	763.87	N.A.	1,366,375,000	159,915,000	400,000,000
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt 5 ISIN of theinstrurnent Security Cover / Asset Cover Yalue of shares on the date Amount involved (against w Ratio of A / B End use of money Borrowed amount to be	the instrument, including credit nent : ent is listed on stock exchanges? nstrument of ovent / agreement (A) (Amount hich shares have been	nt 98,300,000 # #	@ @	*	47 47 47	@						N.A. N.A.	1		1	1		682,851,150		N.A. N.A.	1,366,375,000	1	400,000,000 2.838825
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date Amount involved (against w Ratio of A /B End use of money Borrowed amount to be	the instrument, including credit nent : nent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters	nt 98,300,000 # #	@ @	*	47 47 47	@						N.A. N.A.	1		1	1		682,851,150 - -		N.A. N.A.	1,366,375,000 - -	1	400,000,000 2.838825
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date Amount involved (against w Ratio of A /B End use of money Borrowed amount to be	the instrument, including credit nent : nent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company	nt 98,300.000 # # 's -	@ @ -	*	47 47 47	@		-	-	-		N.A. N.A.	1	-	-	-	-			N.A. N.A.	1,366.375,000 - - -	1	400,000,000 2.838825
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date Amount involved (against w Ratio of A/B End use of money Borrowed amount to be	the instrument, including credit nent : ent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed	nt 98,300.000 # # 's -	@ @ -	*	47 47 47	@		-	-	-		N.A. N.A.	1	-	-	-	-	682,851,150 - -		N.A. N.A.	1,366,375,000	1	400,000,000 2.838825
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of Anzers on the date Amount involved (against w Ratio of A / B End use of money	the instrument, including credit nent : nent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company	nt 98,300.000 # # 's -	@	*	47 47 47	@		-	-	-		N.A. N.A.	1	-	-	-	-	- 682,851,150 - -		N.A. N.A.	1,366.375,000 - - -	1	400,000,000 2.838825
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date Amount involved (against w Ratio of A/B End use of money Borrowed amount to be	the Instrument, including credit nent : nent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising	nt 98,300.000 # # 's -	@	*	47 47 47	@		-	-	-		N.A. N.A.	1	-	-	-	-	682,851,150		N.A. N.A.	1,366,375,000 - -	1	400,000,000 2.838825
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt 5 ISIN of theinstrurnent Security Cover / Asset Cover Yalue of shares on the date Amount involved (against w Ratio of A / B End use of money Borrowed amount to be	the instrument, including credit nent : ient is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (D)For the benefit of listed company Provide details including	nt 98,300.000 # # 's -	@	*	47 47 47	@		-	-	-		N.A. N.A.	1	-	-	-	-			N.A. N.A.	1.366.375.000 - -	1	400,000,000 2.838825
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date Amount involved (against w Ratio of A /B End use of money Borrowed amount to be	the Instrument, including credit the Instrument, including credit event is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	t 98,300,000 # # S - -	@	*	47 47 47	@		-	-	-		N.A. N.A.	1	-	-	-	-			N.A. N.A.	1,366,375,000 - -	1	400,000,000 2.838825
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date Amount involved (against w Ratio of A /B End use of money Borrowed amount to be	the Instrument, including credit nent : nent is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	t 98,300,000 # # S - -	@	*	47 47 47	@		-	-	-		N.A. N.A.	1	-	-	-	-	682,851,150 - -		N.A. N.A.	1,366,375.000 - -	1	400,000,000 2.838825
If yes, provide details about rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date Amount involved (against w Ratio of A /B End use of money Borrowed amount to be	the Instrument, including credit the Instrument, including credit event is listed on stock exchanges? nstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	t 98,300,000 # # S - -	@	*	47 47 47	@		-	-	-	- -	NA NA -	-	-	-	-	-	682,851,150 - -		N.A. N.A.	1,366,375,000 - -	1	400,000,000 2.838825

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. \* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. \* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

	negative lien, non-disposal ant, transaction, condition	45 19.02.2021 Crea	46 23.03.2021	47	48	49	50																
pe of encumbrance (pledge, lien, ne detraking etc. or any other covenar arrangement in the nature of encur o. and % of shares <u>No. c</u> ncumbered <u>%</u> of pecific Details about the encumbran	negative lien, non-disposal ant, transaction, condition :umbrance) . of shares :			26.02.2021	00.04.0001		00	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66
