

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|--------------------------------|--|--|
| Name of the Target Company (TC) | Kapil Raj Finance Ltd | | |
| Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer | THOCESS INNOVATION LAB LIMITED | | |
| Whether the acquirer belongs to Promoter/Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 9,01,175/- | 17.53% | 17.53% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 9,01,175/- | 17.53% | 17.53% |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | (-)2,50,000/- | - 4.86% | - 4.86% |
| b) VRs acquired otherwise than by equity shares | NIL | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | NIL | - | - |

THOCESS INNOVATION LAB LIMITED

 Authorised Signatory / Director.

| | | | |
|---|-----------------|---------|---------|
| category) acquired | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | NIL | - | - |
| e) Total (a+b+c+/-d) | (-)2,50,000/- | - 4.86% | - 4.86% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 6,51,175/- | 12.67% | 12.67% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 6,51,175/- | 12.67% | 12.67% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A. | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 06 – DEC – 2022 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 51,40,000/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 51,40,000/- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 51,40,000/- | | |

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