

DSP

TRUSTEE

February 18, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir/Madam,

Sub: Reporting under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

DSP Trustee Pvt. Ltd (DSPTPL) is the Trustee for the schemes launched by DSP Mutual Fund (DSPMF) and DSP Alternative Investment Fund (DSPAIF). DSPTPL on behalf of the schemes of DSPMF and DSPAIF has sold equity shares of Eveready Industries India Limited (Company).

DSPTPL had in past vide its letter dated October 4, 2016 reported the increase of holding across various schemes of DSPBRMF and DSPBRAIF beyond 5% of the paid up capital of the Company i.e. at 5.39% in accordance with Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Regulations').

Thereafter, DSPTPL had in past vide its letter dated June 11, 2018 reported the increase of holding across various schemes of DSPMF and DSPAIF beyond two per cent of the total shareholding of the last disclosure made as per Regulation 29(2) of the Regulations. Shareholding via various schemes had increased to 7.56% of the paid up capital of the Company.

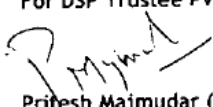
Further, as per Regulation 29(2) of the Regulations, if there has been any change in such holdings from the last disclosure made under sub-regulation (2) and such change results in increase/decrease exceeding two per cent of total shareholding or voting rights in the target company, needs to be disclosed.

Two of the schemes viz. DSP Core Fund and DSP Small Cap Fund has sold 202,052 shares of the Company due to which the shareholding in the Company via various schemes has decreased to 5.41% of the paid up capital of the Company i.e. less than 2% since it was last reported.

In view of the above, we enclose herewith the report under 29(2) of Reporting under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Annexure 1). We trust you find the above in order.

Thanking you,

Sincerely,
For DSP Trustee Pvt. Ltd.


Pritesh Majmudar (Dr.)
Compliance Officer and Company Secretary
DSP Investment Managers Pvt. Ltd.



Enc: As Above

DSP TRUSTEE PRIVATE LIMITED

(formerly known as DSP BlackRock Trustee Company Private Limited)

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Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|--|---|
| Name of the Target Company (TC) | Eveready Industries India Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | DSP Trustee Pvt. Ltd. on behalf of schemes of DSP Mutual Fund and DSP Alternative Investment Fund (Seller) | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited, National Stock Exchange of India Limited and The Calcutta Stock Exchange Limited. | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 4,132,043 | 5.68 | 5.68 |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c+d) | 4,132,043 | 5.68 | 5.68 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired/sold | 202,052 | 0.27 | 0.27 |
| b) VRs acquired/sold otherwise than by shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold | -- | -- | -- |
| d) Shares in the nature of encumbrance/ invoked/ released by the acquirer | -- | -- | -- |
| e) Total (a+b+c+d) | 202,052 | 0.27 | 0.27 |



Annexure 1

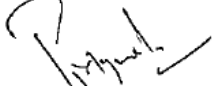
| | | | |
|--|--|-------------|-------------|
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 3,929,991 | 5.41 | 5.41 |
| b) Shares encumbrance with the acquirer | -- | -- | -- |
| c) VRs otherwise than by shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |
| e) Total (a+b+c+d) | 3,929,991 | 5.41 | 5.41 |
| Mode of acquisition (e.g. open market / off-market/ public issue / rights issue /preferential allotment / inter-se transfer etc.) | Open Market | | |
| Date of acquisition of/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable. | February 15, 2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | 72,687,260 shares (Paid up Capital Rs. 363,436,300) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale | 72,687,260 shares (Paid up Capital Rs. 363,436,300) | | |
| Total diluted share/voting capital of the TC after the said acquisition | 72,687,260 shares (Paid up Capital Rs. 363,436,300) | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For DSP Trustee Pvt. Ltd.


Pritesh Majmudar (Dr.)
Compliance Officer and Company Secretary
DSP Investment Managers Pvt. Ltd.



Place: Mumbai
Date: February 18, 2019