

Date: 13.02.2024

From

**Hiren Chandrakant Ghelani**

Flat 501, B Wing, Divya Vinayak Building,

Near Ganesh Chowk,

Charkop,

Kandivali West, Mumbai, Maharashtra-400067

To,

**BSE Limited**

Phiroze JeeJeebhoy Tower,

Dalal Street,

Mumbai -400001

Dear Sir,

**Sub.: Disclosure as per Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

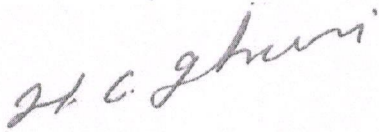
With reference to the above mentioned subject, Kindly find the Disclosure as per regulation 29 (2) of the SEBI (SAST) Regulations, 2011.

The Disclosure as per regulations 29 (2) of SEBI (SAST) Regulations, 2011 is enclosed herewith.

I request you to take note of the same.

Thanking You

Regards



**Hiren Chandrakant Ghelani**

Encl.: 1. As stated.

CC.: 1. The Compliance Officer

Prime Fresh Limited

102 SANSKAR- 2, NEAR KETAV PETROL PUMP

POLYTECHNIC ROAD, AMBAWADI

AHMEDABAD-380015

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**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |                           |  |  |
|--|---------------------------|--|--|
| Name of the Target Company (TC)  | Prime Fresh Limited       |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Hiren Chandrakant Ghelani |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes                       |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE SME                   |  |  |
| Details of the acquisition / disposal as follows   | Number                    | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>  |                           |  |  |
| a) Shares carrying voting rights   | 40,37,889                 | 29.59%   | 29.59%   |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  |                           |  |  |
| c) Voting rights (VR) otherwise than by shares   |                           |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | 40,37,889                 | 29.59%   | 29.59%   |
| e) Total (a+b+c+d)   |                           |  |  |
| <b>Details of acquisition/sale</b>   |                           |  |  |
| a) Shares carrying voting rights <del>acquired</del> /sold   | 750                       | 0.005%   | 0.005%   |
| b) VRs acquired /sold otherwise than by shares   |                           |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                           |  |  |
| d) Shares encumbered / invoked/released by the acquirer  |                           |  |  |
| e) Total (a+b+c+/-d)   | 7,50                      | 0.005%   | 0.005%   |



|  |  |        |        |
|--|--|--------|--------|
| <b>After the acquisition/sale, holding of:</b>   |  |        |        |
| a) Shares carrying voting rights   | 40,38,639  | 29.60% | 29.60% |
| b) Shares encumbered with the acquirer   |  |        |        |
| c) VRs otherwise than by shares  |  |        |        |
| d) Warrants/ <del>convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 40,38,639  | 29.60% | 29.60% |
| e) Total (a+b+c+d)   |  |        |        |
| Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Open market  |        |        |
| Date of acquisition /- sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | 11.02.2025   |        |        |
| Equity share capital / total voting capital of the TC before the said acquisition /-sale   | Rs. 13,64,57,670 divided into 1,36,45,767 Equity Shares of Rs. 10 Each |        |        |
| Equity share capital/ total voting capital of the TC after the said acquisition /-sale   | Rs. 13,64,57,670 divided into 1,36,45,767 Equity Shares of Rs. 10 Each |        |        |
| Total diluted share/voting capital of the TC after the said acquisition/Sale   | Rs. 13,64,57,670 divided into 1,36,45,767 Equity Shares of Rs. 10 Each |        |        |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*H. C. Ghelani*

Signature of the acquirer /-seller / Authorized Signatory

**Hiren Ghelani**

Place: Maharashtra

Date: 13.02.2025

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