

13<sup>th</sup> March, 2020

The Listing Department, The Calcutta Stock Exchange Ltd. 7, Lyons Range, Kolkata – 700 001	The Manager The Department of Corporate Services, BSE Limited, P. J. Towers, Dalal Street, Mumbai – 400 001	The Manager, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
--	--	---

Dear Sir,

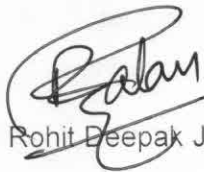
Sub: Information on acquisition of equity shares as per Regulation 29 of SEBI  
(Substantial Acquisition of Shares and Takeover) Regulations, 2011

Enclosed please find information under Regulation 29 of SEBI (Substantial Acquisition  
of Shares and Takeover) Regulations, 2011 regarding acquisition of equity shares of  
Linc Pen & Plastics Ltd. pursuant to the Scheme of Arrangement and Amalgamation.

Details of Pre and Post shareholding is attached as Annexure-1

Thanking You

Yours faithfully



Rohit Deepak Jalan

Encl: Form under Regulation 29

**DISCLOSURES UNDER REGULATION 29(1) and (2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Linc Pen & Plastics Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Rohit Deepak Jalan PAC: Suraj Mal Jalan Sarita Jalan Bimla Devi Jalan Suraj Mal Jalan (HUF) Devanshi Jalan Shobha Jalan Aakash Alope Jalan Utkarsh Alope Jalan Linc Writing Aids Private Ltd		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd National Stock Exchange India Ltd The Calcutta Stock Exchange Ltd		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	68,55,566	46.10 <sup>#</sup>	46.10 <sup>#</sup>
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	<b>68,55,566</b>	<b>46.10</b>	<b>46.10</b>
Details of acquisition			

*Rohit Jalan*

a) Shares carrying voting rights acquired	16,74,806 (15,88,475)	11.26 <sup>#</sup> (10.68) <sup>#</sup>	11.26 <sup>#</sup> (10.68) <sup>#</sup>
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
<b>Total (a+b+c)</b>	<b>86,331</b>	<b>0.58</b>	<b>0.58</b>
After the acquisition, holding of:			
a) Shares carrying voting rights	69,41,897	46.68	46.68
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c)</b>	<b>69,41,897</b>	<b>46.68</b>	<b>46.68</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Shares have been acquired pursuant to the Scheme of Arrangement and Amalgamation sanctioned by order dated 17 <sup>th</sup> January 2020 of the National Company Law Tribunal, Kolkata Bench ("NCLT").		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Pursuant to order dated 17 <sup>th</sup> January 2020 in Scheme of Arrangement and Amalgamation made effective on 26 <sup>th</sup> February 2020 with effect from 1 <sup>st</sup> April 2018 (Amalgamation Appointed Date) Shares were allotted on 11 March 2020.		

<sup>#</sup> % w.r.t. voting capital is calculated considering post amalgamation paid up share capital of the Company i.e. 1,47,82,291 no. of shares of LPPL instead of pre amalgamation shareholding of 1,47,85,960



8. Equity share capital / total voting capital of the TC before the said acquisition	1,47,85,960 no. of equity shares of Face Value INR 10 each amounting to INR 14,78,59,600
9. Equity share capital/ total voting capital of the TC after the said acquisition	1,48,72,291 no. of equity shares of Face Value INR 10 each amounting to INR 14,87,22,910
10. Total diluted share/voting capital of the TC after the said acquisition	1,48,72,291 no. of equity shares of Face Value INR 10 each amounting to INR 14,87,22,910

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Rohit Deepak Jalan

Signature of the acquirer / Authorised Signatory

Place: Kolkata

Date: 13-03-2020

## Pre- and Post Amalgamation Shareholding of the Acquirer and PAC

Sl.	Name of Promoters	Pre Amalgamation Share Holding	No. of Shares allotted due to Amalgamation	Post Amalgamation Share Holding
1	Suraj Mal Jalan	1,031,471	608,260	1,639,731
2	Suraj Mal Jalan (HUF)	51,100	114,920	166,020
3	Shobha Jalan	2,003,730	12,376	2,016,106
4	Bimla Devi Jalan	194,743	326,400	521,143
5	Rohit Deepak Jalan	859,900	121,550	981,450
6	Aakash Alope Jalan	22,100	10,200	32,300
7	Utkarsh Alope Jalan	12,400	8,500	20,900
8	Devanshi Jalan	367,397	16,660	384,057
9	Sarita Jalan	724,250	455,940	1,180,190
10	Linc Writing Aids Pvt. Ltd.	1,588,475		-
		<b>6,855,566</b>	<b>1,674,806</b>	<b>6,941,897</b>

