



Alankit BRANDS PRIVATE LIMITED

Date: 16.09.2022

To

**The General Manager
Department of Corporate Services
Bombay Stock Exchange Limited
P.J Towers, Dalal Street
Mumbai – 400001
Phones: 022 - 2272 3121, 2037, 2041
Fax: 91-22-22721919
corp.relations@bseindia.com
Security Code No. : 531082**

**The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
C-1, Block G, Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400051
Phones: 022 - 2659 8237, 8238, 8347, 8348
Fax No: (022) 26598120
cm1ist@nse.co.in
Security Code No. : ALANKIT**

Subject: Prior Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, prior intimation is hereby given in prescribed format under Regulation 10(5) as enclosed about proposed acquisition of 6,00,00,000 (41.97%) Equity Shares of Alankit Limited (Target Company) by Alankit Brands Private Limited (Promoter) pursuant to inter se transfer among promoter group entities of Alankit Limited.

Thanking You,

FOR ALANKIT BRANDS PRIVATE LIMITED
For ALANKIT BRANDS PRIVATE LIMITED

Authorised Signatory/Director

**HARISH CHANDRA AGRAWAL
DIRECTOR**

CIN : U74140DL2011PTC215555

Registered Office : 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi -110055, India

Corporate Office : Alankit House, 4E/2, Jhandewalan Extension, New Delhi -110055, India

Phone : +91-11-4254 1234 / 2354 1234 | Fax : +91-11-2355 2001 | Website : www.alankit.com | email : info@alankit.com

Disclosures under Regulation 10(5)

Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

S. No.	Particulars	Details
1.	Name of the Target Company (TC)	Alankit Limited
2.	Name of the acquirer(s)	Alankit Brands Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, Acquirer is the existing member of promoter and promoter group of the Target Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Alankit Finsec Limited (Hereinafter referred to as 'Seller')
	b. Proposed date of acquisition	On or after September 23 rd , 2022
	c. Number of shares to be acquired from each person mentioned in 4(a) above	6,00,00,000 (Six Crore) equity shares representing 41.97% of the paid-up share capital of the Target Company.
	d. Total shares to be acquired as % of share capital of TC	6,00,00,000 (Six Crore) equity shares representing 41.97% of the paid-up share capital of the Target Company.
	e. Price at which shares are proposed to be acquired	INR 13.50/- (Indian Rupees Thirteen Rupees and Fifty Paise only) per equity share
	f. Rationale, if any, for the proposed transfer	Internal re organization of shares amongst the members of promoter and promoter group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub-clause (ii) of clause (a) of sub-regulation (1) of Regulation 10 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of the Target Company are frequently traded and the volume weighted average market price for the period of 60 trading days preceding the date of issuance of this notice is INR 12.46 (Indian Rupees Twelve and Forty Six Paise Only)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquisition price will not be higher by more than 25% of the price computed in point 6 above, the declaration by the acquirer with respect to the same is attached herewith as Annexure A .

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011, the declaration by the acquirer with respect to the same is attached herewith as Annexure B.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	All the conditions as specified in Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 has been duly complied, the declaration by the acquirer with respect to the same is attached herewith as Annexure C.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /Voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers) (*)				
	– Alankit Brands Private Limited (Acquirer)	100	0.00	6,00,00,100	41.97
	– Sakshi Agarwal (PAC)	15,64,000	1.09	15,64,000	1.09
	– Agastya Agarwal (PAC)	33,66,000	2.35	33,66,000	2.35
	– Alka Agarwal (PAC)	50,00,000	3.50	50,00,000	3.50
	– Pratishta Garg (PAC)	44,36,000	3.10	44,36,000	3.10
	– Alok Kumar Agarwal (PAC)	776	0.00	776	0.00
	– Ankit Agarwal (PAC)	1,00,000	0.07	1,00,000	0.07
	– Avyaan Agarwal (PAC)	39,00,000	2.73	39,00,000	2.73
	Total	1,83,66,876	12.85	7,83,66,876	54.82
b	Seller (s)				
	– Alankit Finsec Limited	6,00,59,348	42.01	59348	0.04
	Total	6,00,59,348	42.01	59348	0.04



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Note:

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For ALANKIT BRANDS PRIVATE LIMITED

For ALANKIT BRANDS PRIVATE LIMITED

Authorised Signatory/Director

HARISH CHANDRA AGRAWAL
DIRECTOR

DATE: 16.09.2022

PLACE: NEW DELHI

CIN : U74140DL2011PTC215555

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ANNEXURE A

DECLARATION

We Alankit Brands Private Limited, hereby declare that acquisition price would not be higher by more than 25% of the price computed in point 6 of Disclosure under Regulation 10(5) i.e. Intimation to Stock Exchange in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

FOR ALANKIT BRANDS PRIVATE LIMITED

For ALANKIT BRANDS PRIVATE LIMITED

Authorised Signatory/Director

**HARISH CHANDRA AGRAWAL
DIRECTOR**

**DATE: 16.09.2022
PLACE: NEW DELHI**



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ANNEXURE B

DECLARATION

This is to declare that we, Alankit Brands Private Limited (Transferee/Acquirer) and Alankit Finsec Limited (the transferor/sellers) will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011. The details related to the disclosures made during previous 3 years prior to the date of proposed acquisition is mentioned below –

Changes in the shareholding by Transferors and Transferee					
Regulation 29					
Date of transaction	Name	Number of shares	%	Mode	Status of compliance
04.08.2021	Alankit Finsec Limited	6,00,55,844	4.24%	Sale in Open Market	Duly Filed on 05.08.2021
13.05.2022	Alankit Finsec Limited	3,81,15,192	26.67%	Acquisition pursuant to inter se transfer under Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011	Duly Filed on 14.05.2022
Regulation 30					
Financial Year	Name			Status of Compliance	
FY ending 2021-2022	Promoter and Promoter group	Filed disclosure under Regulation 30		Duly filed	
F.Y ending 2020-2021	Promoter and Promoter Group	Filed disclosure under Regulation 30		Duly filed	
F.Y ending 2019-2020	Promoter and Promoter Group	Filed disclosure under Regulation 30		Duly filed	

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Regulation 31

Date of transaction	Name	Number of shares encumbered	%	Status of compliance
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Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, a declaration was submitted to the stock exchanges that no Encumbrance on shares of Alankit Limited, held by both transferee/ acquirer and transferor/seller has been made directly or indirectly during the preceding three financial years.

FOR ALANKIT BRANDS PRIVATE LIMITED

For ALANKIT BRANDS PRIVATE LIMITED

 Authorised Signatory/Director

HARISH CHANDRA AGRAWAL
DIRECTOR

Date: 16.09.2022
Place: Delhi



ANNEXURE C

DECLARATION

This is to declare that all the conditions specified under Regulation 10(1)(a) with respect to exemption has been duly complied with.

FOR ALANKIT BRANDS PRIVATE LIMITED

For ALANKIT BRANDS PRIVATE LIMITED

HARISH CHANDRA AGRAWAL
Authorised Signatory/Director
DIRECTOR

DATE: 16.09.2022

PLACE: NEW DELHI