

GUILD BUILDERS PRIVATE LIMITED

**Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com**

Date: 27-12-2019

**Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051**

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

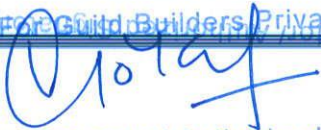
With reference to the captioned subject, please find enclosed herewith the disclosure regarding further pledge of 12,00,000 Equity Shares of Omaxe Limited in favor of INDUSIND BANK LTD in respect of existing loan facility due to fluctuation in share price of Omaxe Limited.

This is for your information & records.

Thanking You,'

For Guild Builders Private Limited

For Guild Builders Private Limited



Authorised Signatory

**Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana**

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FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011


Name of the Target Company(TC)		Omaxe Limited					
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)					
Date of reporting		December 27, 2019					
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.					
Details of the Pledge/Release of encumbrance							
Pledge Creation							
Details of events pertaining to encumbrance (3)							
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Post event holding of encumbered shares {creation (2)+ (3)} / release [(2)-(3)] / invocation [(2)-(3)]				
No. of Shares	% of total share capital	No. of Shares	% of total share capital				
Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Name of the entity in whose favor shares encumbered ****				
Reasons for encumbrance **	No. of shares	% of total share capital	No. of Shares				
No. of shares	% of total share capital	No. of shares	% of total share capital				
Rohas Goel	2747250	1.50	-	-	-	-	-
Sunil Goel	3336120	1.82	3300000	1.80	-	-	-
Jai Bhagwan Goel	998650	0.55	-	-	-	-	-

For Guild Builders Private Limited


Director/Authorized Signatory

Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	114232901	62.46	64586435	35.31	Creation	23-12-2019	Pledge	Top up of shares in existing loan facility	1200000	0.66	Lender: INDUSIND Bank Ltd. Trustee: NA	65786435	35.97					
Kautliya Monetary Services Pvt Ltd.	2185000	1.19	8,35,000	0.45	-	-	-	-	-	-	-	-	-					
Rohas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-					
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-					
Nakul Goel	0	0.00	-	-	-	-	-	-	-	-	-	-	-					

For Guild Builders Private Limited


Director/Authorized Signatory

19/12/20

Rekha Goel	900000	0.49	-	-	-	-	-	-	-	-	-	-	-	-
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For **Gujid Builders Pvt Ltd** Limited



Director/ Authorized Signatory

Place: New Delhi

Date: 27-12-2019

(*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.

28/12/19