ndertaking etc. or any other covenar arrangement in the nature of encur b. and % of shares No. c rcumbered % of secific Details about the encumbran	ant, transaction, condition :umbrance) of shares :	Crea		20.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021
arrangement in the nature of encur b. and % of shares No. c incumbered % of pecific Details about the encumbran	of shares :		ation of Pledge		Release of pledged	Creation	of Pledge	Release of pl	edged shares		Creation of Pledge		F	Release of Pledged sh	hares			Creation o	of Pledge			Release of Plea	dged shares
o. and % of shares No. c coumbered % of becific Details about the encumbran	. of shares :				shares																		
ncumbered % of becific Details about the encumbran																							
ncumbered % of becific Details about the encumbran		3.900.000	200.000	850.000	- 1.000.000	3.000.000	3.400.000	- 800.000	- 1,200,000	1.100.000	2,100,000	1.100.000	- 500.000	- 180.000	- 90.000	2,050,000	253,000	405.000	550.000	230,000	1.450.000	- 150.000	- 100.000
pecific Details about the encumbran		3,900,000										0.99%		- 180,000									
		J.J2/0	0.1876	0.7776	-0.70/6	2.71%	3.07/6	-0.72/0	-1.00%	0.77/0	1.70/0	0.77/0	-0.4376	-0.107	-0.00/c	1.03/0	0.2370	0.377	0.30%	0.21%	1.31/	-0.1470	-0.07 /c
ame of the entity in whose favour sh	1100																						
-	shares encumbered (X)	Standar	rd Chartered Inves	stments & Loans	(India) Ltd		Catalyst Trusteeship		Standard Chartered		Catalyst Trusteeship	D Limited <sup>&amp;</sup>	Standard Chartered	Badjate Stock	Anand Rathi Global Finance	Catalyst Trusteeship	Badjate Stock	Standard Chartered	Standard Chartered		Arka Fincap Limited	Badjate Stock Broking	Anand Rathi Global
						Private Limited	Limited <sup>&amp;</sup>	Broking Private	Investments &	Global Finance			Investments & Loans	Broking Private	Ltd#	Limited <sup>&amp;</sup>	Broking Private	Investments & Loans (India)		Broking Private		Private Limited	Finance Ltd#
								Limited	Loans (India) Ltd	Ltd#			(India) Ltd	Limited			Limited	Ltd	(India) Ltd	Limited			
hether the entity X is a scheduled co	commercial bank, public		γ	(es		No	No	No	Yes	Yes	No		Yes	No	Yes	No	No	Yes	Yes	No	Yes	No	Yes
nancial institution, NBFC or housing						Nature of Business:	Nature of Business:	Nature of			Nature of Business: Deb	enture Trustee		Nature of Business:		Nature of Business:	Nature of			Nature of		Nature of Business:	
ovide the nature of the business of	of the entity.					Stock Broking	Debenture Trustee	Business: Stock						Stock Broking		Debenture Trustee	Business: Stock			Business: Stock		Stock Broking	
								Broking									Broking <sup>-</sup>			Broking <sup>-</sup>			
ames of all other entities in the agre	reement									Thomisto Truston (	Company Dut Ltd holds those a		umuza Consultants, Pled		a partnor of Humuza Consulta	onte Dortnorchin Eirm <sup>1</sup>							
										Linemisto irustee (	Company Pvt Ltd holds these s	riares in capacity as t	the mustee or Habil Khora	akiwala irust, being a	a partner of Humuza consulta	sins, Partnersnip Firm]							
hether the encumbrance is relating	ng to any debt instruments			Not Applic	cable		1. Wockhard Limited		Not Applicable		1. Wockhard Lir	mited		Not Applicable		1. Wockhard Limited				Not Applicable			
z. debenture, commercial paper, cer							2. Non-Convertible				2. Non-Convertible Debe					2. Non-Convertible							
yes, provide details about the instru	rument, including credit						Debenture ('NCDs')				<ol><li>The NCDs are n</li></ol>					Debenture ('NCDs')							
ating. Yes,							3. The NCDs are not	1			4. CARE BBB-; S					3. The NCDs are not							
							listed				5.INE049B07	055				listed							
Name of the issuer : Details of the debt instrument :							<ol> <li>CARE BBB-; Stable 5.INE049B07048</li> </ol>									<ol> <li>CARE BBB-; Stable</li> <li>INE049B07063</li> </ol>							
Whether the debt instrument is liste	sted on stock exchanges?						J.IINE047007048									3. INL047007003							
Credit Rating of the debt instrument																							
ISIN of theinstrurnent																							
ecurity Cover/ Asset Cover												1					1						
alue of shares on the date of event /	t / agreement (A) (Amount	1,909,830,000	88,610,000	242 550 000	475,250,000	1.518.900.000	1,746,410,000	458.800.000	716,880,000	657,140,000	1,304,310,000	697,180,000											
Rs. )		1,707,030,000	00,010,000	342,330,000					110,000,000	037,140,000	1,304,310,000		319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500	55,760,000
		1,707,030,000	00,010,000	342,330,000	,			100,000,000	710,000,000	037,140,000	1,304,310,000	077,100,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500	55,760,000
mount involved (against which share	ros baun hoon		1 10,000	*	N A	500.000.000	750.000.000		710,000,000				319,725,000		62,109,000			242,979,750	*				
