

Date: Tuesday, July 11, 2023

To, **BSE** Limited, P.J. Towers, Dalal Street, Mumbai -400001, Maharashtra, India

Respected Sir/ Madam,

Open offer made by Ms. Rajani Nanavath, for acquisition of up to 22,88,000 (Twenty-Two Lakhs Eighty-Eight Thousand) Equity Shares representing 26.00% (Twenty-Six Percent) of the Voting Share Capital of Richirich Inventures Limited from the Public Shareholders of the Target Company.

We would like to inform you that, in accordance with the provisions of Regulation 12 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, including subsequent amendments thereto ('SEBI (SAST) Regulations'), we, Swaraj Shares and Securities Private Limited, have been appointed as the Manager to the Offer ('Manager'), by Ms. Rajani Nanavath ('Acquirer'), who has announced an open offer in compliance with the provisions of Regulations 3(1) and 4 and such other applicable regulations of the SEBI (SAST) Regulations for acquisition of up to 11,51,994 (Eleven Lakhs Fifty-One Thousand Nine Hundred and Ninety-Four) Equity Shares, representing 24.00% (Twenty Four Percent) of the Pre-Preferential Issue Equity Share Capital of the Target Company (equivalent to 13.09% (Thirteen point Zero Nine Percent) of the Expanded Voting Share Capital of the Richirich Inventures Limited ('Target Company') from the Public Shareholders of the Target Company.

In culmination of the aforesaid facts, we would like to inform you that, in accordance with the provisions of Regulation 12 (1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, including subsequent amendments thereto ('SEBI (SAST) Regulations'), we, Swaraj Shares and Securities Private Limited, have been appointed as the Manager to the Offer ('Manager'), and pursuant to the execution of the Share Purchase Agreement, the Acquirers have announced an open offer in compliance with the provisions of Regulations 3(1) and 4 and such other applicable regulations of the SEBI (SAST) Regulations for acquisition of up to 22,88,000 (Twenty-Two Lakhs Eighty-Eight Thousand) Equity Shares, representing 26.00% (Twenty Six Percent) of the Voting Share Capital of the Target Company, at an offer price of Rs.7.00/-(Rupees Seven Only) per Equity Share, to the Public Shareholders of the Target Company, determined in accordance with the parameters prescribed under Regulations 8 (1) and 8 (2) of the SEBI (SAST) Regulations.

In light of the above and in accordance with the provisions of Regulations 13(4), 14 (3), and 14 (4) of the SEBI (SAST) Regulations, the Detailed Public Statement ('Detailed Public Statement') for the aforesaid Offer has been published today, i.e., Tuesday, July 11, 2023 in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions) and Mumbai Lakshadweep (Marathi Daily) (Mumbai Edition) ('Newspaper') and the same has been enclosed herewith for your kind perusal.

Terms not defined herein shall have the meaning ascribed to them under the Detailed Public Statement.



Swaraj Shares and Securities Private Limited





+91 9874283532 /+91 8097367132 🙆 mbd@swarajshares.com 📵 www.swarajshares.com



Registered Office - 21 Hemant Basu Sarani, 5th Floor, Room No 507, Kolkata - 700001, West Bengal, India Branch Office - Unit 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri Kurla Road, Andheri East, Mumbai - 400093, Maharashtra, India



In case you require any further information, please feel free to contact any of the following persons of Swaraj Shares and Securities Private Limited:

Contact Person	Telephone	E-mail
Mr. Tanmoy Banerjee	+91-22- 69649974/ 98742 83532	compliance@swarajshares.com/tanmoy@swarajshares.com
Ms. Pankita Patel	+91-22-69649973/80973 67132	compliance@swarajshares.com/pankita@swarajshares.com

We hope your good self will find the above in order and request you to kindly upload the Detailed Public Statement on your website at the earliest.

