To

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge - recoup of margin shortfall)

Dear Sir,

In order to *meet security margin shortfall, as per agreed terms of the existing financial facility,* the Promoter/Promoter group entities have created additional pledge as per the following details:

Sr. No.	Name of the Pledger	Name of the Pledgee/ Lender	No. of equity shares	Name of the Company (whose shares are being	Date of Pledge
				<u>pledged)</u>	
1.	Kalpataru Constructions Private Limited	Hero Fincorp Limited	6,78,085	Kalpataru Power Transmission Limited	28th February, 2020
2.	Kalpataru Constructions Private Limited	Axis Finance Limited	19,12,820	Kalpataru Power Transmission Limited	28th February, 2020
3.	Kalpataru Constructions Private Limited	STCI Finance Limited	26,03,873	Kalpataru Power Transmission Limited	28th February, 2020
4.	K C Holdings Private Limited	J M Financial Credit Solutions Limited	22,58,768	Kalpataru Power Transmission Limited	28th February, 2020
5.	K C Holdings Private Limited	Aditya Birla Finance Limited	18,31,174	Kalpataru Power Transmission Limited	28th February, 2020
6.	Parag Munot	Kotak Mahindra Investments Limited	4,39,883	Kalpataru Power Transmission Limited	28th February, 2020
7.	Kalpataru Properties Private Limited	IDBI Trusteeship Services Limited on behalf of Lender -Tata Capital Financial Services Ltd	8,69,010	Kalpataru Power Transmission Limited	28th February, 2020

The aforesaid person(s) have not availed any additional finance facility, against creation of the aforesaid pledge of additional shares in favour of the Lender(s).

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you.



#### 28th February, 2020

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

**BSE Limited** 

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge- recoup of margin shortfall)

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility, the Company has created pledge in favour of Hero Fincorp Limited, STCI Finance Limited and Axis Finance Limited [hereinafter referred as Lender(s)] over 6,78,085, 26,03,873 and 19,12,820 Equity Shares respectively, of Kalpataru Power Transmission Limited on 28<sup>th</sup> February, 2020, which were held by the Company.

The Company has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies

We request you to take note of the same.

Thanking you,

Yours faithfully,

For KALPATARU CONSTRUCTIONS PRIVATE LIMITED

**Amit Shah** 

**Authorised Signatory** 

					Shares and Tal	keovers) Regi	ilations 2011						
lame of the Target Company(TC)						KALAPTARU POWER TRANSMISSION LIMITED							
James of the Stock Exchanges where the	e shares of the ta	raet comn	any are listed					ock Exchange of Inc	lia Limited (N	SE)			
	- Shares of the ta	nget compe	iny are fisted				BSE Limite						
Date of reporting					28th Febru	ary, 2020							
lame of the promoter or PAC on whose	shares encumbra	ance has be	en created/rele	ased/invoked	1		Kalpataru (	Constructions Priva	te Limited				
etails of the creation of encumbrance:													
	Promoter holding compar	_	Promoter hold encumb (2)	ered			Details	of events pertaining to end (3)	eumbrance		=	Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invoc ation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total shar capital
			-	1	Creation of Pledge of shares	28-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	678,085	0.44%	Hero Fincorp Limited		
Kalpataru Constructions Pvt Ltd	23,350,000	15.09%	16,551,943	10.70%	Creation of Pledge of shares	28-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	2,603,873	1.68%	STCI Finance Limited	21,746,721	14.06%
				-	Creation of Pledge of shares	28-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	1,912,820	1.24%	Axis Finance Limited		
Lalpataru Properties Private Limited#	13,646,196	8.82%	3,639,010	2.35%	-	-		- 4	-	_	-	3,639,010	2.35%
	1 ,												
C Holdings Pvt Ltd ##	21,142,600	13.67%	21,142,600	13.67%	-	-	-	-	-	_	-  -	21,142,600	13.67%
Tofatraj Pukharaj Munot	10,005,822	6.47%			- 1		-	_			-		
Parag M. Munot ###	7,382,515		1,839,883	1.19%	_	-						1,839,883	1.19%