mount involved (against which share	ires have been	700,000,000	*	*	N.A.	500,000,000	750,000,000	N.A.	710,000,000	200,000,000	500,000,000	250,000,000		N.A.		1,612,632,500	149,409,150 @	242,979,750	*	119,151,500 @	751,172,500		55,760,000 #
mount involved (against which share ncumbered) (B) (Amount in Rs. )	ares have been		*	*	N.A. [Release of part of the	500,000,000	750,000,000	N.A. [Release of part of	710,000,000									242,979,750 *	*				
ncumbered) (B) (Amount in Rs. )	ires have been	700,000,000	*	*	N.A. [Release of part of the Pledged Shares]			N.A. [Release of part of the Pledged	710,000,000	200,000,000	500,000,000	250,000,000		N.A. e of part of the Pledg		500,000,000	æ	242,979,750	*	e	500,000,000	@	#
mount involved (against which share coumbered) (B) (Amount in Rs. ) atio of A / B	ires have been		*	*	N.A. [Release of part of the	500,000,000	2.328546667	N.A. [Release of part of	710,000,000					N.A.			æ	242,979,750 * *	*			@	
ncumbered) (B) (Amount in Rs. ) atio of A / B	ires have been	700,000,000	*	*	N.A. [Release of part of the Pledged Shares]			N.A. [Release of part of the Pledged	710,000,000	200,000,000	500,000,000	250,000,000		N.A. e of part of the Pledg		500,000,000	æ	242,979,750 * *	*	e	500,000,000	@	#
atio of A / B atio of A / B	rres have been	700,000,000	*	*	N.A. [Release of part of the Pledged Shares]			N.A. [Release of part of the Pledged	-	200,000,000	500,000,000	250,000,000		N.A. e of part of the Pledg		500,000,000	æ	242,979,750	*	e	500,000,000	@	#
cumbered) (B) (Amount in Rs. ) atio of A / B nd use of money proved amount to be ilized for what purpose - and F	Personal use by Promoters	700,000,000 2.728328571	*	*	N.A. [Release of part of the Pledged Shares]			N.A. [Release of part of the Pledged	-	200,000,000	500,000,000	250,000,000		N.A. e of part of the Pledg		500,000,000	æ	242,979,750	*	e	500,000,000	@	#
toumbered) (B) (Amount in Rs.) atio of A / B and use of money prrowed amount to be and (a)Pe and d (b)Fo	Personal use by Promoters J PACs For the benefit of listed	700,000,000 2.728328571	*	*	N.A. [Release of part of the Pledged Shares]		2.328546667	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000 2.60862 - The amount of Rs. 75 cro	250,000,000 2.78872 - re raised by the		N.A. e of part of the Pledg		500,000,000 3.225265 - The amount of Rs. 50	æ	242,979,750	284,927,500 * *	e	500,000,000 1.50234 The amount of Rs. 50 crore	@	#
atio of A / B atio of A / B vd use of money vrowed amount to be ilized for what purpose - and F (b)Fo comp	Personal use by Promoters I PACs For the benefit of listed npany	700,000,000 2.728328571	*	*	N.A. [Release of part of the Pledged Shares]	3.0378	2.328546667 The amount of Rs. 75 crore raised by the	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC	250,000,000 2.78872 - re raised by the Ds (Tranche II) has		N.A. e of part of the Pledg	ged Shares]	500,000,000 3.225265	æ	242,979,750	284,927,500 * -	e	500,000,000 1.50234 The amount of Rs. 50 crore raised by the Company by	@	#
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atio of A / B atio of A / B system of money prowed amount to be dilized for what purpose - and f(b)Fo comp Prov amou	Personal use by Promoters I PACs for the benefit of listed npany vide details including ount, purpose of raising	700,000,000 2.728328571	*	*	N.A. [Release of part of the Pledged Shares]	3.0378	2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I)	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo	250,000,000 2.78872 re raised by the Ds (Tranche II) has working capital ses. The repayment		N.A. e of part of the Pledg	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDS (Series & Tranche	æ	242,979,750	284,927,500 	e	500,000,000 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for	@	#
tio of A / B id use of money id use of money ilized for what purpose - (a)Pe (b)Fo comp Provi amou mone	Personal use by Promoters I PACs For the benefit of listed npany wide details including ount, purpose of raising ney by listed company,	700,000,000 2.728328571	*	*	N.A. [Release of part of the Pledged Shares]	3.0378	2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by Issuance of NCU been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledg	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Cerlies B Tranche ) has been utilised for	æ	242,979,750	284,927,500 	e	500,000,000 1.50234! The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital	@	#
scumbered) (B) (Amount in Rs. ) atio of A / B di use of money moved amount to be (a)Pe lilized for what purpose - (b)Fo comp Provi amou moni schee	Personal use by Promoters IPACs for the benefit of listed mpany wide details including ount, purpose of raising ney by listed company, edule for utilization of	700,000,000 2.728328571	*	*	N.A. [Release of part of the Pledged Shares]	3.0378	2.328546667 The amount of Rs. 75 corre raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledg	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital	æ	242,979,750	284,927,500	e	500,000,000 1.50234 The amount of Rs. 50 crore raised by the Company by availing Tern Ioan is being/will be utilised for meeting working capital requirements, refinancing	@	#
