

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**PART – A: Details of acquisition**

Name of the Target Company (TC)	<b>MAJESCO LIMITED</b>		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<b>Acquirer : Rajasthan Global Securities Private Limited PAC: LRSD Securities Private Limited</b>		
Whether the acquirer belongs to Promoter /Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE and NSE</b>		
<b>Details of the acquisition as follows</b>	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC(*)
<b><u>Before the acquisition under consideration holding of :</u></b>			
a) Shares carrying voting rights	3784646	13.22%	13.22%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>TOTAL (a + b + c + d)</b>	<b>378464</b>	<b>13.22%</b>	<b>13.22%</b>
<b><u>Details of acquisition</u></b>			
a) Shares carrying voting rights acquired	186105	0.65%	0.65%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) VRs acquired otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired)	--	--	--
<b>TOTAL (a + b + c + d)</b>	<b>186105</b>	<b>0.65%</b>	<b>0.65%</b>

<b>After the acquisition, holding of:</b>			
a) Shares carrying voting rights	3970751	13.87%	13.87%
b) Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition.	--	--	--
<b>TOTAL (a + b + c + d)</b>	<b>3970751</b>	<b>13.87%</b>	<b>13.87%</b>
Mode of acquisition /disposal (e.g. openmarket / public issue / rights issue /preferential allotment / inter-se transferetc.)	Open Market		
Date of acquisition/disposal, date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	18/05/2021		
Equity share capital/ total voting capital of the TC before the said acquisition	2,86,29,689 Shares of Rs.5 each		
Equity share capital/total voting capital of the TC after the said acquisition	2,86,29,689 Shares of Rs.5 each		
Total diluted share / voting capital of the TC after the said acquisition	2,86,29,689 Shares of Rs.5 each		

**PART B**

**Note:**

- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- Details of acquisition are as follows:

Sl. No.	Share held on (Date)	No. of shares Held	No. of shares Acquired	No. of shares after Acquisition	% of Holding	Remarks
1.	09.04.2021	1246118	244767 (12.04.2021)	1490885	5.20	Discl. u/r 29(1) for 1490885 shares sent on 12.04.2021
2.	12.04.2021	1490885	47435 (13.04.2021)	1538320		

3.	13.04.2021	1538320	89868 (15.04.2021)	1628188		
4.	15.04.2021	1628188	227772 (16.04.2021)	1855960		
5.	16.04.2021	1855960	82059 (20.04.2021)	1938019		
6.	20.04.2021	1938019	162887 (22.04.2021)	2100905	7.33	<b>Discl. u/r 29(2) for 610021 shares (2.13%) sent on 22.04.2021</b>
7.	23.04.2021	2100905	113949 (23.04.2021)	2214854		
8.	26.04.2021	2214854	84848 (26.04.2021)	2299702		
9.	27.04.2021	2299702	110821 (27.04.2021)	2410523		
10.	28.04.2021	2410523	191416 (28.04.2021)	2601939		
11.	29.04.2021	2601939	73025 (29.04.2021)	2674964	9.34	<b>Discl. u/r 29(2) for 574059 shares (2.01%) sent on 29.04.2021</b>
12.	30.04.2021	2674964	98142 (30.04.2021)	2773106		
13.	03.05.2021	2773106	146339 (03.05.2021)	2919445		
14.	4.05.2021	2919445	133252 (04.05.2021)	3052697		
15.	04.05.2021	3052697	9 (04.05.2021)	3052706		<b>PURCHASED BY LRSD SECURITIES PVT LTD</b>
16.	05.05.2021	3052706	103153 (05.05.2021)	3155859		
17.	06.05.2021	3155859	240095 (06.05.2021)	3395954	11.86	<b>Discl. u/r 29(2) for 720990 shares (2.52%) sent on 06.05.2021</b>
18.	07.05.2021	3155859	76281 (07.05.2021)	3472235		
17.	10.05.2021	3472235	51686 (10.05.2021)	3523921		
17.	11.05.2021	3523921	9272 (11.05.2021)	3533193		

17.	14.05.2021	3533193	174801 (14.05.2021)	3707994		
17.	17.05.2021	3707994	76652 (17.05.2021)	3784646		
17.	18.05.2021	3784646	186105 (18.05.2021)	3970751	13.87	<b>Discl. u/r 29(2) for 574797 shares (2.01%) sent on 18.05.2021</b>

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

Rajasthan Global Securities Pvt. Ltd.

*R. Chauri*

Director

AUTHORISED SIGNATORY

Place: New Delhi

Date: 18/05/2021