

<p>To BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001</p> <p>-----</p> <p>Scrip Code: 526367</p>	<p>To National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex Bandra (E) Mumbai - 400 051</p> <p>-----</p> <p>Symbol: GANESHHOUC</p>	<p>To, Company Secretary &amp; Compliance Officer Ganesh Housing Corporation Ltd. Ganesh Corporate House, 100 Ft. Hebatpur-Thaltej Road, Nr. Sola Bridge, Off. S. G. Highway, Ahmedabad – 380 054</p> <p>-----</p>
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**Sub: Intimation pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir,

Please find attached herewith disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to allotment of 15850000 equity shares by Ganesh Housing Corporation Limited on February 09, 2022 pursuant to the Scheme of Amalgamation between Sulabh Realty Private Limited, Malvika Estate Private Limited, Gitanjali Infrastructure Private Limited with Ganesh Housing Corporation Limited ('Transferee Company') [hereinafter referred to as "Scheme"] in terms of the provisions of sections 230 to 232 of Companies Act, 2013 pursuant to the order passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench on 24.01.2022

Kindly take the same on records.

Thanking You,

Yours Faithfully,



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**Shekhar Govindbhai Patel**

**Date: 25/02/2022**

**Place: Ahmedabad**

**Encl: as above**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Ganesh Housing Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Shekhar Govindbhai Patel		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition/disposal-as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	13306662	25.74	25.74
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR)otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) <b>Total(a+b+c+d)</b>	13306662	25.74	25.74
<b>Details of acquisition/sale-</b>			
a) Shares carrying voting rights acquired/sold/	15850000	19.01	19.01
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) <b>Total(a+b+c+/-d)</b>	15850000	19.01	19.01

	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	29156662	34.97	34.97
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total(a+b+c+d)	<b>29156662</b>	<b>34.97</b>	<b>34.97</b>
Mode of acquisition /sale/ (e.g. open market/off market/ public issue/rights issue/preferential allotment/inter se transfer etc.)	Equity Shares acquired by the acquirer pursuant to the Scheme of Amalgamation between Sulabh Realty Private Limited, Malvika Estate Private Limited, Gitanjali Infrastructure Private Limited with Ganesh Housing Corporation Limited in terms of the provisions of sections 230 to 232 of Companies Act, 2013 pursuant to the order passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench on 24.01.2022		
Date of acquisition /acquisition/sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	15850000 Equity shares of Ganesh Housing Corporation Limited were allotted to the acquirer on February 09, 2022.		
Equity share capital/total voting capital of the TC before the said acquisition/sale / Gift	Rs. 516870900/- divided into 51687090 Equity Shares of Rs. 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale / Gift	Rs. 833870900/- divided into 83387090 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale / Gift	Rs. 833870900/- divided into 83387090 Equity Shares of Rs. 10/- each		

(\*) Total share capital/voting capital taken as per the latest filing done by the Company to Stock Exchange under Regulation 31 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Shekhar Govindbhai Patel**

**Date: 25/02/2022**

**Place: Ahmedabad**

**SHAREHOLDING ALONGWITH PERSON ACTING IN CONCERT (PAC)**  
**[Promoter & Promoter Group]**

Sr. No.	Name of Person	No. of Shares (Before acquisition)	% of Shareholding (before acquisition)	No. of Shares (After acquisition)	% of Shareholding (after acquisition)
1.	Dipakkumar G. Patel	11758752	22.75	27608752	33.11
2.	Shekhar G. Patel	13306662	25.74	29156662	34.97
3.	Sapnaben D. Patel	466340	0.90	466340	0.56
4.	Archana S. Patel	200000	0.39	200000	0.24
5.	Aneri D. Patel	200000	0.39	200000	0.24
7.	Hemang J. Patel	48150	0.09	48150	0.06
8.	Kailashben J. Patel	123525	0.24	123525	0.15
9.	Shri Ganesh Construction Pvt. Ltd.	458655	0.89	458655	0.55
10.	Anmol D. Patel	1430000	2.77	1430000	1.71
11.	Amanvir S. Patel	1230000	2.38	1230000	1.48
	<b>TOTAL</b>	<b>29222084</b>	<b>56.54</b>	<b>29222084</b>	<b>56.54</b>



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**Shekhar Govindbhai Patel**  
**(Promoter)**

**Date: 25/02/2022**

**Place: Ahmedabad**