scumbered) (B) (Amount in Rs. ) atio of A / B di use of money moved amount to be (a)Pe lilized for what purpose - (b)Fo comp Provi amou moni schee	Personal use by Promoters I PACs For the benefit of listed npany wide details including ount, purpose of raising ney by listed company,	700,000,000 2.728328571	*	*	N.A. [Release of part of the Pledged Shares]	3.0378	2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by Issuance of NCU been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledg	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NOS (Series B Tranche 0) has been utilised for meeting working capital requirements and R&D	æ	242,979,750	-	e	500,000,000 1.502341 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and of existing loan, Capex		#
scumbered) (B) (Amount in Rs. ) atio of A / B di use of money moved amount to be (a)Pe lilized for what purpose - (b)Fo comp Provi amou moni schee	Personal use by Promoters IPACs for the benefit of listed mpany wide details including ount, purpose of raising ney by listed company, edule for utilization of	700,000,000 2.728328571	* * -	*	N.A. [Release of part of the Pledged Shares]	3.0378	2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDS (Tranche I) has been utilised for meeting working capital requirements and R&D purposes.	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by Issuance of NCU been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledg	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Geries B Tranche 0 has been utilised for meeting working capital requirements and R&D purposes. The	æ	242,979,750	284,927,500 	e	500,000,000 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes		#
scumbered) (B) (Amount in Rs. ) atio of A / B di use of money moved amount to be (a)Pe lilized for what purpose - (b)Fo comp Provi amou moni schee	Personal use by Promoters IPACs for the benefit of listed mpany wide details including ount, purpose of raising ney by listed company, edule for utilization of	700,000,000 2.728328571	*	*	N.A. [Release of part of the Pledged Shares]	3.0378	2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by Issuance of NCU been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledg	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of CMCIs Géries B. Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is	æ	242,979,750	284,927,500	e	500,000,000 1.50234! The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes The repayment schedule is		#
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scumbered) (B) (Amount in Rs. ) atio of A / B di use of money moved amount to be (a)Pe lilized for what purpose - (b)Fo comp Provi amou moni schee	Personal use by Promoters IPACs for the benefit of listed mpany wide details including ount, purpose of raising ney by listed company, edule for utilization of	700,000,000 2.728328571	* *	*	N.A. [Release of part of the Pledged Shares]	3.0378	2.328546667 The amount of Rs. 75 crore raised by the Company by Issuance of NCDS (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by Issuance of NCU been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledg	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche On the Series B Tranche U has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from	æ	242,979,750	284,927,500 	e	500,000,000 1.50234! The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and f existing Ioan, Capex and f existing Ioan, Capex and 12 to 36 months from the		#
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scumbered) (B) (Amount in Rs. ) atio of A / B di use of money moved amount to be (a)Pe lilized for what purpose - (b)Fo comp Provi amou moni schee	Personal use by Promoters IPACs for the benefit of listed mpany wide details including ount, purpose of raising ney by listed company, edule for utilization of	700,000,000 2.728328571	* * *	×	N.A. [Release of part of the Pledged Shares]	3.0378	2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by Issuance of NCU been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledg	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche On the Series B Tranche U has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from	æ	242,979,750	284,927,500	e	500,000,000 1.50234! The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and f existing Ioan, Capex and f existing Ioan, Capex and 12 to 36 months from the		#