Thanking you, Yours faithfully

For Swaraj Shares and Securities Private Limited

Ms. Pankita Patel (Director)

Encl.: As above

Swaraj Shares and Securities Private Limited







Registered Office - 21 Hemant Basu Sarani, 5th Floor, Room No 507, Kolkata - 700001, West Bengal, India Branch Office - Unit 304, A Wing, 215 Atrium, Near Courtyard Marriot, Andheri Kurla Road, Andheri East, Mumbai - 400093, Maharashtra, India

IRDANCE WITH THE PROVISIONS OF REGULATIONS 13(4), 14(3), AND 15(2) AND SUCH OTHER APPLICABLE PROVISIONS OF THE SECURITIES AND EX (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED, TO THE PUBLIC SHAREHOLDERS OF

RICHIRICH INVENTURES LIMITED

Corporate Identification Number: L65990MH1986PLC039163;
Registered Office: A-1 Emperor Court, Ground Floor, Yashwani Nagar, Vakola, Mumbai - 400055, Maharashtra, Ind
Contact Number: 022- 022-79564565; Email Address: richaproj@ylanbo.co.nr, Website: www.richirichinventures.

on Offer for acquisition of up to 22,88,000 [Twenty-Two Lakhs Eighty-Eight Thousand) Equity Shares representing 26.00%; (Twenty-Six Percent) of the Expanded Voting Share Capital of Richirich Inventures Limited, at an office of 17.00%; (Rupees Seven Only) per Equity Share; to the Public Shareholders of the Target Company, by Ms. Rajan Nanavath, the Acquirer, pursuant to and in compliance with the provisions of Securities and Exchan larged (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended. Name and Address of the Selling Part of Details of Equity Shares rioting rights

Promoter Shareholders

Part of Details of Equity Shares rioting rights

Address of the Selling Part of Indian Part of In

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Equity Shares to be acquired through 40,000,000 (Forty Labris) 45.46% (Folly-Five Point Four Six Percent)
Share Subscription Agreement

	Promoter / Promoter Group (Yes/ No)	Pre-Share Purchase Agreement Post-Share transaction Purchase transaction			
		Number of Equity Shares	% of Pre- Preferential Issue Paid-Up Share Capital	% of Equity and the Expanded Voting Sharehol ding	Number % of Equity Equit Shares Shares ding
Ms. Renu Ashok Jain PAN: ABCPUSSSE Rasidential Address: 503 Prem Aangan Behind Hotel Hystl. Pipe Line Road Valkala Santaonu-East, Munibal – 400055 Mahansima, India	Yes	3,49,317	7.28%	3.97%	N
Mr. Ashokumar Anmaj Jain PAN: AYYPS1301G Rasidaettal Address: 603 Prem Asngan Behind Hotel Hyst. Pipe Line Road Valicia Santaous East, Munibal – 400055 Mahansahtra, India	Yes	2,43,229	5.07%	2.76%	N
Mr. Manoj Jain PAN: AAA-M18550; Rasidential Address: B-1 354, Malad Shopping Centre, Ismail Baug S.V. Rosc, Malad West, Mumbal, -Maharsahtra ,40084 India	Yes	35,511	0.74 %	0.40%	N
Mis Kalpesh Jain HUF PAN: AAKH-00858F Residential Address: 603 Prem Aungan Behind Hotel Hyst, Pipe Line Road Vakola Santaonue East, Mumbai – 400055 Maharashira, India	Yes	29,957	0.62 %	0.34%	NI
Ns. Krutka Nehta PAN: AHZPJ10698 Residential Address: 31 Navin Nagar-2 Chapel Lane, Santacruz-West, Mumbal-400054	Yes	87,550	1.82 %	0.99%	N
Ms. Shivani Kalpesh Jain PAN: ADSPR54510 Residential Address: 603 Prem Aangan Behind Hotel Hystl. Pipe Line Road Valicia Sentenue-East, Mumbel – 400035 Meharashira, Indie	Yes	25,397	0.53%	0.29%	N
Mis Ashok Jain HUF PANE AAAHAOBA7D Karta of the HUF: Mr. Ashok Jain Residential Address: 603 Prem Aungan Behind Hotel Hyet. Pipe Line Road Vakola Santaonus-East, Mumbai – 400055 Maharashtra, India	Yes	1,97,526	4.12 %	2.25%	NI
Ms. Harsha Javasharlal Jain PAN: AGSP/2455P Residential Address: 501-502 Shiv Shalri CHS, Near Madhur society, Chinchol Burder Road, Malad-West, Mumbal-40006/Jindia	Yes	400	0.01%	0.00%	N
Mr. Rajul Jawahar Jain PAN: ADYP-1724D Residential Address: Dheenaj Basena Chincholi Bunder Road, Malad-West, Numbal- 400064,India	Yes	100	0.01%	0.00%	N
Mr. Kelpesh Ashok Jain PAN: AFI-P.79980 Residential Address: 503 Prem Aangan Behind Hotel Hystt, Pipe Line Road Valkala Santenus-Liset, Mumbai – 400055 Meharashira, India	Yes	79,706	1.66%	0.91%	NI
Mr. Valbhar Manoj Jain PAN: ANCP J0738N Residential Address: B1005, Mahama Mahama Centre, Sai Mangal. Chs Ltd Ismail, Mahama Mambal, Mahamathra, 400064, India		6,850	0.14 %	0.08%	NI
M's Pusa Investments Private Limited PAN: AMACP2199A Address: 603, Prom Aangan Pipe Line Road Bahind Hotel Hyat Valoia Santorrus-East, Mumbai – 400055, Maharashtra, India	Yes	96,251	2.01%	1.09%	N
Total fast completion of the Offer formalities, the Pro-		11,51,994		13.09%	Nil

