

Ramkrishna Rail & Infrastructure Pvt. Ltd.

REGD. & CORPORATE OFFICE :
"RAMKRISHNA CHAMBERS"
72, SHAKESPEARE SARANI
KOLKATA - 700 017
WEST BENGAL, INDIA
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Date: 21st April, 2021

BSE Limited
Corporate Relationship Department
25th Floor, P J Towers,
Dalal Street, Fort, Mumbai - 400 001
Scrip code: 532527

The National Stock Exchange Board of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai - 400051
Scrip symbol: RKFORGE

Ramkrishna Forgings Limited
9th Floor, 23 Circus Avenue
Kolkata- 700017

Dear Sir,

Subject:- Disclosure of Details of Shareholding in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to subject matter, we hereby inform you that the Equity Shares of Ramkrishna Forgings Limited i.e. Target Company, held by Eastern Credit Capital Private Limited, being part of Promoter Group have been vested into Ramkrishna Rail & Infrastructure Private Limited (RR IPL), being part of the Promoter Group, pursuant to a Composite Scheme of Arrangement in the matter of Demerger sanctioned by Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT"). The transfer of the said shares has been done on 19th April 2021.

In this connection, we hereby enclose the disclosure in the prescribed format as per the Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record and oblige.

Thanking You,

Yours Faithfully,

For, **Ramkrishna Rail & Infrastructure Private Limited**


Pawan Kumar Kedia
Director

Date: 21st April 2021

Place: Kolkata

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ramkrishna Forgings Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Transferee - Ramkrishna Rail & Infrastructure Private Limited Persons Acting Concern (PACs) i. Naresh Jalan HUF ii. Mahabir Prasad Jalan HUF iii. Mahabir Prasad Jalan iv. Naresh Jalan v. Rashmi Jalan vi. Chaitanya Jalan vii. Eastern Credit Capital Private Limited viii. Riddhi Portfolio Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and The National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:	Before the transfer		
a) Shares carrying voting rights			
Acquirer Ramkrishna Rail & Infrastructure Private Limited	0	0	0
Persons Acting Concern (PACs)*			
i. Naresh Jalan HUF	2,68,750	0.84	0.84
ii. Mahabir Prasad Jalan HUF	1,20,000	0.38	0.38
iii. Mahabir Prasad Jalan	4,56,000	1.43	1.43
iv. Naresh Jalan	2,85,750	0.89	0.89
v. Rashmi Jalan	4,18,750	1.31	1.31
vi. Chaitanya Jalan	17,420	0.05	0.05
vii. Eastern Credit Capital Private Limited	56,18,500	17.57	17.57
viii. Riddhi Portfolio Private Limited	74,92,724	23.43	23.43
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)			
i. Riddhi Portfolio Private Limited	8,67,200	2.71	2.71
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	NIL	NIL

Handwritten signature and a circular stamp of the Registrar of Companies, Kolkata.

shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,46,77,894	45.90	45.90
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	13,00,000	4.07	4.07
b) VRs acquired /sold otherwise than by shares	(transfer of shares)		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	13,00,000	4.07	4.07
After the acquisition/sale, holding of:	After the Transfer		
a) Shares carrying voting rights			
Acquirer			
Ramkrishna Rail & Infrastructure Private Limited	13,00,000	4.07	4.07
Persons Acting Concern (PACs)*			
i. Naresh Jalan HUF	2,68,750	0.84	0.84
ii. Mahabir Prasad Jalan HUF	1,20,000	0.38	0.38
iii. Mahabir Prasad Jalan	4,56,000	1.43	1.43
iv. Naresh Jalan	2,85,750	0.89	0.89
v. Rashmi Jalan	4,18,750	1.31	1.31
vi. Chaitanya Jalan	17,420	0.05	0.05
vii. Eastern Credit Capital Private Limited	43,18,500	13.50	13.50
viii. Riddhi Portfolio Private Limited	74,92,724	23.43	23.43
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)			
1. Riddhi Portfolio Private Limited	8,67,200	2.71	2.71
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,46,77,894	45.90	45.90
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to a Composite Scheme of Arrangement and Amalgamation in the nature of Amalgamation and Demerger sanctioned by National Company Law Tribunal dated 3 October 2019, 13,00,000 Equity Shares of the TC held by the Eastern Credit Capital Private Limited have been vested in the Acquirer.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Transfer of 13,00,000 equity shares in the acquirer done on 19 th April 2021. pursuant to a Composite Scheme -of		



	Arrangement in the nature of Amalgamation sanctioned by Hon'ble National Company Law Tribunal, Kolkata Bench dated October 03, 2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 31,97,79,070 (3,19,77,907 Equity Shares of Rs. 10/- each)
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 31,97,79,070 (3,19,77,907 Equity Shares of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 31,97,79,070 (3,19,77,907 Equity Shares of Rs. 10/- each)

* The above named Persons Acting Concern are classified as Promoter and Promoter Group in the Shareholding Pattern filed by the Company.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For, **Ramkrishna Rail & Infrastructure Private Limited**



Pawan Kumar Kedia
Director

Place: Kolkata

Date: 21st April 2021