Incumbered) (B) (Amount in Rs. ) atto of A / B and use of money prrowed amount to be ilized for what purpose - (a)Pe (b)Fo (comp Provi amoun schee amoun etc	Personal use by Promoters 1 PACs for the benefit of listed npany vide details including ount, purpose of raising ney by listed company, edule for utilization of ount, repayment schedule	700,000,000 2.728328571 - -	•	*	N.A. [Release of part of the Pledged Shares] N.A.	3.0378	2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDS (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	N.A. [Release of part of the Pledged N.A.	· · ·	200,000,000 3.2857	500,000,000 2.60862 The amount of Rs. 75 cro Company by Issuance of NCU been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of	[Releas	N.A. e of part of the Piedg N.A. -	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche On the Series B Tranche U has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from	@	•		@ @ -	500,000,000 1.50234! The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and f existing Ioan, Capex and f existing Ioan, Capex and 12 to 36 months from the	5 @	#
Incumbered) (B) (Amount in Rs. ) atto of A / B and use of money prrowed amount to be ilized for what purpose - (a)Pe (b)Fo (comp Provi amoun schee amoun etc	Personal use by Promoters IPACs for the benefit of listed mpany wide details including ount, purpose of raising ney by listed company, edule for utilization of ount, repayment schedule	700,000,000 2.728328571 - -	y creating Pledge	*	N.A. [Release of part of the Pledged Shares]	3.0378	2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDS (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	N.A. [Release of part of the Pledged N.A.		200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by Issuance of NCU been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of	[Releas	N.A. e of part of the Piedg N.A. - -	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche Company of the Series of the Series Of the Series of the Series of the Series Of the Series of the Series of the Series of the Series of the Series of the Series of the Series of the Series of the Serie	© · · The amount ra	242,979,750  242,979,750  aised by creating Pledge on S ang unsecured loan to Wockh	Shares have been partit	@	500,000,000 1.50234! The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and f existing Ioan, Capex and f existing Ioan, Capex and 12 to 36 months from the		#
Any cumbered) (B) (Amount in Rs. ) atio of A / B atio of M	Personal use by Promoters IPACs for the benefit of listed mpany wide details including ount, purpose of raising ney by listed company, edule for utilization of ount, repayment schedule	700,000,000 2.728328571 - -	y creating Pledge	*	N.A. [Release of part of the Pledged Shares] N.A.	3.0378	2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDS (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	N.A. [Release of part of the Pledged N.A.		200,000,000 3.2857	500,000,000 2.60862 The amount of Rs. 75 cro Company by Issuance of NCU been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of	[Releas	N.A. e of part of the Piedg N.A. - -	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche Company of the Series of the Series Of the Series of the Series of the Series Of the Series of the Series of the Series of the Series of the Series of the Series of the Series of the Series of the Serie	© · · The amount ra	aised by creating Pledge on S	Shares have been partit	@	500,000,000 1.50234! The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and f existing Ioan, Capex and f existing Ioan, Capex and 12 to 36 months from the	6 @	#
Any cumbered) (B) (Amount in Rs. ) atio of A / B atio of M	Personal use by Promoters IPACs for the benefit of listed mpany wide details including ount, purpose of raising ney by listed company, edule for utilization of ount, repayment schedule	700,000,000 2.728328571 - -	y creating Pledge	*	N.A. [Release of part of the Pledged Shares] N.A.	3.0378	2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDS (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	N.A. [Release of part of the Pledged N.A.	ed by creating Pledge lised for extending u	200,000,000 3.2857	500,000,000 2.60862 The amount of Rs. 75 cro Company by Issuance of NCU been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of	[Releas	N.A. e of part of the Piedg N.A. - - - - 	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche Company of the Series of the Series Of the Series of the Series of the Series Of the Series of the Series of the Series of the Series of the Series of the Series of the Series of the Series of the Serie	© · · The amount ra	aised by creating Pledge on S	Shares have been partit	@	500,000,000 1.50234! The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and f existing Ioan, Capex and f existing Ioan, Capex and 12 to 36 months from the		#