	Promoter holding compa		Promoter hole encum (2	bered		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invoc ation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Parag M. Munot jointly with Monica P.	581,100	0.38%					-	-					
Munot Tara Kanga	1,834,130						_			-	-		-
Kalpataru Viniyog LLP			-	-	-		-	-	-	-	-	-	-
	1,320,000	0.85%	-	-	-	-	-	-	-	-	-		-
Sudha Rajesh Golecha	871,650	0.56%		-	-	-	_	- 1	-	_	-	-	-
Sunita Vijay Choraria	871,650	0.56%		-	-	-	-	-		-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-		-	-	-	-	-	_	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	_
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	_		_	
Kalpataru Holdings Pvt Ltd	333,000	0.22%		-	_	-	-		_				
Imtiaz Kanga	100,000	0.06%	-	-	-	_					-		-
Yasmin Imtiaz Kanga	300,000	0.19%		-	-	-	-		_				
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-		_		
Jash Choraria	7,000	0.00%	-			-	-	-	_	_			
Khushali Rajesh Golechha	7,000	0.00%	-	٠	-	-		-			_		
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	_	_		-		
Umang Golechha	7,000	0.00%	-	-		-	-	_	-				
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	_					-
TOTAL	8,41,14,663	54.37%	43,173,436	27.91%					5,194,778	3.36%		48,368,214	31.27%

Note: The Figures shown in column (2) is net impact of pledge created and released by following promoters / PACs for which separate disclosures has been made by them.

#Tata Capital Financial Services Ltd has created a pledge over 8,69,010 Equity shares of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Kalpataru Properties Private Limited ## J M Financial Credit Solutions Limited and Aditya Birla Finance Limited has created a pledge over 22,58,768 and 18,31,174 Equity shares of Kalpataru Power Transmission Limited respectively on 28th February, 2020, which is owned by

K C Holdings Private Limited

'### Kotak Mahindra Investments Limited has created a pledge over 4,39,883 Equity shares of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Parag Munot

FOR KALPATARU CONSTRUCTIONS PRIVATE LIMITED

AMIT SHAH

AUTHORISED SIGNATORY

Place: Mumbai

Date: 28th February, 2020

<sup>\*</sup>The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup>For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

(In addition to Annexure - I prescribed by way of circular dated August 05, 20 Name of listed company	KALAPTARU POWER TRANSMISSION
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Kalpataru Constructions Private     Limited
	<ol><li>Kalpataru Properties Private. Limited</li></ol>
	3. K C Holdings Private, Limited
	. 4. Parag M. Munot
Total promoter shareholding in the listed company	No. of shares - 8,41,14,663
	% of total share capital - 54.37 %
Encumbered shares as a % of promoter shareholding	57.50%#
Whether encumbered share is 50% or more of promoter shareholding	YES / NO-
Whether encumbered share is 20% or more of total share capital	YES / NO (31.27%) #

