

July 4, 2019

Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai – 400 001
BSE Scrip Code: 532648

Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir,

Sub.: Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

In terms of the Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Regulations"), we would like to inform you that YES BANK Limited has acquired 68,80,149 equity shares constituting 9.47% of the paid-up share capital, having nominal value of Rs. 5/- per share of Eveready Industries India Limited pursuant to invocation of pledge on the said equity shares subsequent to default/breach of terms of credit facilities sanctioned by YES Bank Limited to Mcleod Russel India Limited ("Borrower"), which is a group Company of BM Khaitan Group.

The requisite disclosure in terms of Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

We request you to kindly take the same on your records.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

Delevela

faShivanand R. Shettigar Group Company Secretary

Encl.: as above



FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	Eveready Industries India Limited		
2.	Name(s) of the acquirer and Persons	YES Bank Limited		
	Acting in Concert (PAC) with the acquirer			
3.	Whether the acquirer belongs to	No		
	Promoter/Promoter group			
4.	Name(s) of the Stock Exchange(s) where	National Stock	Exchange of Ind	ia Limited, BSE
	the shares of TC are Listed	Limited & T	he Calcutta St	ock Exchange
		Limited		
5.	Details of the acquisition of shares/voting	Number	% w.r.t. total	% w.r.t.
	rights/holding of the Acquirer and PAC		share/voting	total diluted
			capital	share/voting
			wherever	capital of
			applicable	the TC (*)
			(paid-up	(paid-up
			capital is at	capital is at
			March 31,	March 31,
D. C			2019)	2019)
	ore the acquisition under			
	sideration, holding of:			
a)	Shares carrying voting rights	-	0.470/	9.47%
(b)	Shares in the nature of encumbrance	68,80,149	9.47%	9.47%
	(pledge/ lien/ non-disposal			
	undertaking/ others)			
(c)	Voting rights (VR) otherwise than by	-	-	-
1	equity shares			
(a)	Warrants/convertible securities/any	_	_	-
	other instrument that entitles the acquirer			
	to receive shares carrying voting rights in			
	the TC (specify holding in each category)			
	al (a+b+c)	-	-	_
Ι .	ails of acquisition	60 00 140	0.47%	0.47%
(a)	Shares carrying voting rights acquired	68,80,149	9.47%	9.47%
b)	VRs acquired otherwise than by equity	_		
	shares		-	
(c)	Warrants/convertible securities/any			-
manage of the same	other instrument that entitles the acquirer		-	
L	to receive shares carrying voting rights in			





acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Total (a+b+c) 68,80,149 9.47% 9.47% After the acquisition, holding of: a) Shares carrying voting rights 68,80,149 9.47 % 9.47 % b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer			
(pledge/ undertaking/ others)lien/ non-disposal undertaking/ others)-Total (a+b+c)68,80,1499.47%After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible68,80,1499.47%9.47 %9.47 %			
undertaking/ others)68,80,1499.47%9.47%Total (a+b+c)68,80,1499.47%9.47%After the acquisition, holding of:68,80,1499.47%9.47%a) Shares carrying voting rights68,80,1499.47%9.47%b) VRs otherwise than by equity sharesc) Warrants/convertiblesecurities/any			
Total (a+b+c) After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any			
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any			
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any			
b) VRs otherwise than by equity shares c) Warrants/convertible securities/any			
c) Warrants/convertible securities/any			
other instrument that entitles the acquirer -			
outer moralitette due chance de acquirer			
to receive shares carrying voting rights in			
the TC (specify holding in each category)			
after acquisition			
d) Shares in the nature of encumbrance			
(pledge/ lien/ non-disposal			
undertaking/ others)			
Total (a+b+c) 68,80,149 9.47 % 9.47 %			
6. Mode of acquisition (e.g. open market / Shares acquired on invocation of pledge	of		
public issue / rights issue / preferential shares of Eveready Industries India Lim	ted		
allotment / inter-se transfer / subsequent to default /breach of terms	of		
encumbrance, etc.) credit facilities sanctioned by YES B	ank		
Limited to Mcleod Russel India Lim	ted		
("Borrower"), which is group company of	ВМ		
Khaitan Group			
7. Salient features of the securities acquired Shares acquired on invocation of pledge	of		
including time till redemption, ratio at shares of Eveready Industries India Lim	shares of Eveready Industries India Limited		
which it can be converted into equity subsequent to default /breach of terms	subsequent to default /breach of terms of		
shares, etc. credit facilities sanctioned by YES B	credit facilities sanctioned by YES Bank		
Limited to Mcleod Russel India Lim	ted		
("Borrower"), which is group company of	3 M		
Khaitan Group			
8. Date of acquisition of/ date of receipt of 68,80,149 equity shares were acquired by	(ES		
intimation of allotment of shares / VR/ Bank Ltd on July 3, 2019 consequent u	on		
warrants/convertible securities/any invocation of pledge on shares of Evere	ady		
other instrument that entitles the acquirer Industries India Limited			
to receive shares in the TC.			
9. Equity share capital / total voting capital 7,26,87,260 equity shares of face value of	Rs.		
of the TC before the said acquisition 5/- each aggregating to Rs. 36,34,36,300/-			





10. Equity share capital/ total voting capital	7,26,87,260 equity shares of face value of Rs.
of the TC after the said acquisition	5/- each aggregating to Rs. 36,34,36,300/-
11. Total diluted share/voting capital of the	7,26,87,260 equity shares of face value of Rs.
TC after the said acquisition	5/- each aggregating to Rs. 36,34,36,300/-

Signature of the acquirer / Authorised Signatory

Place: Mumbai Date: July 4, 2019



Part-B***

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Signature of the acquirer / Authorised Signatory

Place: Mumbai Date: July 4, 2019

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.