

15<sup>th</sup> November, 2024

To  
**The General Manager,**  
Listing Corporate Relationship Department  
The BSE Limited, Ground Floor,  
P.J. Towers, Dalal Street, Mumbai

**Board of Directors,**  
**MINI DIAMONDS (INDIA) LTD**  
DW-9020, Bharat Diamond Bourse, Bandra Kurla  
Complex, Bandra East, Mumbai, Maharashtra,  
400051  
Script Code: 523373

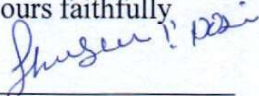
**Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Respected Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as Annexure-I for acquisition of 21,00,000 (8.91%) equity shares of the MINI DIAMONDS (INDIA) LTD under the terms of preferential allotment.

Please take it on your record.

Thanking you,  
Yours faithfully,



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**Shashank Doshi**  
**(Acquirer)**

Encl.: As above

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A - Details of the Acquisition**

Name of the Target Company (TC)	MINI DIAMONDS (INDIA) LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shashank Doshi		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>	NIL	NIL	NIL
<ul style="list-style-type: none"> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> <li>e) Total (a+b+c+d)</li> </ul>			
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	21,00,000	8.91%	8.91%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0

d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0	0
<b>e) Total (a+b+c+/-d)</b>	<b>21,00,000</b>	<b>8.91%</b>	<b>8.91%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	21,00,000	8.91%	8.91%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities /Any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>21,00,000</b>	<b>8.91%</b>	<b>8.91%</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of allotment: 14.08.2024 Date of permission to trade on Exchange:11.11.2024		
Equity shares capital / total voting capital of the TC before the said acquisition	35,69,116 Equity shares of Rs.10/- each amounting to Rs. 3,56,91,160/-		
Equity shares capital/ total voting capital of the TC after the said acquisition	2,35,69,116 Equity shares of Rs.10/- each amounting to Rs. 23,56,91,160/-		
Total diluted share/voting capital of the TC after the said acquisition	2,35,69,116 Equity shares of Rs.10/- each amounting to Rs. 23,56,91,160/-		