etails of all the existing events/ agree		Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance 5	Encumbrance 6	Encumbrance 7	Encumbrance 8	Encumbrance 9	Encumbrance 10*	Encumbrance 11
		(Date of creation of encumbrance: 28th February, 2020) (Refer Note 1)	(Date of creation of encumbrance; 28th February, 2020) (Refer Note		(Date of creation of encumbrance: 28th February, 2020) (Refer Note	(Date of creation of encumbrance: 28th February, 2020) (Refer Note 1)	(Date of creation of encumbrance 28th February, 2020) ( Refer Note	(Date of creation of encumbrance: e 28th February, 2020) (Refer Note	(Date of creation of encumbrance: 28th February, 2020) (Refer Note	(Date of creation of encumbrance: 28th February, 2020) Refer Note 1	(Date of creation of encumbrance: 28th February, 2020) (Refer Note	(Date of creation of encumbrance: 28th Febru 2020) (Refer Note 1)
		Date of Pledge Agreement: 26/02/2018	Date of Pledge Agreement: 20/06/2018	Date of Pledge Agreement: 25/06/2018	Date of Pledge Agreement: 25/06/2018	Date of Pledge Agreement: 25/06/2018	Date of Pledge Agreement: 26/03/2019	Date of Pledge Agreement: 25/06/2019	Date of Pledge Agreement: 31/07/2019	Date of Piedge Agreement: 31/07/2019	Date of Pledge Agreement: 05/12/2019	Date of Pledge Agreemer 05/12/2019
pe of encumbrance (pledge, lien, nega c. or any other covenant, transaction, c ature of encumbrance)		Ptedge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Piedge	Pledge	Pledge
o. and % of shares encumbered		No. of shares: 25,32,751 % of total share capital: 1.64%	No. of shares: 36,39,010 % of total share capital: 2.35%	No. of shares: 18.19.505 % of total share capital: 1.18%	No. of shares: 18.19,505 % of total share capital: 1.18%	No. of shares: 18,19,505 % of total share capital: 1,18%	No. of shares: 29,11,208 % of total share capital: 1,88%	No. of shares: 22.65,283 % of total share capital: 1.46%	No. of shares: 16,37,554 % of total share capital: 1.06%	No. of shares: 4,63,973 % of total share capital: 0.30%	No. of shares: 13,64,628 % of total share capital; 0.88%	No. of shares: 14,73,799 % of total share capital: 0.
pecific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	STCI FINANCE LIMITED	AXIS FINANCE LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	AXIS FINANCE LIMITED	AXIS FINANCE LIMITED	AXIS FINANCE LIMITED	Hero Fincorp Limited	Hero Fincorp Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1	Listed company and its group companies (if any) – 1	Listed company and its group companies (if any) – 1	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) 1	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1	Listed company and its group companies (if any) – 1	Listed company and its group companies (if any) – 1	Listed company and its gro companies (if any) – 1
		Other entities (If any) – Kalpataru Constructions Private. Limited	Other entities (if any) – Kalpataru Constructions Private, Limited, Axis Finance Limited	Other entities (if any) – Kalpataru Constructions Private. Limited. STCI Finance Limited.	Other entities (if any) – Kalpataru Constructions Private. Limited. STCI Finance Limited.	Other entities (if any) – Kalpataru Constructions Private. Limited. STCI Finance Limited.	Other entities (if any) – Kałpataru Constructions Private. Limited.	Other entitles (if any) – Kalpataru Constructions Private. Limited. Axis Finance Limited.	Other entities (if any) – Kalpataru Constructions Private. Limited.	Other entities (if any) – Kalpataru Constructions Private, Limited.	Other entities (if any) – Kalpataru Constructions Private. Limited.	Other entities (if any) – Kalpataru Constructions Private, Limited.
		STCI Finance Limited. Kalpataru Land Private Limited	Kalpataru Land Private Limited	Amber Orchards Private Limited	Azure Tree Orchards Private Limited		STCI Finance Limited. Kalpataru Constructions (Poona) Private Limited		Axis Finance Limited. Kalpataru Gardens Private Limited	Axis Finance Limited. Kalpataru Shubham Enterprises	Hero Fincorp Limited. Neo Pharma Private Limited	Hero Fincorp Limited. Kalpataru Properties (Than Private Limited.
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the	No	No	,No	No	No	No	No	No	No	No	No
ecurity Cover / Asset Cover	Value of shares on the date of event / agreement (A)	₹ 840,999,970	₹ 1,208,333,271	₹ 604,166,635	₹ 604,166,635	₹ 604,166,635	. ₹ 966,666,618	6 ₹ 752,187,220	₹ 543,749,800	₹ 154,062,235	₹ 453,124,727	₹ 489,37
	Amount involved (against which shares have been encumbered)	₹ 350,000,000	₹ 500,000,000	250,000,000	₹ 250,000,000	₹ 250,000,000	₹ 400,000,000	₹ 830,000,000	₹ 450,000,000	₹ 170,000,000	₹ 300,000,000	₹ 300,000
	Ratio of A / B	(Total Facility Rs. 35 crores) 2.40	(Total Facility Rs. 50 crores) 2.42	(Total Facility Rs. 25 crores) 2.42	(Total Facility Rs. 25 crores) 2.42	(Total Facility Rs. 25 crores) 2.42	(Total Facility Rs.40 crores)	(Total Facility Rs.90 crores) 0.91	(Total Facility Rs.45 crores)	(Total Facility Rs.17 crores) 0.91	(Total Facility Rs.30 crores)	(Total Facility Rs.30 crore
nd use of money	Borrowed amount to be utilized for what purpose –  (a) Personal use by promoters											
	and PACs (b) For the benefit of listed				-	<u> </u>		-		-		
	company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.			= 4								
	(a) Any other reason (please specify)	General Corporate purpose of Borrower	General Corporate purpose of Borrower	General Corporate purpose of Borrower	General Corporate purpose of Borrower	General Corporate purpose of Borrower	General Corporate purpose including repayment of loans, and advances to related / associate	Advances to related / associate entities of the Borrower for their respective business purposes	Advances to related / associate entities of the Borrower for their respective business purposes	Advances to related / associate entities of the Borrower for their respective business purposes	Repayment of Existing Debt	Repayment of Existing Deb
	- n	(current additional pledge created to meet security margin shortfall)	(current additional pledge created to meet security margin shortfall)	(current additional pledge created to meet security margin shortfall)	(current additional pledge created to meet security margin shortfall)	(current additional pledge created to meet security margin shortfall)	entities of the Borrower for their	(current additional pledge created to meet security margin shortfall	(current additional pledge created to meet security margin shortfall)	(current additional pledge created	(current additional pledge created to meet security margin shortfall)	
						1 2	to meet security margin shortfall	Ti			1	

Note 1: For all other pledge, value for the Pledge created/released are based on date of further creation/release of respective Pledge/Encumberance and accordingly date of creation/release of encumberance reflects latest date of pledge/encumberance so additionally created/released. # This figures shows not impact of pledge created and released by all the Promoters together.