The section of the se

No.	Particulars of Pre-Preferential Issue Paid-Up Share Capital	Number of Equity Shares	Aggregate amount of Equity Shares	Share Capital
1	Authorized Equity Share capital	99,96,000 (Ninety-Nine Lakhs Ninety-Six Thousand)	#4,99,80,000.00:- (Rupees Four Crores Minety-Nine Lakhs and Eighty Thousand Only)	100.03% (Hundred Percent)
2	Authorized Preference Share Capital - 11% Non-Cumulative Redeemable Preference Shares of ₹10.00′- (Rupees Ten Only)	2,000 (Two Thousand)	₹20,000.03- (Rupees Twenty Thousand Only)	100.02% (Hundred Percent
	Total		₹5,00,00,000.00/- (Rupees Five Crores)	199.00% (Hundred Percent
2	Issued, subscribed, and paid-up Equity Share capital	48,00,000 (Forty-Eight Lacs)	#2,40,00,000,001- (Rupees Two Crores Forty Lakhs Only)	100.03% (Hundred Percent
Sr. No.	Particulars of Post-Preferential Issue Paid-Up Share Capital (subject to the shareholders' approval in the extra-ordinary general meeting acheculed to be held on Wednesday, August 02, 2023)	Number of Equity Shares	Aggregate amount of Equity Shares	Veting Share Capital
1	Authorized Equity Share capital	1,00,00,000 (One Crore)	₹5,00,00,000.00: (Rupees Five Crores)	100.03% (Hundred Percent
2	Authorized Preference Share Capital - 11% Non-Cumulative Redeemable Preference Shares of ₹10.00/- (Rupses Yen Only)	2,000 (Two Thousand)	#20,000.03/- (Rupees Twenty Thousand Only)	100.03% (Hundred Percent
	Total		₹5,00,00,000.001- (Rupees Five Crores)	199.00% (Hundred Percent
2	Issued, subscribed, and paid-up Equity Share capital	88,00,000 (Eighty-Eight Lace)	#4,40,00,000.00/- (Rupees Four Crosss Foots) Mate (200)	100.00% (Hundred Percent

custancing spairy shows the raise been issued but not listed on any stock exchange.

