

Genext Hardware & Parks Private Limited



March 26, 2021

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051.

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001.

Dear Sirs/Madam,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 {"Takeover Regulations"}

Please find attached the disclosure under Regulation 29(2) of Takeover Regulations in respect of disposal of shares of Chalet Hotels Limited made on March 25, 2021 on the block deal window of BSE Limited, by Genext Hardware & Parks Private Limited, as part of inter-se transfer amongst existing Promoter entities of Chalet Hotels Limited.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For **Genext Hardware & Parks Private Limited**


Authorised Signatory

Encl.: as above

C.C.:

Chalet Hotels Limited

Raheja Tower,
Plot No. C-30, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051.

CIN : U72100MH2006PTC160261

Regd. Off. : Plot No.C-30, Block 'G', Opp. SIDBI, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.
Phone : +91-22-2656 4000 Fax : +91-22-2656 4004 Website : www.krahejacorp.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Chalet Hotels Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Genext Hardware & Parks Private Limited		
Whether the acquirer belongs to Promoter/Promoter Group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	80,00,000	3.90%	3.90%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	80,00,000	3.90%	3.90%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/ sold	72,00,000	3.51%	3.51%
b) VRs acquired / sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked / released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	72,00,000	3.51%	3.51%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	8,00,000	0.39%	0.39%
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	8,00,000	0.39%	0.39%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer between Promoters of TC on BSE Limited		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 25, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale (Number of Equity Shares)	Equity Shares – 20,50,23,864		
Equity share capital / total voting capital of the TC after the said acquisition / sale (Number of Equity Shares)	Equity Shares – 20,50,23,864		
Total diluted share/voting capital of the TC after the said acquisition/sale (Number of Equity Shares)	Equity Shares - 20,50,23,864		

Note: The Acquirer and Seller are both Promoters. The aggregate shareholding of the Promoters prior to the aforesaid transfer and after the aforesaid transfer has remained unchanged.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Genext Hardware & Parks Private Limited**


Authorised Signatory

Place: Mumbai

Date: March 26, 2021