Place: Mumbai Date: 28th February, 2020

#### K. C. HOLDINGS PRIVATE LIMITED

28th February, 2020

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge- recoup of margin shortfall)

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility, the Company has created pledge in favour of J M Financial Credit Solutions Limited and Aditya Birla Finance Limited [hereinafter referred as Lender(s)] over 22,58,768 and 18,31,174 Equity Shares respectively, of Kalpataru Power Transmission Limited on 28<sup>th</sup> February, 2020, which are held by the Company.

The Company has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies

We request you to take note of the same.

Thank you,

Yours faithfully,

For K. C. HOLDINGS PRIVATE LIMITED

**AMIT SHAH** 

**AUTHORISED SIGNATORY** 

# Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

			<u>(S</u>	Substantial A	Acquisition of Shares	and Takeov	ers) Regulati	ions 2011						
Name of the Target Company(TC)							KALAPTA	RU POWER TR	ANSMISSION	LIMITE	D			
			11 . 1			10.	National St	ock Exchange of	India Limited	(NSE)			-	
Names of the Stock Exchanges where the	he shares of the ta	arget compa	any are listed				BSE Limited (BSE)							
Date of reporting							28th Februa	ry, 2020		-				
Name of the promoter or PAC on whos	e shares encumbr	ance has be	een created/rel	eased/invoke	ed		K.C.Holdin	gs Private Limit	ed					
Details of the creation of encumbrance:														
	Promoter holding compan		Promoter hole encum	bered			Details of ever	nts pertaining to encui	nbrance		4 q.	Post event holding shares {creation ( [(2)-(3)}/ invoca	2)+(3)] /release	
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
Kalpataru Constructions Pvt Ltd #	23,350,000	15.09%	21,746,721	14.06%		-	-	-	-	-	-	21,746,721	14.06%	
Kalpataru Properties Private Limited##	13,646,196	8.82%	3,639,010	2.35%	-	-	-	-		-		3,639,010	2.35%	
				11.000/	Creation of Pledge of shares	28-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	2,258,768	1.46%	J M Financial Credit Solutions Limited	21,142,600	13.67%	
K C Holdings Pvt Ltd	21,142,600	13.67%	17,052,658	11.02%	Creation of Pledge of shares	28-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	1,831,174	1.18%	Aditya Birla Finance Limited	21,142,000	13.0770	
Mofatraj Pukharaj Munot	10,005,822	6.47%	-	-	-	-	-	-	-	-	-	-	_	
Parag M. Munot ###	7,382,515		1,839,883	1.19%	-	-	-	-	-	-	-	1,839,883	1.19%	
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	2/ -	-	-	-	-	-	-	-	-	-	
Tara Kanga	1,834,130	1.19%	-	-	-	-	-	- 12	-		-	-		
Kalpataru Viniyog LLP	1,320,000	0.85%	-	-	-	-	-	-	-	-	-	-		
Sudha Rajesh Golecha	871,650	0.56%	-	-	-	-			-	-	-	-		
Sunita Vijay Choraria	871,650	0.56%	-	-	-	-	-	-	-	-	-	-	-	
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	-	-	-	-		-	-	-	-		
Shri. Mofatraj P. Munot as a Trustee of Shubbika Benefit Trust	777,000	0:50%	-	-	<u> </u>	-	-	-	-		-	-	-	

Shubhika Benefit Trust

Aaryaveer Benefit Trust

Imtiaz Kanga

Kalpataru Holdings Pvt Ltd

Shri. Mofatraj P. Munot as a Trustee of

777,000

333,000

100,000

0.50%

0.22%

0.06%



	Promoter holding compar (1)	-	Promoter hold encumb (2)	pered			Details of ever	nts pertaining to encur	nbrапсе		•	Post event holding shares {creation (2  (2)-(3) / invocat	2)+(3)  /release
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)		non disposal	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-		_	<u>-</u>	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-		-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-		-	-	-		-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-		-	-	7	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-		-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-		-	-	-		-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL	84,114,663	54.37%	44,278,272	28.62%					4,089,942	2.64%		48,368,214	31.27%

Note: The Figures shown in coloumn (2) is net impact of pledge created and relased by the following promoters/PACs, for which seperate disclosures has been made by each of them respectively:

# Hero Fincorp Limited, Axis Finance Limited and STCI Finance Limited has created a pledge over 6,78,085; 19,12,820 and 26,03,873 Equity shares respectively of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Kalpataru Constructions Private Limited.