M. Based on the information evalable intend SEE Limits, the Equity Shames of the Target Company are listed and traded on the bourses of BSE Limitsd and are frequently traded in accordance with the provisions of Regulation. 2(j) of the SEBI (BAST)

A. Regulations.

The extracts of the audited financial information for the Financ 2021, are tabulated as follows:		Narch 31, 2022, his except Equi		
Particulars	Audited Financial Statements for the Financial Year ending March 31			
	2023	2022	2021	
Total Income	13.06	10.16	8.45	
Net Earnings or Profit (Loss) after tax	(0.46)	(5.25)	6.97	
Earnings per Share (EPS)	(0.01)	(0.11)	(0.15)	

Name	Date of Initial Appointment	Director Identification Number	Designation
See Renu Jain	05/05/1988	00094290	Director
W. Ashok Jain	07/03/1986	00094224	Non-Executive Director
TW: SUINT SAURDS	25/07/2015	07243150	Independent Director
Wr. Vikram Singh Bhati	25/07/2015	07243145	Independent Director
DETAILS OF THE OFFER			
this Offer at the Offer Pri	ce appregates to ₹1,60,16,000.00 arcs with the provisions of Regulati	II acceptance, the total consideration pa 3F (Rupees One Crore Stray Lakhs a on 9(1)(a) of the SEBI (SAST) Regulation	nd Sisteen Thousand Only
		all the Public Shareholders of the Targ its under the provisions of Regulatio	
This Offer is not condition	ol upon any minimum level of acce	ptance in terms of Regulation 19(1) of	SEBI (SAST) Regulations.
	tive bid in terms of Regulation 20	of SEBI (SAST) Regulations.	
		in an indirect acquisition of Equity Shi	

compare on exquent, earn view of which the Other regist to withboars under Regulation 23(1) of the SERE (SAST) Regulations. The Galph Shawe of the Regulation seals of the Regulation seals of the Regulation seals of the SERE (SAST) Regulations of the Regulation seals of the SERE (SAST) Regulations of the SERE

Publication	Larguage	Edition
Filancal Express	Ergist	AF550%
Jansatia	Hindi	All Editions
Mumbai Lakshadweep	Marathi	Mumbal Edition
The Public Stareholders who tander their Ethern are free from all liens, charges, and dividend, bonus and rights offer declared the Statement, and as will be set out in the Offer	encumbrances and together with the reof, and in accordance with the terms Documents, and the tendering Public I	rights attached thereto, including all right and conditions set forth in this Detailed Po

Selling P	rometer Share	holders			Acc	pairer
Name of the Selling Promoter Shareholders	No. of Equity Shares	% of Equity Shares/ Voting Rights	% of Equity and the Expanded Voting Shareholding	Name of the Acquirer	No. of Equity Shares	% of Equity Shares/ Voting Right
Ms. Ranu Ashek Jain	3,49,317	7.28%	3.97%			
Mr. Ashokkumar Annraj Jain	2,43,229	5.07%	2.76%			
Mr. Manoj Jain	35,511	0.74 %	0.40%			
M's Kelpesh Jain HUF	29,957	0.62 %	0.34%			
Ms. Krutika Mehta	87,550	1.82 %	0.99%			
Ms. Shivani Kalpesh Jain	25,397	0.53%	0.25%			
M/s Ashok Jain HUF	1,97,526	4.12 %	2.25%	Ms. Rajani		
Ms. Harsha Jawaharlal Jain	400	0.01%	0.00%	Nanaveth	11,51,994	24.00%
Mr. Rajul Jawaher Jain	300	0.01%	0.00%			
Mr. Kalpesh Ashok Jain	79,706	1.66%	0.91%			
Mr. Valbhav Manoj Jain	6,850	0.14 %	0.08%			
M/s Pusa Investments Private Limited	96,251	2.01%	1.09%			
Total	11,51,994	24.00%	13.09%	Total	11,51,994	24.00%

