

Date: **16.03.2020**

Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

Dear Sir,

**Sub:** Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


With reference to the above subject, we enclose the necessary Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the acquisition of 43,10,000 equity shares of Sakthi Finance Limited on preferential allotment basis.

We request you to take the document on record.

Thanking you

Yours faithfully

**For SAKTHIFINANCE FINANCIAL SERVICES LIMITED**



**Director**



**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Sakthi Finance Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sakthifinance Financial Services Limited		
Whether the acquirer belongs to the Promoter / Promoter Group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t total share / voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	81,10,000	16.22	16.22
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/Convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	81,10,000	16.22	16.22
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	43,10,000	2.98	16.22
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered / invoked /released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+d)	43,10,000	2.98	16.22
<b>After the acquisition / sale, holding of:</b>			




a) Shares carrying voting rights	1,24,20,000	19.20	19.20
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/Convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	1,24,20,000	19.20	19.20
Mode of acquisition / sale (e.g open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc.,)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.03.2020		
Equity Share Capital / total voting capital of the TC before the said acquisition / sale	5,00,00,000		
Equity Share Capital / total voting capital of the TC after the said acquisition / sale	6,47,05,882		
Total diluted share / voting capital of the TC after the said acquisition	6,47,05,882		

**Note:**

(\*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Sakthifinance Financial Services Ltd

Signature of the acquirer



Director

Place: Coimbatore

Date: 16.03.2020