

Pumarth Infrastructure Pvt. Ltd.

28/29, Vimla Mahal, 755 Peddar Road, Mumbai 400026

CIN: U45200MH1982PTC028200

Email : pumarth2004@yahoo.co.in

Date: February 22, 2024

To,
BSE Limited
Phiroze Jeejebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

This is to inform you that Pumarth Infrastructure Private Limited have aggregately Acquired 1,22,89,780 equity shares constituting 33.16% of the issued capital of Premier Capital Services Ltd on 10-01-2024 pursuant to the Scheme of Amalgamation between Nishant Finance Pvt. Ltd. (Transferor Company 1), Pumarth Meadows Private Limited (Transferor Company 2), Pumarth Properties & Holdings Private Limited (Transferor Company 3) (collectively referred to as the Transferor Companies) with Pumarth Infrastructure Private Limited (Transferee Company) and their respective Shareholders as approved by NCLT Mumbai. The order copy was received on 25-01-2024 and the allotment was made by the transferee company to the shareholders of transferor companies on 21-02-2024.

Please find enclosed the disclosure under Regulation 29(2) of the SEBI (SAST) Regulations, 2011.

Kindly acknowledge the receipt

Thanking You

Yours Sincerely

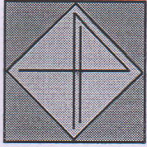
For Pumarth Infrastructure Private Limited

Authorised Signatory



CC: Premier Capital Services Ltd

Encl : As above



Pumarth Infrastructure Pvt. Ltd.

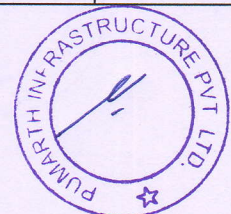
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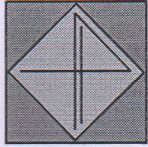
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Disclosures under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Premier Capital Services Ltd		
Name(s)of the acquirer Seller and Persons Acting in Concert (PAC) With the Seller acquirer	Acquirer : Pumarth Infrastructure Private Limited Seller/ PAC: Nishant Finance Private Limited		
Whether the Seller / acquirer belongs to Promoter/Promoter group	No		
Name(s)of the Stock Exchange (s) where the shares of TC are Listed	BSE Limited and National Stock Exchange Limited		
Details of the acquisition/ disposal as follows	Number	%w.r.t.total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capitaloftheT C (**)
Before the acquisition/ disposal under consideration, holding of:			
Shares carrying voting rights			
Acquirer : Pumarth Infrastructure Private Limited -	0	0.00	0.00
PAC: Nishant Finance Private Limited	1,22,89,780	33.16	33.16
b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold d) Shares encumbered /invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,22,89,780	33.16	33.16
Details of acquisition/sale :			
a) Shares carrying voting rights			
Acquirer : Pumarth Infrastructure Private Limited	1,22,89,780	33.16	33.16
PAC: Nishant Finance Private Limited	(1,22,89,780)	(33.16)	(33.16)





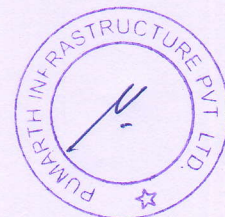
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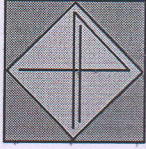
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b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	0	0.00	0.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Acquirer : Pumarth Infrastructure Private Limited	1,22,89,780	33.16	33.16
PAC: Nishant Finance Private Limited	0	0.00	0.00
b) Shares encumbered with the acquirer c) VR acquired /sold otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,22,89,780	33.16	33.16
Mode of acquisition /sale (e.g. open market/off-market/ public issue/ rights issue /preferential allotment/ inter-se transfer etc).	Scheme of Amalgamation as approved by NCLT Mumbai vide its order dated 10-01-2024 and order copy received on 25-01-2024 and the allotment made on 21-02-2024		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	21-02-2024		
Equity share capital/total voting capital of the TC before the said acquisition/ sale	Rs. 3,70,60,920/- divided into 3,70,60,920 equity shares of Rs. 1/- each		





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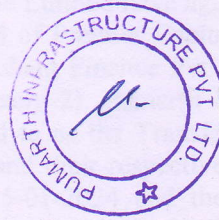
Equity share capital/total voting capital of the TC after the said acquisition/ sale	Rs. 3,70,60,920/- divided into 3,70,60,920 equity shares of Rs. 1/- each
Total diluted share/voting capital of the TC after the said acquisition / Sale	Rs. 3,70,60,920/- divided into 3,70,60,920 equity shares of Rs. 1/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Pumarth Infrastructure Private Limited

Signature of the acquirer/ Authorised Signatory



Place: Mumbai

Date: 22 -02-2024