## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A - Details of the Acquisition

| Name of the Target Company (TC)   | Morarka Finance Limited |  |  |  |  |
|---|-------------------------|--|--|--|--|
| Name(s) of the acquirer and Persons<br>Acting in Concert (PAC) with the acquirer  | Gautam R. Morarka       |  |  |  |  |
| Whether the acquirer belongs to Promoter / Promoter group   | Yes                     |  |  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Ltd.                |  |  |  |  |
| Details of the acquisition as follows   | Number                  | % w.r.t.total<br>share/voting<br>capital<br>wherever<br>applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |  |  |
| Before the acquisition under consideration, holding of acquirer along with PACs of:   |                         |  |  |  |  |
| a) Shares carrying voting rights  | 1,01,416                | 2.25%  | 2.25%  |  |  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)  | -                       | -  | -  |  |  |
| c) Voting rights (VR) otherwise than by shares  | -                       | -  | -  |  |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | -                       | -  | -  |  |  |
| e) Total (a+b+c+d)  | 1,01,416                | 2.25%  | 2.25%  |  |  |
| Details of acquisition  |                         |  |  |  |  |
| a) Shares carrying voting rights acquired   | 10,304                  | 0.23   | 0.23   |  |  |
| b) VRs acquired otherwise than by equity shares   | -                       | -  | -  |  |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -                       | -  | -  |  |  |
| d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)  | -                       | <u>-</u>   | -  |  |  |
| e) Total (a+b+c+/-d)  | 10,304                  | 0,23   | 0,23   |  |  |

| - C-                     | .1  | <u> </u>  |      | <u> </u> |  |
|--------------------------|---|---|------|----------|--|
|                          | the acquisition, holding of rer along with PACs of:   |   |      |          |  |
| a)                       | Shares carrying voting rights   | 1,11,720<br>-   | 2.48 | 2.48     |  |
| b)                       | VRs otherwise than by equity shares   |   | -    | -        |  |
| c)                       | Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in  | -   | -    | -        |  |
| d)                       | the TC (specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/ lien/ non-   | -   | -    | -        |  |
|                          | disposal undertaking/ others)   |   |      |          |  |
| e)                       | Total (a+b+c+d)   | 1,11,720  | 2.48 | 2.48     |  |
| public<br>allotm         | Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)                                 |   |      |          |  |
| includ<br>which          | ent features of the securities acquired uding time till redemption, ratio at ch it can be converted into equity res, etc.   |   |      |          |  |
| intima<br>warra<br>other | of acquisition of / date of receipt of ation of allotment of shares / VR/nts/convertible securities/any instrument that entitles the rer to receive shares in the TC. | /convertible securities/any<br>strument that entitles the |      |          |  |
|                          | share capital / total voting capital<br>TC before the said acquisition  | 45,02,100   |      |          |  |
|                          | r share capital/ total voting capital TC after the said acquisition   | 45,02,100   |      |          |  |
|                          | diluted share/voting capital of the er the said acquisition   | N.A.  |      |          |  |
| <u> </u>                 |   | <u> </u>  |      |          |  |

GAUTAM RADHESHYAM MORARKA

Digitally signed by GAUTAM RADHESHYAM MORARKA Date: 2022.06.15 16:23:59 +05'30'

Signature of the acquirer / Authorised Signatory:

Place: Mumbai

Date: June 15, 2022