Details	Acquirer		
	Number of Equity Shares	% of Expanded Voting Share Capita	
Shareholding as on the Public Announcement date	N	NI	
Equity Shares acquired between the Public Announcement date and the Detailed Public Statement date	NI	NI	
Equity Shares acquired through Share Punchase Agreement	(Eleven Lakhs Fifty-One Thousand 11,51,994 Nine Hundred and Ninety-Four)	24.00% (Twenty Four Percent) of th Pre-Preferential Issue Equity Share Capital of the Target Company (equivalent to 13.09% (Thirteen poin Zero Nine Percent) of the Expanded Voting Share Capital	

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TUESDAY, JULY 11, 2023

FINANCIAL EXPRESS

MARKETS 13

Sh	are Subscr	iption Agreement			
acc the	paired in the Equity St	s proposed to be se Offen;"Assuming all sares which are offered in this Offen)	22,88,000 (Twenty-Two Lakh Eighty-Eight Thousand)	s 26.00% (T	wenty-Six Percent)
bee	is on 10th	areholding on diluted (Tenth) Working Day of Tendering Period*	74,39,994(Seventy-Four Lakh Thirty-Nine Thousand Nine Hundred and Ninety-Four)	is 84.55%(Eighty-Fou	r-point Five Five Percent
OFF	ER PRICE				
			C01020', Sorip ID 'RICHIRICH', a ty established connectivity with the		re presently listed on BSI
The tradi	trading tur	nover in the Equity Share during the 12 (Twelve) o	s of the Target Company on BSII alendar months prior to the month www.bseindia.com, the details of	Limited having nationwide h of the Public Announces	sent i.e., July 01, 2022, 1
Ε	Stock rchange	traded during the 12 (erential Issue Equity Shares twelve) calendar months prior he Public Announcement	Total no. of Pre-Preferential Issue listed Equity Shares	Trading turnover (as % of shares listed
	BSE	(Five Lakhs S	5,79,980 eventy-Nine Thousand indred and Eighty)	48,00,000 (Forty-Eight Lacs)	12.08%
8(1)	and 8(2) o	f the SEBI (SAST) Regul	n Only) has been determined consistions, being highest of the follow	sidering the parameters as ring:	
Sr. No	Particu	dans			Price
a)	Negotia make a	Negotiated Price under the Share Purchase Agreement attracting the obligations to make a Public Announcement for the Offer			t6.50i- (Six Rupees and Fifty Palse Only)
b)		The volume-weighted average price paid or payable for acquisition(s) by the Acquirer, during the 52 (Fifty-Two) weeks immediately preceding the date of Public Announcement			
0	The hig 26 (Twe	The highest price paid or payable for any acquisition by the Acquirer, during the 80 (Twenty-Six) weeks immediately preceding the date of Public Announcement			Not Applicable
6)	f) The volume-weighted average market price of Equity Shares for a period of 60 (Soty) trading days immediately preceding the date of Public Amountonment as traded on BSE where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such seriod, provided such shares are frequently traded.				(Rupees Six Only)
e)					Not Applicable, since Equity Shares are frequently traded
188 - 50 July	VRV/02/20 0038, T.S, 65, 2023	19/11565' and having his o India with the Email addre has certified that the fair	ly, bearing Membership number S dlice at Plat No: 507, 5th Ploor, Ev- ss being Imparedbjandco@gmail. value of the Equity Share of Tar is Rupess and Twenty-Two Pale	erest Block C., Aditya Enci .com', through his valuation roof Company in accordan	zve, Ameerpet, Hyderzba n recort dieled Wednesdie
Prior	of \$7.00/	- (Rupees Seven Only) po	d presented in the table above, in in Equity Share being the highest guistions and is payable in cash.	the opinion of the Acquir of the prices mentioned at	er and Manager, the Offic sove is justified in terms of
pera actic such	meters und ins like bor corporate	fer Regulation 8(9) of the 5 rus, rights issue, stock spli actions falls between the	indertaken by the Target Compan SEBI (SAST) Regulations. The Offi, I, consolidation, dividend, demeng- e date of this Detailed Public St. in accordance with Regulation 8	er Price may be adjusted in ors, reduction, etc. where to atement up to 3 (Three)	the event of any corporati he record date for effecting Working Days prior to the
of ar	ny revision	in the Offer Price or Offer	rice or to the size of this Offer as Size, the Acquirer would comply o		
of SEB (SAST) Regulations. An upward revision in the Other Price or to the size of this Other, if any, on account of competing offers or otherwise, will be done at any sites price to the commencement of the last of (One) Working Day before the commencement of the Technology (Saster) and (S					

