

Date: 1 April 2022

To,

BSE Limited25th Floor, Pheroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

National Stock Exchange of India Limited Exchange Plaza, C-1, Block - G Bandra Kurla Complex, Bandra (East) Mumbai – 400 051

Sub: <u>Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "Takeover Code")</u>

Dear Sir / Ma'am,

Euro Pacific Securities Ltd ("**EPSL**") held 3,198,986,106 equity shares (representing 11.13% of the equity share capital) of Vodafone Idea Limited (the "**Company**"). EPSL has acquired 1,966,635,338 equity shares of the Company through allotment of equity shares pursuant to a preferential issue by the Company.

Please see enclosed the disclosure by EPSL in the prescribed format under Regulation 29(2) of the Takeover Code in relation to such acquisitions.

We request you to kindly take the above on record and acknowledge receipt.

Euro Pacific Securities Ltd

Ebene Esplanade, 24 Bank street, Cybercity Ebene Republic of Mauritius



Yours sincerely,

For and on behalf of Euro Pacific Securities Ltd

Name: Gerhardus Adriaan Van Niekerk

Designation: Director Place: Mauritius

cc: Vodafone Idea Limited

Suman Tower,

Plot No. 18, Sector 11,

Gandhinagar, Gujarat - 382011

India

Enclosed: Disclosure under Regulation 29(2) of the Takeover Code.

[Signature Page to the Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Vodafone Idea Limited		
Name(s) of the acquirer and Persons Acting in Concert	Acquirer: Euro Pacific Securities Ltd		
(PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC	BSE Limited and National Stock Exchange of India		
are Listed	Limited		
Details of the acquisition / disposal as follows#	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3198986106	11.13%	11.13%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument	Nil	N.A.	N.A.
that entitles the acquirer to receive shares carrying voting			
rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	3198986106	11.13%	11.13%
Details of acquisition /sale			
a) Shares carrying voting rights acquired /sold	1966635338	4.95%	4.95%
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument	Nil	N.A.	N.A.
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+d)	1966635338	4.95%	4.95%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5165621444	16.08%	16.08%
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument	Nil	N.A.	N.A.
that entitles the acquirer to receive shares carrying voting			
rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	5165621444	16.08%	16.08%

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Mode of acquisition / sale (e.g. open market / off-market /	Preferential Allotment	
public issue / rights issue / preferential allotment / inter-se		
transfer etc).		
Date of acquisition / sale of shares / VR or date of receipt	31 March 2022	
of intimation of allotment of shares, whichever is		
applicable		
Equity share capital / total voting capital of the TC before	Rs.287,353,892,400 divided into equity shares of	
the said acquisition / sale	Rs.10/- each as per the shareholding pattern for	
	quarter ended 31 December 2021 published on the	
	stock exchanges.	
Equity share capital/ total voting capital of the TC after the	Rs.321,188,478,850 divided into equity shares of	
said acquisition / sale	Rs.10/- each.	
Total diluted share/voting capital of the TC after the said	Rs.321,188,478,850 divided into equity shares of	
acquisition	Rs.10/- each.	

Total Vodafone Group shareholding before acquisition – 44.39% Total Vodafone Group shareholding after acquisition – 47.61%

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Total share capital/voting capital after the acquisition taken post-completion of the preferential allotment by the Company.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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For and on behalf of Euro Pacific Securities Ltd

Name: Gerhardus Adriaan Van Niekerk

Designation: Director Place: Mauritius

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