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. \* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. \* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited. & The Shares were Pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender") I The shares are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender") I The shares are pledged in favour of Arka Fincap Limited for securing the term Ioan availed by Wockhardt Limited

Encumbrance No.		67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82
Date of creation/ Release of end		11.08.2021	11.08.2021	11.08.2021	11.08.2021	17.08.2021	24.08.2021	24.08.2021	24.08.2021	24.08.2021	25.08.2021	26.08.2021	31.08.2021	01.09.2021	01.09.2021	01.09.2021	02.09.2021
Type of encumbrance (pledge, I undertaking etc. or any other co or arrangement in the nature of	covenant, transaction, condition									Creation of Pleo	age						
No. and % of shares	No. of shares :	380,000				30,000	845,000					400,000	600,000			75,000	
encumbered Specific Details about the encur	% of total share capital : imbrance	0.34%	0.28%	0.14%	0.14%	0.03%	0.76%	0.69%	0.11%	0.17%	i 0.28%	0.36%	0.54%	0.10%	0.41%	0.07%	0.17%
Name of the entity in whose fav	avour shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd			Arka Fincap Limited	Catalyst Truster	eship Limited <sup>&amp;</sup>	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Arka Fincap Limited	Badjate Stock Broking Private Limited	Catalyst Truste	eeship Limited <sup>&amp;</sup>	Arka Fincap Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Badjate Stock Broking Private Limited
Whether the entity X is a sched financial institution, NBFC or ho provide the nature of the busin	ousing finance company? If No, ness of the entity.	Yes	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business:		Yes	Yes	Yes	No Nature of Business: Stock Broking	N Nature of Business:		Yes	Yes	Yes	No Nature of Business: Stock Broking <sup>-</sup>
Names of all other entities in th	he agreement					[Themisto	o Trustee Company Pv	t Ltd holds these sh		imuza Consultants, ne Trustee of Habil	, Pledgor Khorakiwala Trust, being a pa	rtner of Humuza Consul	tants, Partnership Firm	]			
Whether the encumbrance is re viz. debenture, commercial pap if yes, provide details about the rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument 3 Whether the debt instrument 4 Credit Rating of the debt instr 5 ISIN of theinstrument	per, certificate of deposit etc.? e instrument, including credit nt : it is listed on stock exchanges?			-		1. Wockhar 2. Non-Convertible ( 3. The NCDs a 4. CARE BB 5.INE049807048, INE0498	Debenture ('NCDs') re not listed B-; Stable INE049B07055,					Wockha     Non-Convertible     S. The NDDs :     4. CARE BE     5.INE049807048     INE0490	Debenture ('NCDs') are not listed 3B-; Stable , INE049B07055,				
Security Cover/ Asset Cover Value of shares on the date of e in Rs. ) Amount involved (against which encumbered) (B) (Amount in Rs		*	148,071,500 @	76,424,000 #	71,647,500	14,656,500 &	377,926,250 &	339,910,000	54,117,250 #	83,188,500	137,576,250 @	166,180,000 &	243,270,000 &	46,097,750	180,382,500	30,063,750 #	79,838,000 @
Ratio of A / B		*	@	#	!	&	&	*	#	!	@	&	&	!	*	#	@
End use of money																	
	(a)Doroonal usa hu Dromotora		1	1													
Borrowed amount to be utilized for what purpose -	(a)Personal use by Promoters and PACs		-				-	-	-	-							
utilized for what purpose - and PACs (D)For the benefit of listed company Provide details including amount, purpose of raising monet by listed company, schedule for utilization of amount, repayment schedule etc					The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	the date of	e of NCDs has been g working capital &D purposes. The 24 to 36 months from	-		The amount of Rs. 50 corce raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by	Company by issuan utilised for meetir requirements and I repayment schedule is the date of	R&D purposes. The 24 to 36 months from allotment	utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The arount raised burged	-	e boon natiall-
Any other reason (please specify)		The amount raised by been partially utilise to Wockhardt I		unsecured loan	-			on Shares have be for extending u	I by creating Pledge en partially utilised nsecured loan to d from time to time.	-	The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time.			-	The amount raised by creat utilised for extending unsecu		

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.
\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.
\* The shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.
% The shares are pledged in favour of Catalysi Trusteeship Limited ("Lender") as an collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")
I The shares are pledged in favour of Catalysi Trusteeship Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants. Themisto Trustee Company Private Limited as Trustee

the oración al

Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 03-09-2021