Karina N Mehta

Akashdeep Bldg., Flat NO. 502, 5th floor, 226/228, V.P. Road, MUMBAI – 400 004.

14.03.2020

To,

BSE Limited

Department of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai - 400001.

Dear Sir,

Sub: Disclosure by Promoter (s) group in term of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure for acquisition of shares, in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt of the document.

Thanking You,

Yours Faithfully

Karina N. Mehta

CC to

M/s. Neo Infracon Limited

52/52-A, Nanubhai Desai Road, 9,

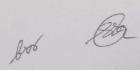
Mulji Thakarsi Building, Sindhi

Lane, Mumbai-400004

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NEO INFRACON LIMITED		
Name(s) of the acquirer and Persons Acting in	Miss. Karina N. Mehta		
Concert (PAC) with the acquirer			
	Yes - Promoter Group		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the	BSE Ltd		
shares of TC are Listed			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	1,07,748	2.03%	Nil
b) Shares in nature of encumbrances	Nil	Nil	Nil
(Pledge/ lien/ non disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to	Nil	Nil	Nil
receive shares carrying voting rights in the			
TC (specify holding in each category)			100000
e) Total (a+b+c+d)	1,07,748	2.03%	Nil
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	4,000	0.07%	NA
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil

TC (specify holding in each categ acquired/sold d) Shares encumbered/ invoked/ released the acquirer.		Nil	Nil		
e) Total (a+b+c+d)	4,000	0.07%	NA		
After the acquisition/sale, holding of:					
a) Shares carrying voting rights	1,11,748	2.10%	NA		
b) Shares encumbered with the acquirer	Nil	Nil	Nil		
c) VRs otherwise than by equity shares	Nil	Nil	Nil		
d) Warrants/convertible securities/any o		Nil	Nil		
instrument that entitles the acquired					
receive shares carrying voting rights in					
TC (specify holding in each categ	ory)				
after acquisition					
e) Total (a+b+c+d)	1,11,748	2.10%	NA		
Mode of acquisition/sale (e.g. open mark	et / Open Marke	Open Market			
off-market / public issue / rights is	sue				
/preferential allotment / inter-se transfer etc	.)				
Date of acquisition / sale of shares / VF	R or				
date of receipt of intimation of allotmen	t of 13 th March	13 th March, 2020			
shares, whichever is applicable					
Equity share capital / total voting capital of	the 53,06,800 e	53,06,800 equity share			
TC before the said acquisition/sale					
Equity share capital/ total voting capital of	the 53,06,800 e	53,06,800 equity share			
TC after the said acquisition/sale					
Total diluted share/voting capital of the	TC 53,06,800 e	53,06,800 equity share			
after the said acquisition/sale					





Signature of the acquirer / Seller/ Authorised Signatory

Place: Mumbai

Date: 14/03/2020