

ASGAR PATEL

NATASHA SEA VIEW, 4TH FLOOR, OPP JOGGERS PARK, OFF CARTER ROAD, BANDRA WEST, MUMBAI-400050

7th December,2021

To
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.
SCRIP CODE: 526381

To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.
PATINTLOG

Dear Sirs,

Sub.: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of 1,68,98,856 Equity Share of Patel Integrated Logistics Limited pursuant to Rights Issue of the Company.

Enclosed herewith disclosures in form prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with relevant details of the acquisition.

Request you to kindly take this on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

Asgar Patel
For and on behalf of Promoter and Promoter Group
Patel Integrated Logistics Limited

CC:
Patel Integrated Logistics Limited
Address: Patel House, 5th Floor,
Plot No. 48, Gazdarbandh,
North Avenue Road, Santacruz (W),
Mumbai-400054

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoter and Promoter Group Mr. Asgar Patel Mrs. Yasmin Patel Mrs. Natasha Pillai Patel Holdings Ltd A.S. Patel Trust Wall Street Securities & Investments (India) Ltd (For detailed shareholding please refer Annexure I)		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Ltd The Calcutta Stock Exchange Association Ltd.		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition/sale under consideration, holding of:			
a) Shares carrying voting rights	1,02,44,065	39.34	NA
b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	NA
Total (a+b+c+d)	1,02,44,065 Equity Shares	39.34	NA
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	1,68,98,856	42.24	NA
b) VRs acquired /sold otherwise than by shares	Nil	Nil	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	NA
d) Shares encumbered invoked by the acquirer	Nil	Nil	NA
Total (a+b+c+/-d)	1,68,98,856 Equity	42.24	NA

After the acquisition/sale, holding of:			
Shares carrying voting rights	2,71,42,921	41.10	NA
b) Shares encumbered with the acquirer	Nil	Nil	NA
c) VRs otherwise than by equity shares	Nil	Nil	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	NA
Total (a+b+c+d)	2,71,42,921 equity shares	41.10	NA
Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc).	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	7 th December,2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,60,35,923 Equity Shares of Rs. 10/- each aggregating to Rs.26,03,59,230/-		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Total Number of Shares: 6,60,35,923 2,60,35,923 Fully Paid Up Equity Shares of Rs. 10/- each aggregating to Rs.26,03,59,230/- 4,00,00,000 Partly Paid Up Equity Shares of Rs. 10/- each aggregating to Rs.40,00,00,000/-(Rs.2.5 on application)		
Total diluted share/voting capital of the TC after the said acquisition/ sale	NA		

Note:

(*) Computation of % of total share / voting capital under “holding of acquirer before acquisition is taken as per last shareholding pattern filed by the Company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mr. Asgar Patel
Signatory

Mrs. Yasmin Patel
Signatory

Mrs. Natasha Pillai
Signatory

A.S Patel Trust
Trustee

Patel Holdings Ltd
Authorised Signatory

Wall Street Securities & Investments (India) Ltd
Authorised Signatory

Place: Mumbai

Date: 7th December, 2021

Annexure I

Details of Shareholding of Promoters/Person acting in concern (“PACS”) for Patel Integrated Logistics Limited

Name of Promoter/Promoter Group and Person Acting in Concern	No. of Equity shares held before Rights Issue	% of shareholding before Rights Issue	No. of Equity shares held after Rights Issue	% of shareholding after Rights Issue
Mr. Asgar Patel	2204510	8.46	7284510	11.03
Mrs. Yasmin Patel	604572	2.32	1383400	2.09
Mrs. Natasha Pillai	472257	1.18	1552257	2.35
A.S Patel Trust	1371500	5.26	4491500	6.80
Patel Holdings Ltd	5025667	19.30	11146804	16.87
Wall Street Securities & Investments (India) Ltd	565559	2.17	1284450	1.94
Total shares of Promoter/Promoter Group and Person Acting in Concern	10244065	39.34	27142921	41.10
Total paid-up equity shares of the Company	2,60,35,923	-	6,60,35,923	-

Mr. Asgar Patel
Signatory

Mrs. Yasmin Patel
Signatory

Mrs. Natasha Pillai
Signatory

A.S Patel Trust
Trustee

Patel Holdings Ltd
Authorised Signatory

Wall Street Securities & Investments (India) Ltd
Authorised Signatory

Place: Mumbai
Date: 7th December, 2021