## Tata Capital Financial Services Ltd has created a pledge over 8,69,010 Equity shares of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Kalpataru Properties Private Limited ### Kotak Mahindra Investments Limited has created a pledge over 4,39,883 Equity shares of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Parag Munot

FOR K. C. HOLDINGS PRIVATE LIMITED

AMIT SHAH

AUTHORISED SIGNATORY

Place: Mumbai

Date: 28th February, 2020

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup>For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Kalpataru Constructions Private Ltd
2	Kalpataru Properties Private Limited
	3. K C Holdings Private Limited
	4. Parag M. Munot
Total promoter shareholding in the listed company	No. of shares - 8,41,14,663
	% of total share capital - 54.37 %
Encumbered shares as a % of promoter shareholding	57.50%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO (31,27%)

Details of all the existing events/ agreements pertaining to encumbrance

	Particulars	Encumbrance 1	Encumbrance 2		
		(Date of creation of encumbrance: 28-Feb-20 )	(Date of creation of encumbrance: 28-Feb-20) pls refe		
		Date of Agreement: 22/08/2019	Date of Agreement: 04/10/2017		
Type of encumbrance (pledge,	lien, negative lien, non-disposal undertaking	Pledge	Pledge		
etc. or any other covenant, tran nature of encumbrance)	saction, condition or arrangement in the		· · · · · · · · · · · · · · · · · · ·		
No. and % of shares encumber	ed	Total Encumbrance : 94,61,426	1,16,81,174		
		% of total share capital: ~6.12%	% of total share capital: ~7.55%		
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	JM FINANCIAL CREDIT SOLUTIONS LIMITED	ADITYA BIRLA FINANCE LIMITED		
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC	NBFC		
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) –  1 2		
	Security Provider> Lender> Borrower>	Other entities (if any) – 1) K C Holdings Private Limited 2) JM FINANCIAL CREDIT SOLUTIONS LIMITED 3) Kalpataru Land Private Limited	Other entities (if any) – 1) K C Holdings Private Limited 2) ADITYA BIRLA FINANCE LIMITED 3) Ananta Landmarks Private Limited		
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating.	No	No		



Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	3,141,666,503	3,878,733,826.70
	Amount involved (against which shares have been encumbered) (B)	1,300,000,000	1,760,000,000
	Ratio of A / B	(Total Facility Rs. 130 crores)	
nd use of money	Borrowed amount to be utilized for what purpose –	2.42	2.20
	(a) Personal use by promoters and PACs (b) For the benefit of listed company		
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of		
		t =	General Corporate Purpose of Borrower (Current additional pledge created to meet security

Note 1: For all other pledge, value for the Pledge created/released are based on date of further creation/release of respective Pledge/Encumberance and accordingly date of creation/release of encumberance reflects latest date of pledge/encumberance so additionally created/released.

# This figures shows net impact of pledge created and released by all the Promoters together.

For K C Holdings Private Limited

Amit Shah

Authorised Signatory

Place: Mumbai

Date: 28th February, 2020

## PARAG M. MUNOT

28th February, 2020

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, BandraKurla Complex, Bandra (E), Mumbai - 400 051.

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal
Street, Mumbai - 400 001

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge-recoup of margin shortfall)

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility of borrower entity, I have created pledge in favour of Kotak Mahindra Investments Limited over 4,39,883 Equity Shares of Kalpataru Power Transmission Limited on 28th February, 2020, which are held by me.

The borrower entity has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares.

Please find attached herewith the disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies

I request you to take note of the same.

Yours Truly,

Parag M. Munot 👕

(Through his constituted Attorney Mr. Imtiaz I. Kanga)

# Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

1	Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED
	Nomes of the Steel Eveloping where the share of the target company are listed	National Stock Exchange of India Limited (NSE)
4	Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE)
	Date of reporting	28-Feb-20
	Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Shri Parag M. Munot

Details of the creation of encumbrance:

Details of the creation of encumbrance:	Promoter holding compa (1)	ny	Promoter hol encum (3	bered	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)- (3)]/ invocation](1)-(3)[]	
Name of the promoter(s) or PACs with him*	Number	% of total share capitat	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	. Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd#	23,350,000	15.09%	21,746,721	14.06%	1+0	-	50	1.5	-	2 - 2	-	21,746,721	14.06%
Kalpataru Properties Private Limited##	13,646,196	8.82%	3,639,010	2.35%	-	*	-	i.e	=0		*	3,639,010	2.35%
K C Holdings Pvt Ltd ###	21,142,600	13.67%	21,142,600	13.67%	(4)	-	*1	7#	53			21,142,600	13.67%
Mofatraj Pukharaj Munot	10,005,822	6.47%	9	0.80		141	= 1		*0	-	15		2.*0
Parag M. Munot	7,382,515	4.77%	1,400,000	0.90%	Creation of Pledge of shares	28-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	439,883	0.28%	Kotak Mahindra Investments Limited	1,839,883	1.19%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	*	1. E.	142	9	*1	9	-		<u></u>	-	
Tara Kanga	1,834,130	1.19%	-	-	194	-	-5	)-		-	*	9 = 4	(*)
Kalpataru Viniyog LLP	1,320,000	0.85%	120	21		-	27	72	23		2	0.40	-
Sudha Rajesh Golecha	871,650	0.56%	100	50	-		±1	25	7:	1.70		-	
Sunita Vijay Choraria	871,650	0.56%	-		[+]	-	*	8.0	5.	1/*:	15		1.60
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	2	626	-	=	4	20		-	(4)	*
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	12	9	1.27	<u> </u>	ý.	12	ŷ.	-	2		( <del>-</del> )
Shri, Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	*	3		2 5	2	\ <del>4</del>	*	-	12	n <b>a</b> €	240
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-		(6)	§.		12	-		72	127	14
Imtiaz Kanga	100,000	0.06%		+	7.40		-	13	2	2.5	12	1.51	7.27
Yasmin Imtiaz Kanga	300,000	0.19%	27	-	**	ě	2	2	-		2	-	4.2
Chandra Amar Munot	10,000	0.01%	3.5	*	N# 4	-	70	-	-		-	+	1/2
Jash Choraria	7,000	0.00%	0.00	-	0.50	-		17	-		-		(-)

Promoter holding in the target company (1)			encun	lding already abered 2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)- (3)]/ invocation[(1)-(3)][	
Name of the promoter(s) or PACs with him*	Number	% of total shure capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release /invocation of encumbrance		Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Khushali Rajesh Golechha	7,000	0.00%	-	320	2	7724		-	-	•	-	7-	¥
Rajesh Bhagchand Golechha	7,000	0,00%	-			(5)	(5)	-	-	-	-	(3)	
Umang Golechha	7,000	0.00%	-	150	100	10.00			•	-	-	-0	25
Vijay K Choraria	7,000	0,00%	-	-	-	+	850	-	•	-	-	17	
TOTAL	84,114,663	54.37%	47,928,331	30.98%					439,883	0.28%		48,368,214	31.27%

Note: The Figures shown in coloumn (2) is net impact of pledge created and related by the following promoters, for which seperate disclosures has been made by each of them respectively:

# Hero Fincorp Limited, Axis Finance Limited and STCI Finance Limited has created a pledge over 6,78,085; 19,12,820 and 26,03,873 Equity shares respectively of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Kalpataru Constructions Private Limited.

## Tata Capital Financial Services Ltd has created a pledge over 8,69,010 Equity shares of Kalpataru Power Transmission Limited on 28 February, 2020, which is owned by Kalpataru Properties Private Limited
### J M Financial Credit Solutions Limited and Aditya Birla Finance Limited has created a pledge over 22,58,768 and 18,31,174 Equity shares of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by K C
Holdings Private Limited

Parag M. Munot

(Through his constituted Attorney Mr. Imtiaz I. Kanga)

Place: Mumbai

Date: 28th February, 2020

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\*For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure - II								
Format for disclosure of reasons for enc								
In addition to Annexure - I prescribed by w	ay of circular dated August 05, 2015)							
Name of listed company		KALAPTARU POWER TRANSMISSION LIMITED						
Name of the recognised stock exchanges w	where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)						
Name of the promoter(s) / PACs whose sha	ares have been encumbered	Kalpataru Constructions Private Limited						
		Kalpataru Properties Private Limited						
		K C Holdings Private Limited						
		4. Parag M. Munot						
Total promoter shareholding in the listed co	mpany	No. of shares - 8,41,34,663						
		% of total share capital - 54.37 %						
Encumbered shares as a % of promoter sha	areholding	57.50%						
Whether encumbered share is 50% or more		YES / NO-						
Whether encumbered share is 20% or more	e of total share capital	YES / NO (31.27%)						
Details of all the existing events/ agreem	ents partaining to encumbrance	<del>-</del> ·						
petants of an electricaling events agreem	Particulars	Encumbrance 1						
	I are tradestar as	(Date of creation of encumbrance: 28-Feb-19 ) (PI refer note 1)						
		Date of Agreement: 13/09/2017						
Type of encumbrance (pledge, lien, negative	e lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the	Piedge						
nature of encumbrance)								
No. and % of shares encumbered		No. of shares: 18,39,883						
		% of total share capital: ~1.19%						
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Kotak Mahindra Investments Limited						
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC						
		20						
	Names of all other entities in the agreement	Listed company and its group companies (if any) –						
		1						
		2						
		Other entities (if any) –						
		> 1) Mr. Parag Munot						
		> 2) Kotak Mahindra Investments Limited						
		> 3) Neo Pharma Private Limited						
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper,	No						
	certificate of deposit etc.? If yes, provide details about the instrument, including credit rating							



Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	610,933,15					
	Amount involved (against which shares have been encumbered) (B)	250,000,000 (Total Facility Rs. 50 crores)					
105	Ralio of A / B	2.44					
End use of money	Borrowed amount to be utilized for what purpose –						
	(a) Personal use by promoters and PACs						
	(b) For the benefit of listed company						
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.						
	(a) Any other reason (please specify)	General corporate purposes of Borrower (Current additional pledge created to meet security margin shortfall)					

Note 1: For all other pledge, value for the Pledge created/released are based on date of further creation/release of respective Pledge/Encumberance and accordingly date of creation/release of encumberance reflects latest date of pledge/encumberance so additionally created/released.

# This ligures shows net impact of piedge created and released by all the Promoters together.

(Through his constituted Attorney Mr. Imtiaz I. Kanga) Place: Mumbai

Date: 28th February, 2020

### KALPATARU PROPERTIES PRIVATE LIMITED

#### 28th February, 2020

National Stock Exchange of India Limited

Exchange Plaza,

Plot no. C/1, G Block,

Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051.

**BSE Limited** 

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001.

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge - recoup of margin shortfall)

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility, the Company has created pledge in favour of IDBI Trusteeship Services Limited on behalf of Tata Capital Financial Services Ltd. [hereinafter referred as Lender] over 8,69,010 Equity Shares of Kalpataru Power Transmission Limited on 28<sup>th</sup> February, 2020, held by the Company.

The Company has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares in favour of the Lender.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you,

Yours faithfully,

For KALPATARU PROPERTIES PRIVATE LIMITED

**Amit Shah** 

Authorised Signatory

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI									
(Substantial Acquisition of Shares and Takeovers) Regulations 2011									
Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED								
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE)								
Names of the Stock Excitanges where the shares of the target company are listed	BSE Limited (BSE)								

Date of reporting

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Kalpataru Properties

Name of the promoter or PAC on whose	Kalpataru Properties Private Limited												
Details of the creation of encumbrance:										8			
	Promoter holding in the target company encumbered (2)				Details of events pertaining to encumbrance (3)								
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd#	23,350,000	15.09%	21,746,721	14.06%	-	-	-	-	-	-	_	21,746,721	14.06%
Kalpataru Properties Private Limited	13,646,196	8.82%	2,770,000	1.79%	Creation of Pledge	28-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	869,010	0.56%	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	3,639,010	2.35%
K C Holdings Pvt Ltd##	21,142,600	13.68%	21,142,600	13.67%	-	-	-	-	-	-	-	21,142,600	13.67%
Mofatraj Pukharaj Munot	10,005,822	6.47%		-	-	-		-	-	-	-	-	-
Parag M. Munot###	7,382,515	4.77%	1,839,883	1.19%	-	-	-	-	-		-	1,839,883	1.19%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-		-	-	-	-	_	- *	-	
Tara Kanga	1,834,130	1.19%	-	-	-	-	-	-		-	-		-
Kalpataru Viniyog LLP	1,320,000	0.85%		-	-	-	-	-	-	~	-	-	-
Sudha Rajesh Golecha	871,650	0.56%	-	-	-			-	-	-	-	-	-
Sunita Vijay Choraria	871,650	0.56%	-	-	-	-		-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	-	- 1	-	-		-	-	-	53	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	-	-	-	-		-	-		- *	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-		-	-	_+	-	-	ν-	-070-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	1		_	//	110

	Promoter holding compan	Ŭ	Promoter holding encumber (2)		Details of events pertaining to encumbrance						Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)- (3)]/ invocation[(1)-(3)]]		
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Imtiaz Kanga	100,000	0.06%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	3 -	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-		-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL	84,114,663	54.37%	47,499,204	30.70%	0.00%	-	0.00%	0.00%	869,010	0.56%		48,368,214	31.27%

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

# Hero Fincorp Limited, Axis Finance Limited and STCI Finance Limited has created a pledge over 6,78,085, 19,12,820 and 26,03,873 Equity shares respectively of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Kalpataru Constructions Private Limited.

