



Date: 12th July, 2021

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Respected Sir,

Sub.: Open Offer for acquisition of 7,80,260 (Seven Lakhs Eighty Thousand Two Hundred and Sixty Only) fully paid up equity shares of Rs.10/- each from equity shareholders of Shalimar Agencies Limited (hereinafter referred to as "Target Company" or "SAL") except parties to Share Purchase Agreement ("SPA") dated 22nd April, 2021 by IT Trailblazers Resources Private Limited (hereinafter referred to as "Acquirer" or "ITTB") alongwith Mr. Venkata Rajani Kumar Vemuri (Hereinafter Referred To As "PAC 1"), Mr. Ravulapally Arjun Kumar (Hereinafter Referred To As "PAC 2") And Mr. Narendra Kotti (Hereinafter Referred To As "PAC 3") in their capacity as person acting in concert with the Acquirer pursuant to and in accordance with Regulations 3(1) and 4 of the SEBI SAST Regulations, 2011.

Re.: Post Offer Advertisement – Reg. 18(12) of SEBI (SAST) Regulations, 2011

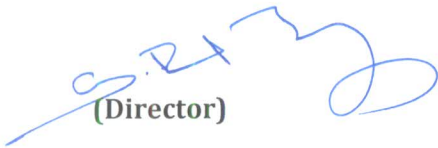
We are enclosing herewith the copy of the Post offer Advertisement which have been released today (12th July, 2021) in the same newspapers where the Detailed Public Statement was published i.e., in the below mentioned newspapers:

Name of the Newspaper	Edition
Financial Express	All Editions
Jansatta	All Editions
Mumbai Lakshadeep	Mumbai
Prajadarbar	Hyderabad

Please acknowledge receipt.

Thanking you,

Yours sincerely,
For **Finshore Management Services Limited**


(Director)



Encl.: As above

FINSHORE MANAGEMENT SERVICES LIMITED

(CIN : U74900WB2011PLC169377) • Website : www.finshoregroup.com

Regd. Office : "Anandlok" 2nd Floor, Block-A, Room No. 207, 227, A. J. C. Bose Road, Kolkata-700 020 West Bengal, India Ph. : 033 2289 5101

Creating Enterprise Managing Values

SHALIMAR AGENCIES LIMITED

Registered Office: # 4th Floor, Innov8 Co-working, Sreshta Marvel, P. Janardhan Reddy Nagar, Gachibowli, Hyderabad-500081, Telangana, India

Corporate Identification Number (CIN): L51226TG1981PLC114084

Tel: 040-23395139/9030057374; Email: shalimaragenciesltd@gmail.com ; Website: www.shalimaragencieslimited.com

Open Offer for Acquisition upto 7,80,260 (Seven Lakhs Eighty Thousand Two Hundred and Sixty) Equity Shares of Rs.10/- each representing 26% of the issued, subscribed, paid up and voting capital from Shareholders of Shalimar Agencies Limited (hereinafter referred to as "Target Company") by IT Trailblazers Resources Private Limited (hereinafter referred to as "Acquirer") along with Mr. Venkata Rajani Kumar Vemuri (hereinafter referred to as "PAC 1"), Mr. Ravulapally Arjun Kumar (hereinafter referred to as "PAC 2") and Mr. Narendra Kotti (hereinafter referred to as "PAC 3") at an Offer Price of Rs.12/- per equity share.

This Post Offer Advertisement is being issued by Finshore Management Services Limited (hereinafter referred to as "Manager to the Offer"), on behalf of IT Trailblazers Resources Private Limited ("Acquirer") along with Mr. Venkata Rajani Kumar Vemuri ("PAC 1"), Mr. Ravulapally Arjun Kumar ("PAC 2") and Mr. Narendra Kotti ("PAC 3") (Collectively referred to as "PACs"), in connection with the offer made by the Acquirer along with the PACs, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended ("SEBI SAST Regulations"). The Detailed Public Statement ("DPS") with respect to the aforementioned offer was made on 29th April, 2021 in Financial Express, English Daily (in all editions), Jansatta, Hind Daily (in all editions), Mumbai Lakshadeep, Marathi daily (in Mumbai edition) and in Prajadarbar, Telugu daily (in Hyderabad edition) newspapers.

1	Name of the Target Company	SHALIMAR AGENCIES LIMITED		
2	Name of the Acquirer and PACs	IT Trailblazers Resources Private Limited: Acquirer Mr. Venkata Rajani Kumar Vemuri: PAC 1 Mr. Ravulapally Arjun Kumar: PAC 2 Mr. Narendra Kotti: PAC 3		
3	Name of the Manager to the Offer	Finshore Management Services Limited		
4	Name of the Registrar to the Offer	Aarthi Consultants Pvt. Ltd		
5	Offer Details:			
	a) Date of Opening of the Offer	14 th June, 2021 (Monday)		
	b) Date of Closure of the Offer	25 th June, 2021 (Friday)		
6	Date of Payment of Consideration	9 th July, 2021 (Friday)		
7	Details of Acquisition			
Sl. No	Particulars	Proposed in the Offer Document (Letter of Offer)		Actuals
7.1	Offer Price	Rs. 12 per Fully paid up equity share		Rs. 12 per Fully paid up equity share
7.2	Aggregate number of shares tendered	7,80,260		50,035
7.3	Aggregate number of shares accepted	7,80,260		50,035
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs.93,63,120		Rs.6,00,420
7.5	Shareholding of the Acquirer and PACs before Agreements/Public Announcement (No. & %)	NIL		NIL
7.6	Shares Acquired by way of Share Purchase Agreement (SPA) • Number • % of Fully Diluted Equity Share Capital	18,17,703 (60.57 %)		18,17,703 (60.57 %)
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	7,80,260 (26.00%)		50,035 (1.67%)
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	NIL		NIL
7.9	Post offer shareholding of Acquirer along with PACs • Number • % of Fully Diluted Equity Share Capital	25,97,963 (86.57 %)		18,67,738 (62.24 %)
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital	Pre-Offer 11,83,297 (39.43 %)	Post-Offer 4,03,037 (13.43%)	Pre-Offer 11,83,297 (39.43 %) Post-Offer 11,33,262 (37.76 %)

- The Acquirer along with its Directors and PACs severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI SAST Regulations.
- A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company (Shalimar Agencies Limited).
- The capitalized terms used but not defined in this advertisement shall have the meanings assigned to such terms in the Public Announcement and/or Detailed Public Statement and/or Letter of Offer.
- This Post offer Advertisement is being issued in all the newspapers in which the DPS has appeared.

Issued by Manager to the Offer on behalf of the Acquirer and PACs



Finshore Management Services Limited,

Anandlok Block A, Room-207, 227, AJC Bose Road, Kolkata-700020

Tel: +91- 033-22895101/9831020743 Website: www.finshoregroup.com

Investor Grievance email id: ramakrishna@finshoregroup.com Contact Person: Mr. S Ramakrishna Iyengar

SEBI Registration No: INM000012185

Place: Kolkata

Date: 12th July, 2021