From:

Mohil Ashokbhai Zinzuwadia B 102 Kings Heights, Vidhyakunj Society Main Road, Pandit Din Dayal Upadhyay Marg, Rajkot – 360001

To,

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001

Co. Code: BSE - "540125"

National Stock Exchange of India Ltd.

Date: 23/12/2022

The Manager
Listing Department,
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

Co. Code: NSE - "RADHIKAJWE"

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With respect to the above said subject, I hereby inform you that, I Mohil Ashokbhai Zinzuwadia (Member of Promoter Group) have Purchased 18000 equity shares on 21.12.2022 0f M/s. Radhika Jeweltech Limited.

Details of the same are mentioned in the annexure attached herewith.

Kindly find the same in order and take in your record.

Thanking you,

Yours faithfully

Mohil Ashokbhai Zinzuwadia

Encl: A/a.

CC to:

M/s. Radhika Jeweltech Limited CIN: L27205GJ2016PLC093050

Add: 3-4-5, "RAJ SHRUNGI" COMPLEX,

PALACE ROAD, RAJKOT 360001 (GUJARAT)

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| Name of the Target Company (TC) | Radhika Jeweltech Limited | | |
|---|----------------------------|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mohil Ashokbhai Zinzuwadia | | |
| Whether the acquirer belongs to Promoter /Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/votin g capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying votingrights | 14620000 | 1.70% (Individually) 61.95% (Together with PAC) | 1.70% (Individually) 61.95% (Together with PAC) |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)c) Voting rights (VR) otherwise than by | * | | |
| equityshares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | e | - | 2 |
| | 15021600 | 63.65% | 63.65% |
| e) Total (a+b+c+d) | 13021000 | | |
| | 13021000 | | |

| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding ineachcategory) acquired | | | |
|---|--|---|---|
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | - | * | 2 |
| e) Total $(a+b+c+/-d)$ | 18000 | 0.08% | 0.08% |
| After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after | 14620000 (Together with | 1.78% (Individually) 61.95% (Together with PAC) | 1.78% (Individually) 61.95% (Together with PAC) |
| acquisition d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) e) Total (a+b+c+d) | - 15039600 | 63.73% | 63.73% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance,etc.) | open market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 21/12/2022 | | |
| Equity share capital / total voting capital of the TC before the saidacquisition | Rs. 236000000 (23600000 Equity share Rs. 10/- Each) | | |
| Equity share capitaly total voting capital of the 16 | Rs. 236000000 (23600000 Equity shares Rs. 10/- Each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 236000000 (23600000 Equity shares Rs. 10/- Each) | | |

A

Signature of the acquirer / Authorised Signatory

Place:Rajkot

Date: 23/12/2022

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.