470 East Main Street, Branford, USA 006405

Date: 23-02-2019

To.

## The General Manager,

Department of Corporate Services Bombay Stock Exchange Ltd, 1<sup>st</sup> Floor, New Trading Ring, Rotunda Building, P.J. Tower, Dalal Street, Fort, Mumbai-400001.

To,

## The General Manager,

National Stock Exchange of India Ltd. Exchange Plaza, Plot no.C/1,G Block, Bandra Kurla Complex, Bandra(E),Mumbai-400 051.

Dear Sir.

Sub: Disclosure of Acquisition of Shares under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With respect to the above said subject, I hereby inform to you that, I have acquired of 3499165 equity shares of Bodal Chemicals Ltd. by way of transmission of Shares on 21-02-2019. Details of the same are mentioned in the annexure attached herewith.

Kindly find the said Annexure in order and take in your record.

Thanking you.

\* Shakeulaler Jacer (Shakuntala J. Patel)

Encl: a/a

CC:

Bodal Chemicals Ltd.

Plot No.123-124, Phase-1,

GIDC, Vatva, Ahmedabad 382445.

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BODAL CHEMICALS LTD		
Name(s) of the acquirer and Persons Acting in	SHAKUNTALA J. PATEL		
Concert (PAC) with the acquirer	SHAKUNTALA J. PATEL		
Whether the acquirer belongs to	PROMOTER GROUP		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	National Stock Exchange of India Ltd.(NSE)		
shares of TC are Listed	Bombay Stock Exchange Ltd. (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under			
consideration, holding of :			
a) Shares carrying voting rights	2285575	1.87%	1.87%
b) Shares in the nature of encumbrance	la .		
(pledge/ lien/ non-disposal undertaking/		<b></b> i	
others)			
c) Voting rights (VR) otherwise than by		-	
equity shares			
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
e) Total (a+b+c+d)	2285575	1.87 %	1.87%
Details of acquisition/ Sale			
a) Shares carrying voting rights acquired	3499165	2.86 %	2.86 %
b) VRs acquired otherwise than by equity			
shares			
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to			
receive shares carrying voting rights in the			
TC (specify holding in each category)			
acquired/sold			

the acquirer  e) Total (a+b+c+d)  After the acquisition/ sale, holding of:  a) Shares carrying voting rights  b) Shares encumbrance with the acquirer  c) VRs otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the  TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  Mode of acquisition/ sale (e.g. open market /	d)	Shares Encumbered/invoked /released by					
After the acquisition/ sale, holding of:  a) Shares carrying voting rights  b) Shares encumbrance with the acquirer  c) VRs otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the  TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  5784740  4.73%  4.73%		the acquirer					
a) Shares carrying voting rights b) Shares encumbrance with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  5784740  4.73%  4.73%  4.73%	e)	Total (a+b+c+d)	3499165	2.86%	2.86%		
b) Shares encumbrance with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)  5784740 4.73%	After the acquisition/ sale, holding of:						
c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)  5784740 4.73%	a)	Shares carrying voting rights	5784740	4.73%	4.73 %		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  5784740  4.73%	b)	Shares encumbrance with the acquirer					
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  5784740  4.73%	c)	VRs otherwise than by equity shares					
receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  5784740  4.73%	d)	Warrants/convertible securities/any other					
TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)  5784740  4.73%		instrument that entitles the acquirer to					
after acquisition  e) Total (a+b+c+d) 5784740 4.73% 4.73%		receive shares carrying voting rights in the					
e) Total (a+b+c+d) 5784740 4.73% 4.73%		TC (specify holding in each category)					
7 1077		after acquisition					
Mode of acquisition/ sale (e.g. open market /	e)	Total (a+b+c+d)	5784740	4.73%	4.73%		
Off market/Transmission/Inter-se transfer	Mod	de of acquisition/ sale (e.g. open market /	Off market/Transmission/ Inter-se-transfer				
off-market / public issue / rights issue	off-r	market / public issue / rights issue	Off-market/Transmission/ Inter se transfer				
/preferential allotment / inter-se transfer etc.)	/pre	ferential allotment / inter-se transfer etc.)					
Date of acquisition / sale of shares / VR or Acquisition by way of Transmission on	Date	e of acquisition / sale-of-shares / VR or	Acquisition by way of Transmission on				
date of receipt of intimation of allotment of 21-02-2019, due to death of Jayanti D. Patel,	date	e of receipt of intimation of allotment of	· ·				
shares, whichever is applicable  Husband of Shakuntala J. Patel	shares, whichever is applicable						
Equity share capital / total voting capital of the 122188765 Equity Shares of Rs.2/- each fully	Equ	ity share capital / total voting capital of the	122188765 Equity Shares of Rs.2/- each fully				
TC before the said <del>acquisition</del> /sale paid up -	TC	before the said <del>acquisition</del> /sale	paid up -				
Equity share capital/ total voting capital of the 122188765 Equity Shares of Rs.2/- each fully	Equ	ity share capital/ total voting capital of the	122188765 Equity Shares of Rs.2/- each fully				
TC after the said acquisition/sale paid up	TC :	after the said <del>acquisition</del> /sale	paid up				
Total diluted share/voting capital of the TC 122188765 Equity Shares of Rs.2/- each fully	Tota	al diluted share/voting capital of the TC	122188765 Equity Shares of Rs.2/- each fully				
after the said <del>acquisition/</del> sale paid up	afte	r the said <del>acquisition/</del> sale	paid up				

## Note:

- (\*) Total share capital /voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosures Requirement) Regulations, 2015.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SHAKUNTALA J. PATEL

Place: Ahmedabad Date: 23-02-2019