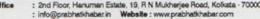


## NEUTRAL PUBLISHING HOUSE LIMITED



: http://epaper.prabhatkhabar.com : U22219WB1969PLC047715



26th March 2020

To.

M/s Usha Martin Ltd 2A, Shakespeare Sarani Kolkata 700 071

Email:

cosec@ushamartin.co.in

To.

M/s National Stock

Exchange Limited

Exchange Plaza, 5th Floor Plot No. C/1, G-Block

BandraKurla Complex,

Bandra (E)

Mumbai 400051

Email:takeover@nse.co.in

To,

The Secretary

BSE Ltd

PhirozeJeejeebhoy Towers

Dalal Street

Mumbai 400001

Email

:corp.relations@bseindia.com

Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, for purchase of equity shares of Usha Martin Ltd .

This is for your information please.

Kindly acknowledge receipt.

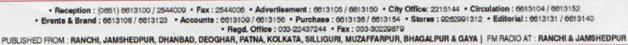
Thanking you, Yours faithfully,

For Neutral Publishing House Ltd.

**Authorised Signatory** 

Encl: as above



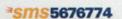












## DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL

ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1		Name of the Target Company (TC)	Usha Martin Ltd		
2		Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neutral Publishing House Limited		
3		Wether the acquirer belongs to Promoter/Promoter Group	Yes		
4		Name(s) of the Stock Exchange (s) where the shares of TC are Listed	BSE Ltd (BSE), The National Stock Exchange of India Ltd (NSE)		
5		alls of the acquisition/disposal/holding of shares/voting ts/holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
	Before the acquisition/disposal under consideration, holding of :				
	a)	Shares carrying voting rights		0.00%	0.00%
	-b)	Shares in the nature of encumbrance (pledge /lien / non-disposal undertaking / others)		0.00%	0.00%
	-	Voting rights (VR) otherwise than by equity shares			
	d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	•	0.00%	0.00%
		category)	-	0.00%	0.00%
		al (a+b+c+d) alls of acquisition/sale		0.00%	0.00%
		Shares carrying voting rights acquired	602,059	0.20%	0.20%
	1		002,039	0.20%	0.20%
	b)	VRs acquired otherwise than by equity shares Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		0.00%	0.00%
	d)	Shares encumbered / invoked/ released by the acquirer		0.00%	0.00%
	Total (a+b+c+d)		602,059	s 0.20%	0.20%
	Afte	r the acquisition/sale, holding of			
		Shares carrying voting rights acquired	602,059	0.20%	0.20%
	b)	Shares encumbered with the acquire		0.00%	0.00%
	c)/	VRs acquired otherwise than by equity shares Warrants/convertible securities/ any other instrument		0.00%	0.00%
	3	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale		0.00%	0.00%
		Total (a+b+c+d)	602,059	0.20%	0.20%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)  On Purchase (NSE Stock Exchange)				nge)
7	Date	atte of acquisition / sale of shares / VR or date of receipt of timation of allotment of shares, whichever is applicable			
8	Equity share capital / total voting capital of the TC before the said acquisition/sale				
_	Faui	ty share capital/ total voting capital of the TC after the	602,059		
9	said	acquisition/sale I diluted share/voting capital of the TC after the said		602,059	

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible sections National Individual Section 2015.

Authorised Signatory

Signature of the acquirer / Authorise Signatory

Place: Ranchi

Date: 26th Mar 2020