## **ANNEXURE - 1**

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Name of the Target Company (TC)  Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  Whether the acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are Listed  Details of the acquisition as follows		Deccan Gold Mines Limited						
		Lionsgold India Holdings Limited  No  BSE Limited						
						Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital ofthe TC (**)
							the acquisition under consideration, holding of er along with PACs of:	-
		a) b) c) d)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)					
Details	s of acquisition							
a) b) c)	Shares carrying voting rights acquired VRs acquired otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	1,26,66,388	9.99 %	9.87 %				

d)	category) acquired  Shares in the nature of encumbrance (pledge/ lien/				
e)	non-disposal undertaking/ others) Total (a+b+c+/-d)	1,26,66,388	9.99 %	9.87 %	
After t	the acquisition, holding of acquirer along with of:				
a) b) c)	Shares carrying voting rights VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,26,66,388	9.99 %	9.87 %	
d) e)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c+d)	1,26,66,388	9.99 %	9.87 %	
issue	of acquisition (e.g. open market / public issue / rights / preferential allotment / inter-se r/encumbrance, etc.)	Preferential A	llotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		Equity shares shall rank pari passu with the existing equity shares of the Company.			
Date of acquisition of/ date of receipt of intimation of allotment of shares /-VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		March 2, 2023			
Equity share capital / total voting capital of the TC before the said acquisition		9,33,27,375 Equity shares			
Equity share capital/ total voting capital of the TC after the said acquisition		12,68,35,164 Equity shares			
or the second second second second	diluted share/voting capital of the TC after the said	12,83,34,440 Equity shares			

For and on behalf of Lionsgold India Holdings Limited

Nundan Sharma Doorgakant

Authorised Signatory

Place: Mauritius

Date: March 3, 2023

## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.