

V2 CONGLOMERATE LIMITED

CIN U74999WB2010PLC153660

Registered Office: - KOCHPUKUR, BAMANGHATA GRAM PANCHAYAT, SOUTH 24
PARGANAS, Parganas South WB 700089; Contact No. Ph. +919331555220

Date: November13, 2019

To,

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai- 400051 NSE Code- V2RETAIL	BSE Limited 25 th floor, "PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
V2 Retail Limited Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:-

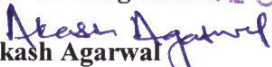
Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly

For V2 Conglomerate Limited


Akash Agarwal

Director

DIN 03194632

Place: Delhi

Date: 13-11-2019

Director

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ANNEXURE – 2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	V2 Retail Limited		
Name(s) of the Acquirer	M/s V2 Conglomerate Limited		
And Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Ram Chandra Agarwal 2. Uma Agarwal 3. Akash Agarwal 4. Unicon Marketing Private Limited 5. Vishal Waterworld Pvt. Ltd. 6. Sunita Fashion Pvt. Ltd. 7. Ricon Commodities Private Limited 8. Ram Chandra Agarwal & HUF 		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter & Promoter group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> 1. BSE Limited 2. National Stock Exchange of India Limited 		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	17,683,367	51.90	51.90
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	17,683,367	51.90	51.90
Details of acquisition:-			
a) Shares carrying voting rights acquired	18,814	0.05	0.05

For V2 Conglomerate Limited
Akash Agarwal

Director

b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	18,814	0.05	0.05
After the acquisition, holding of acquirer along with PACs:			
a) Shares carrying voting rights	177,02,181	51.95	51.95
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	177,02,181	51.95	51.95
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11/11/2019		
Equity share capital / total voting capital of the TC before the said acquisition	3,40,74,018		
Equity share capital/ total voting capital of the TC after the said acquisition	3,40,74,018		
Total diluted share/voting capital of the TC after the said acquisition	3,40,74,018		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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Akash Agarwal

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Director

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Place: Delhi

Director

Date: 13-11-2019