

December 7, 2023

BSE Limited Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051
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Subject: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers), Regulations, 2011

Dear Sir/ Madam,

In terms of the provisions of Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, being promoters of JSW Holdings Limited, hereby furnish details of pledge of 4,41,518 equity shares of JSW Holdings Limited acquired pursuant to the Composite Scheme of Amalgamation duly approved by the Hon'ble National Company Law Tribunal (NCLT), Cuttack Bench vide it's order dated October 11, 2023 and effective from November 29, 2023.

This is for your information and record.

Thanking you

Yours sincerely,
For Jindal Power Limited

Deepak Nathani
Company Secretary

Encl.: as above

Jindal Power Limited

CIN: U04010CT1995PLC008985

Address: Plot No. 2, Sector 32, Gurgaon- 122001

T: +91 0124 6612000

W: www.jindalpower.com **E:** info@jindalpower.com

Registered Office: Tamnar – 496 107, District Raigarh, Chhattisgarh

Disclosure to the Stock Exchanges and to the Target Company for Encumbrance of shares / Invocation of encumbrance/Release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					JSW HOLDINGS LIMITED								
Names of the Stock Exchanges where the shares of the Target Company are listed					BSE Limited National Stock Exchange of India Limited								
Date of Reporting					December 7, 2023								
Name of the Promoter or PAC on whose shares encumbrance has been released/created/invoked					Jindal Power Limited (CIN: U04010CT1995PLC008985)								
Details of the creation/release/invocation of encumbrance:													
Name of the Promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation-[(1)-(3)]}	
	No. of Shares	% of total share capital	No. of shares	% of total share capital	Type of event (release/creation/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non-disposal/undertaking/others)	Reasons for encumbrance	No. of Shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
Jindal Power Limited	4,41,518	3.98%	0	0.00%	Creation #	29/11/2023	Pledge#	Acquisition pursuant to Scheme of Amalgamation #	4,41,518	3.98%	Catalyst Trusteeship Limited	4,41,518	3.98%

For **Jindal Power Limited**

Deepak Nathani
Company Secretary
Membership No.: F7559

Place: Gurgaon
Date: December 7, 2023

*The names of all the promoters, their shareholding in the target company and their pledged shareholding appears in the annexed table irrespective of whether they are reporting on the date of event or not.

#These shares were already encumbered by Worldone Pvt. Ltd. in favour of Catalyst Trusteeship Limited to secure repayment of Non-Convertible Debentures (NCDs) issued by Worldone Pvt. Ltd. Pursuant to the Composite scheme of amalgamation between Jindal Power Limited, Worldone Pvt. Ltd. and Simhapuri Energy Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, as approved by the Hon'ble NCLT, Cuttack (Special) Bench vide its order reference no. CP (CAA) NO. 6/CB/2023 connected with CA (CAA) NO. 1/CB/2023 dated October 11, 2023, Worldone Pvt. Ltd. has been amalgamated with Jindal Power Ltd. w.e.f. November 29, 2023. Though the payment of NCDs have also been made in full on November 30, 2023. The release of said shares is yet to be done.

JSW HOLDINGS LIMITED
PROMOTER\PROMOTER GROUP HOLDING AS ON DECEMBER 1, 2023

S. No.	Name of the Shareholder	Total No of Shares Held	Shareholding as a % of total no of shares	Number of Shares pledged or otherwise encumbered	As a % of total Shares held
1	R K JINDAL & SONS HUF .	3,708	0.03	0	0.00
2	SAJJAN JINDAL	100	0.00	0	0.00
3	P R JINDAL HUF .	1,122	0.01	0	0.00
4	TARINI JINDAL HANDA	100	0.00	0	0.00
5	DEEPIKA JINDAL	1,356	0.01	0	0
6	SMINU JINDAL	1,381	0.01	0	0.00
7	SHRADHA JATIA	1,257	0.01	0	0.00
8	SAROJ BHARTIA	34	0.00	0	0.00
9	NAVEEN JINDAL	664	0.01	0	0
10	S K JINDAL AND SONS HUF .	1,447	0.01	0	0.00
11	TANVI SHETE	100	0.00	0	0.00
12	URVI JINDAL	1,256	0.01	0	0.00
13	PARTH JINDAL	100	0	0	0
14	SAVITRI DEVI JINDAL	1,863	0.02	0	0.00
15	TRIPTI JINDAL ARYA	1,256	0.01	0	0
16	ARTI JINDAL	10	0.00	0	0.00
17	NAVEEN JINDAL	691	0.01	0	0.00
18	SANGITA JINDAL	100	0	0	0
19	HEXA TRADEX LIMITED	334	0	0	0
20	JSL LIMITED	4,33,828	3.91	0	0
21	NAVEEN JINDAL	10	0	0	0
22	NAVEEN JINDAL	10	0	0	0
23	SAJJAN JINDAL	10	0	0	0
24	SAJJAN JINDAL	10	0	0	0
25	SAJJAN JINDAL	10	0	0	0
26	JTPM METAL TRADERS PRIVATE LIMITED	5,13,500	4.63	0	0
27	VINAMRA CONSULTANCY PVT LTD	10,83,050	9.76	0	0
28	VIRTUOUS TRADECORP PRIVATE LIMITED	8,22,673	7.41	0	0
29	SOUTH WEST MINING LIMITED	100	0	0	0
30	JSW INVESTMENTS PRIVATE LIMITED	100	0	0	0
31	SAJJAN JINDAL	10	0	0	0
32	SAJJAN JINDAL	10	0	0	0
33	SAJJAN JINDAL	10	0	0	0
34	SIDDESHWARI TRADEX PRIVATE LIMITED	12,58,183	11.34	3,45,900	3.12

35	SAHYOG HOLDINGS PRIVATE LIMITED	100	0	0	0
36	STRATA MULTIVENTURES PRIVATE LIMITED	8,22,574	7.41	0	0
37	NALWA SONS INVESTMENTS LIMITED	11,37,118	10.24	0	0
38	REYNOLD TRADERS PRIVATE LIMITED	100	0	0	0
39	JSW PROJECTS LIMITED	100	0	0	0
40	OPJ TRADING PRIVATE LIMITED	8,22,673	7.41	5,37,673	4.84
41	ABHYUDAY JINDAL	2,726	0.02	0	0
42	PRJ FAMILY MANAGEMENT COMPANY PRIVATE LIMITED	2,337	0.02	0	0