

17th November, 2020

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Scrip Code : 526650

National Stock Exchange of India Ltd.

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex, Bandra (E)

Mumbai - 400 051

Scrip Code: TFCILTD

Tourism Finance Corporation of India Ltd.

4th Floor, Tower-1, NBCC Plaza,

Sector-V, Pushp Vihar Saket,

New Delhi-110017

Dear Sir/Madam,

Sub: Information under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With reference to the above, please find enclosed herewith disclosure of the same as prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Thanking you.

Yours faithfully,

For Merlin Holdings Pvt. Ltd.

Vikram Purohit

Director

Encl. as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | | Tourism Finance Corporation of India Ltd. | | | |
|---|---|---|--|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | Merlin Holdings Pvt. Ltd. (PAC) i. Avro Commercial Co Pvt. Ltd. (Formely Known as Avro Commercial Co Ltd.) ii. Vivek Mundra HUF iii. Vivek Mundra iv. Alpana Mundra v. Aniruddh Mundra | | | |
| Whether the acquirer belongs to Promoter/ Promoter | | No | | | |
| | rson Acting in Concert | | | | |
| Name(s) of the Stock Exchange(s) where the shares of | | Bombay Stock Exchange (BSE) | | | |
| TC are Listed | | National Stock Exchange (NSE) | | | |
| Details of | the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Before t | he acquisition under consideration, | | | | |
| holding of: | | | | | |
| a) Share | es carrying voting rights | 73,23,293 | 9.08% | 9.08% | |
| b) Share | es in the nature of encumbrance | - | | | |
| (pled | ge/lien/non-disposal undertaking/ others) | | - | - | |
| c) Votir | ng rights (VR) otherwise than by equity | | | | |
| share | s | | | | |
| d) Warr | ants/convertible securities/any other | | | | |
| instru | ment that entitles the acquirer to receive | - | - | | |
| share | s carrying voting rights in the TC (specify | | | | |
| holdi | ng in each category) | | | | |
| e) Total | (a) | 73,23,293 | 9.08% | 9.08% | |
| Details of | acquisition/sale/ transfer | | | | |
| a) Share | es carrying voting rights acquired/sold | 1,01,200 | 0.13% | 0.13% | |
| | | (Acquired) | 1 | | |
| | | (12,09,908) | (1.50%) | (1.50%) | |
| | | (Sold) | | | |
| b) VRs | acquired /sold otherwise than by shares | | - | | |
| c) Warr | ants/convertible securities/any other | - | | | |
| instru | ment that entitles the acquirer to receive | | | | |
| share | s carrying voting rights in the TC (specify | | | | |
| holdi | ng in each category) acquired/sold | | | F = 1 | |
| | es encumbered /invoked/released by the | | | | |
| acqui | | | | DIN | |
| e) Total | I (b) | 11,08,708 | 1.37% | 1.37% | |

| 62,14,585 | 7.70% | 7.70% | |
|--|--|--|--|
| | - | | |
| | - | | |
| | | | |
| | | | |
| | | | |
| | - | | |
| 62,14,585 | 7.70% | 7.70% | |
| Acquisition of 1,0 | 1,200 shares (Ope | n Market) | |
| Sale of 12,09,908 shares | | | |
| (Open Market) | | | |
| 4,00,000 Shares sold on 14 th August, 2020 by Alpana | | | |
| Mundra | | | |
| 86,405 Shares sold on 14 th August, 2020 by Vivek Mundra | | | |
| 14,084 Shares sold on 17 th August, 2020 by Alpana Mundra | | | |
| | | | |
| | | | |
| | | | |
| 27 | | | |
| 3 | | | |
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| | | , 2020 by Avro | |
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| | | 2020 by Avro | |
| | | , 2020 0, 11110 | |
| | | 2020 by Avro | |
| | - | 2020 by 71110 | |
| | | her 2020 by Merlin | |
| | | oci, 2020 by Merini | |
| V | | ober 2020 by Merlin | |
| | juned on 22 Oct | ober, 2020 by Merini | |
| | old on 12 th Novem | ther 2020 by Ayro | |
| | | ibel, 2020 by Avio | |
| 30.000.000.000.000.000.000.000.000 | | ther 2020 by Avro | |
| | | lbel, 2020 by Avio | |
| | | | |
| Rs.80,71,67,480 comprising of 8,07,16,748 equity shares of | | | |
| | | 16.710 | |
| Rs.80,71,67,480 comprising of 8,07,16,748 equity shares of | | | |
| 13.10/- Cacii | | OLDING | |
| | | The state of the s | |
| | 62,14,585 Acquisition of 1,0 Sale of 12,09,908 (Open Market) 4,00,000 Shares sole 14,084 Shares sole 50,000 Shares sole 20,000 Shares sole 45,000 Shares sole 45,000 Shares sole 53,144 Shares sole Commercial Co P 1,10,000 Shares sole Commercial Co P 1,11,275 Shares sole Commercial Co P 20,000 Shares sole Commercial Co P 31,200 Shares sole Commercial Co P 31,200 Shares acc Holding Pvt. Ltd. 70,000 Shares acc Holding Pvt. Ltd. 1,10,000 Shares sole Commercial Co P 1,30,000 Shares sole Commercial Co P Rs.80,71,67,480 commercial Co P | 62,14,585 7.70% Acquisition of 1,01,200 shares (Ope Sale of 12,09,908 shares (Open Market) 4,00,000 Shares sold on 14 th August, 214,084 Shares sold on 17 th August, 220,000 Shares sold on 18 th August, 220,000 Shares sold on 19 th August, 245,000 Shares sold on 20 th August, 245,000 Shares sold on 21 st August, 253,144 Shares sold on 21 st August, 253,144 Shares sold on 24 th August, 260,000 Shares sold on 26 th August, 260,000 Shares sold on 21 st August, 261,000 Shares sold on 21 st August, 261,000 Shares sold on 26 th August, 261,000 Shares sold on 26 th August, 261,000 Shares sold on 26 th August, 261,000 Shares sold on 27 th August, 261,000 Shares sold on 27 th August, 261,000 Shares sold on 28 th August, 261,000 Shares sold on 28 th August, 261,000 Shares acquired on 21 st October Holding Pvt. Ltd. 70,000 Shares acquired on 21 st October Holding Pvt. Ltd. 1,10,000 Shares sold on 12 th Novem Commercial Co Pvt. Ltd. 1,10,000 Shares sold on 13 th Novem Commercial Co Pvt. Ltd. 1,30,000 Shares sold on 13 th Novem Commercial Co Pvt. Ltd. Rs.80,71,67,480 comprising of 8,07 Rs.10/- each Rs.80,71,67,480 comprising of 8,07 | |

| otal diluted share/voting capital of the TC after the | Rs.80,71,67,480 comprising of 8,07,16,748 equity shares of |
|---|--|
| id acquisition/sale | Rs.10/- each |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation & Disclosure Requirement) Regulation 2015. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Merlin Holdings Pvt. Ltd.

Vikram Purohit Director

Place: Kolkata Date: 17.11.2020