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in the allowed financial arrangements and on the confirmations received from the Excrew Banker and the Chartened and, the Managor is satisfied with the ability of the Acquirer to falfill its obligations in respect of this Offer in accordance provisions of SEBI (SAST) Reculations.

with the processor EBBI (ABBT) Regulation. As manyor we are 100 groups at regular of the CBBT is excitated that are of squared vision for the Part and Part 6 for the ABBT and Part 6 for the Part 6 for the ABBT and Part 6

or of Pegulation 23(1) of the SEBIL GAST). Regulation, if the approvals mentioned in Paragraph VIII (A) are not satisfactority and evil of any of the SebIl GAST). Regulation is an entiated, the Angulater has a cityle to withdraw the Office. In the overal of evil with or the SebIl to withdraw the Office. In the overal of evil withdraw the Office is the overal of evil withdraw the Office in the overal of evil or withdraw and are concornent in the or councils for the withdrawal is not concorned to the or councils for the withdrawal is not concorned to withdrawal and concorned to the Office of CAST of the OFFICE IS GAST. PROJUCTORY, is the same of the OFFICE IS GAST. PROJUCTORY, is the same of the OFFICE IS GAST. PROJUCTORY is the OFFICE IS GAST.

Tentative Activity Schedule	Day and Date
Date of issue of the Public Announcement	Wednesday, July 05, 2023
Date of publication of Detailed Public Statement in the Newspapers	Tuesday, July 11,2023
Last date for publication of Detailed Public Statement in the Newspapers	Wednesday, July 12, 2023
Date for filing of the Draft Letter of Offer with SEBI	Tuesday, July 18,2023
Last date for public announcement for a competing offer(s)#	Tuesday, August 01, 2023
Last date for receipt of comments from SEBI on the Draft Letter of Offer will be received (in the event SEBI has not sought clarification or additional information from the Manager)	Tuesday, August 08, 2023
dentified Date*	Thursday, August 10, 202
Last date for dispatch of the Letter of Offer to the Public Shareholders of the Target Company whose names appear on the register of members on the Identified Date	Monday, August 21, 2023
Last date by which a committee of the independent directors of the Target Company is required to give its recommendation to the Public Shareholders for this Offer	Thursday, August 24, 202
lest date for upward revision of the Offer Price and / or the Offer Size	Friday, August 25, 2023
Last date of publication of opening of Offer public announcement in the newspapers in which the Detailed Public Statement had been published	Friday, August 25, 2023
Date of commencement of Tendering Period	Monday, August 28, 2023
Date of closing of Tendering Period	Friday, September 08, 202
Last date of communicating the rejection/ acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders	Monday, September 25, 20

OK.	PROCEDURE FOR TENDERING THE EQUITY SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER
A.	As por the provisions of Regulation AC(1) of the SER(1) COOR (Regulations and SER(1) prices instead dates Construct (A), 2004 in the selection of the second section and the second section and the interest of securities and the proposated section is not an electrician to the interest section and the interest of securities and the interest section and the interest section (A)

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Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Swaraj Shares and Sillumbad as the Manager to the offer.

Place : Mumbal Date : Monday, July 10, 2023