

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Piramal Pharma Limited	
2.	Name of the acquirer(s)	As per Annexure	
3.	Name of the stock exchange where shares of the TC are listed	1. BSE Limited 2. The National Stock Exchange (NSE)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to the Composite Scheme of Arrangement amongst Piramal Enterprises Limited, Piramal Pharma Limited, Convergence Chemicals Private Limited, Hemmo Pharmaceuticals Private Limited, PHL Fininvest Private Limited and their respective Shareholders and Creditors ('Scheme') as approved by NCLT. Details are as per Annexure	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	N.A.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
(a)	Name of the transferor / seller	N.A.	N.A.
(b)	Date of acquisition	N.A.	N.A.
(c)	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.
(d)	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.

(e)	Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.		
8.	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a.	Each Acquirer / Transferee(*)	As per Annexure	As per Annexure	As per Annexure	As per Annexure
	b.	Each Seller / Transferor	N.A.	N.A.	N.A.	N.A.

Ajay G. Piramal

Place: Mumbai

Date: 21st October, 2022

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Annexure:

Shareholder	Before the acquisition			Details of acquisition			After the acquisition		
	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)	No. of shares / voting rights	% w.r.t total share capital of TC	% w.r.t total share capital of TC (diluted basis)
Acquirer & PAC									
Ajay G. Piramal	-	-	-	7,268	0.00	0.00	7,268	0.00	0.00
Ajay G. Piramal (Karta of Ajay G. Piramal HUF)	-	-	-	26,028	0.00	0.00	26,028	0.00	0.00
Piramal Swati A	-	-	-	8,400	0.00	0.00	8,400	0.00	0.00
Anand Piramal	-	-	-	7,88,388	0.07	0.07	7,88,388	0.07	0.07
Nandini Piramal	-	-	-	1,81,948	0.02	0.02	1,81,948	0.02	0.02
Lalita G Piramal	-	-	-	4,936	0.00	0.00	4,936	0.00	0.00
The Ajay G. Piramal Foundation	-	-	-	39,46,924	0.33	0.33	39,46,924	0.33	0.33
Piramal Welfare Trust	-	-	-	95,43,224	0.80	0.80	95,43,224	0.80	0.80
The Sri Krishna Trust through its Trustees Mr. Ajay G. Piramal and Dr. (Mrs.) Swati A Piramal	-	-	-	31,55,10,320	26.44	26.44	31,55,10,320	26.44	26.44
Anand Piramal Trust	-	-	-	5,57,308	0.05	0.05	5,57,308	0.05	0.05
Nandini Piramal Trust	-	-	-	4,90,960	0.04	0.04	4,90,960	0.04	0.04
Peter DeYoung	-	-	-	4,32,000	0.04	0.04	4,32,000	0.04	0.04
Anya Piramal DeYoung	-	-	-	1,92,000	0.02	0.02	1,92,000	0.02	0.02
Dev Piramal DeYoung	-	-	-	1,92,000	0.02	0.02	1,92,000	0.02	0.02
AASAN Corporate Solutions Private Limited	-	-	-	80,55,500	0.68	0.68	80,55,500	0.68	0.68
PRL Realtors LLP	-	-	-	3,58,95,652	3.01	3.01	3,58,95,652	3.01	3.01
V3 Designs LLP	-	-	-	3,88,04,000	3.25	3.25	3,88,04,000	3.25	3.25
Ajay G. Piramal (Karta of Gopikisan Piramal HUF)	-	-	-	4,85,916	0.04	0.04	4,85,916	0.04	0.04
Total	-	-	-	41,51,22,772	34.79	34.79	41,51,22,772	34.79	34.79