

25FPS MEDIA PRIVATE LIMITED

18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400013
Tel: +91 22 71061234 CIN: U92100MH2004PTC147541

September 30, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Dear Sir,

Ref: Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to our Disclosure under Regulation 31 (1) and 31 (2) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST), 2011') made on 27th September, 2019, we would like to state that there was one clarifactory change in the said Disclosure. Please find attached herewith revised disclosure under the said Regulation.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For 25FPS Media Private Limited


Authorized Signatory



Encl: As above.

CC: Zee Media Corporation Limited
Marathon Futurex, 14th Floor,
A Wing, N M Josh Marg,
Lower Parel, Mumbai - 400013

(Format for Disclosure by the Promoter (s) to the stock exchange and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

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|---|---|
| Name of the Target Company (TC) | Zee Media Corporation Limited |
| Name of the stock exchanges where the shares of the target company are listed | NSE /BSE |
| Date of Reporting | 30th September, 2019 (Original Disclosure dated 27th September, 2019) |
| Name of the Promoter or PAC on whose shares encumbrance has been created /invoked /released | 25FPS Media Private Limited |

| Details creation of encumbrance : | | | | | | | | | | | | | |
|---|---|--------------------------|---|--------------------------|--|--|--|---------------------------|--------------|--------------------------|---|---|--------------------------|
| Name of Promoter (s) or PACs with him * | Promoter Holding in the target company(1) | | Promoter holding already encumbered (2) | | Details of Event pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {Creation [(2)+(3)]/release [(2)-(3)]/ invocation[(2)-(3)]} | |
| | No of Shares | % of total share Capital | No of Shares | % of total share Capital | Type of event (creation/release invocation) | Date of creation invocation release of encumbrance | Type of encumbrance (pledge/lien /non disposal undertaking /other) | Reasons for encumbrance** | No of Shares | % of total share capital | Name of the entity in whose favor shares encumbered *** | No of Shares | % of total share capital |
| ARM Infra & Utilities Private Limited | 13,09,11,660 | 27.81 | 13,09,09,724 | 27.81 | - | - | - | - | - | - | - | 13,09,09,724 | 27.81 |
| 25 FPS Media Private Limited | 12,85,57,041 | 27.31 | 11,34,59,142 | 24.10 | Invocation | 26-Jul-19 | Pledge | Collateral for Loan | 3,35,674 | 0.07 | STCI Limited | 11,31,23,468 | 24.03 |
| 25 FPS Media Private Limited | 12,82,21,367 | 27.24 | 11,31,23,468 | 24.03 | Creation | 29-Jul-19 | Pledge | Collateral | 1,46,93,446 | 3.12 | RBL Bank Limited | 12,78,16,914 | 27.15 |



| | | | | | | | | | | | | | |
|--|--------------|-------|--------------|-------|------------|-----------|--------|---------------------|-----------|------|------------------|--------------|-------|
| 25 FPS Media Private Limited | 12,82,21,367 | 27.24 | 12,78,16,914 | 27.15 | Invocation | 31-Jul-19 | Pledge | Collateral for Loan | 92,500 | 0.02 | STCI Limited | 12,77,24,414 | 27.13 |
| 25 FPS Media Private Limited | 12,81,28,867 | 27.22 | 12,77,24,414 | 27.13 | Invocation | 17-Sep-19 | Pledge | Collateral for Loan | 50,00,000 | 1.06 | RBL Bank Limited | 12,27,24,414 | 26.07 |
| 25 FPS Media Private Limited | 12,31,28,867 | 26.15 | 12,27,24,414 | 26.07 | Invocation | 20-Sep-19 | Pledge | Collateral for Loan | 50,00,000 | 1.06 | RBL Bank Limited | 11,77,24,414 | 25.01 |
| 25 FPS Media Private Limited | 11,81,28,867 | 25.09 | 11,77,24,414 | 25.01 | - | - | - | - | - | - | - | 11,77,24,414 | 25.01 |
| Primat Infrapower & Multiventures Private Limited (formerly known as Prime Publishing Private Limited) | 23,635 | 0.01 | - | - | - | - | - | - | - | - | - | - | - |