## J M Financial Credit Solutions Limited and Aditya Birla Finance Limited has created a pledge over 22,58,768 and 18,31,174 Equity shares of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by K C Holdings Private Limited.

### Kotak Mahindra Investments Limited has created a pledge over 4,39,883 Equity shares of Kalpataru Power Transmission Limited on 28th February, 2020, which is owned by Parag Munot.

OR KALPATARU PROPERTIES PRIVATE LIMITEI

Amit Shah

Authorised Signatory

Place: Mumbai

Date: 28th February, 2020

\*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup>For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

		Annexure - II							
Format for disclosure of reason	ns for encumbrance								
(In addition to Annexure - I presci	ribed by way of circular dated August 05, 2	015)							
		KALAPTARU POWER TRANSMISSION LIMITED							
are listed	changes where the shares of the company	/ National Stock Exchange of India Limited (NSE) BSE Limited (BSE)							
Name of the promoter(s) / PACs	whose shares have been encumbered								
, , , , , , , , , , , ,	mose diales have been encumbered	Kalpataru Constructions Private Limited     Kalpataru Properties Private Limited							
		K C Holdings Private Limited							
		Parag M. Munot							
Total promoter shareholding in the	e listed company	No. of shares - 8,41,14,663							
		% of total share capital - 57.50%							
Encumbered shares as a % of pro	omoter shareholding	57.50% #							
Whether encumbered share is 50° Whether encumbered share is 20°	% or more of total share conited	YES / NO.							
		YES / NO (31.27%) #							
Details of all the existing events	s/ agreements pertaining to encumbran	ce							
P	articulars	Encumbrance 1							
		(Date of creation of encumbrance: 28th February, 2020 ) (PI refer note 1)							
Type of encumbrance (pledge, lier	n, negative lien, non-disposal undertaking	Date of Agreement: 15th March, 2018 Pledge							
etc. or any other covenant, transaction of encumbrance)	ction, condition or arrangement in the	rieuge							
No. and % of shares encumbered	3	No. of shares: 36,39,010							
Specific details about the	Name of the authorized	% of total share capital: ~2.35%							
encumbrance	Name of the entity in whose favour shares encumbered (X)	IDBI Trusteeship Services Limited (Trustee)							
	Whether the entity X is a scheduled	NBFC							
	commercial bank, public financial institution, NBFC or housing finance								
	company? If No, provide the nature								
	of the business of the entity.								
	Names of all other entities in the agreement	Listed company and its group companies (if any) –							
•	agreement	1							
		2							
		Other entities (if any) –  1) Kanadaya Proportion Private Limited (Parameter No. 1)							
		Kalpataru Properties Private Limited (Borrower and Pledgor)     Tata Captial Financial services Limited (Lender)							
		3) IDBI Trusteeship Services Limited (Trustee)							
	Whether the encumbrance is relating to any debt instruments viz.	No							
	debenture, commercial paper.								
	certificate of deposit etc.? If yes,								
	provide details about the instrument, including credit rating								
	moraling or call rating								
Security Cover / Asset Cover	Value of shares on the date of event /	1,208,333,271							
	agreement (A)	1,200,000,211							
	Amount involved (against which								
	shares have been encumbered) (B)	500,000,000							
	Detion (A / D	(Total Facility Rs. 50 crores							
nd use of money	Ratio of A / B  Borrowed amount to be utilized for	2.42							
,	what purpose –								
	(a) Personal use by promoters and								
	PACs								
	(b) For the benefit of listed company								
•	Provide details including amount,								
	purpose of raising money by listed								
	company, schedule for utilization of amount, repayment schedule etc.								
		General Corporate purpose including repayment of loans, and advances to related / associate							
		entities of the Borrower for their respective business purposes, (current additional pledge created to							
ote 1: Value for the Pledge creater	I II	Tiggs Security margin shortfall)							
ate of pledge/encumberance so ad	ditionally created.	spective Pledge/Encumberance and accordingly date of creation of encumberance reflects latest							
	ledge created and released by all the Pron	noters together							
		iotora togatila.							
r Kalpataru Properties Private i	Limited								
Jumberg									
mit Shah									
uthorised Signatory									

Place: Mumbai Date: 28th February, 2020