

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Shree Renuka Sugars Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Wilmar Sugar Holdings Pte. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	111,82,04,751	58.34%	58.34%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>111,82,04,751</b>	<b>58.34%</b>	<b>58.34%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	21,16,70,481	9.94%	9.94%
b) VRs acquired /sold otherwise than by shares			
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
<b>e) Total (a+b+c+/-d)</b>	<b>21,16,70,481</b>	<b>9.94%</b>	<b>9.94%</b>

<b>After the acquisition/<del>sale</del>, holding of:</b>			
a) Shares carrying voting rights	132,98,75,232	62.48%	62.48%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		<i>(Percentage of share capital of TC after acquisition)</i>	<i>(Percentage of share capital of TC after acquisition)</i>
<b>e) Total (a+b+c+d)</b>	<b>132,98,75,232</b>	<b>62.48%</b>	<b>62.48%</b>
Mode of acquisition <del>sale</del> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition <del>sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 September 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	191,68,19,292		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	212,84,89,773		
Total diluted share/voting capital of the TC after the said acquisition	212,84,89,773		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Wilmar Sugar Holdings Pte. Ltd.**



**Name: Loo Cheau Leong (Lu Zhaolong)**

**Designation: Director**

**Place: Singapore**

**Date: 22 September 2020**