REERA HOLDINGS PVT. LTD.

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	N R AGARWAL INDUSTRIES LIMITED			
Name(s) of the acquirer and Persons Acting in	REERA HOLDINGS PVT LTD			
Concert (PAC) with the acquirer				
Whether the acquirer belongs to Promoter/Promoter	Promoter Group			
group				
Name(s) of the Stock Exchange(s) where the shares	NSE			
of TC are Listed	BSE			
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Before the acquisition under consideration,				
holding of acquirer along with PACs of :				
a) Shares carrying voting rights	1,25,16,998	73.55	73.55	
b) Shares in nature of encumbrence				
c) Voting rights (VR) otherwise than by equity				
shares				
d) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
holding in each category)				
e) Total (a+b+c+d)	1,25,16,998	73.55	73.55	
Details of acquisition/sale				
a) Shares carrying voting rights acquired	2,500	0.015	0.015	
b) VRs acquired otherwise than by equity shares	-	-	-	
c) Warrants/convertible securities/any other				
instrument that entitles the acquirer to receive	-	-	-	
shares carrying voting rights in the TC (specify				
holding in each category) acquired/sold				
d) Shares in nature of encumbrence				
e) Total (a+b+c+d)	2500	0.015	0.015	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights acquired	1,25,19,498	73.56	73.56	

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CIN: U65990MH2021PTC359351

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b)	VRs acquired otherwise than by equity shares	-	-	-
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive	-	-	-
	shares carrying voting rights in the TC (specify			
	holding in each category) acquired/sold			
d)	Shares in nature of encumbrence			
e)	Total (a+b+c+d)	1,25,19,498	73.56	73.56
Mod	de of acquisition/sale (e.g. open market / off-	Open Market		
mai	rket / public issue / rights issue /preferential			
allo	tment / inter-se transfer etc.)			
Dat	e of acquisition of/ sale of shares/VR/	22/05/2023		
war	rants/convertible securities/any other instrument	t		
that entitles the acquirer to receive shares in the TC.				
Equ	ity share capital / total voting capital of the TC	1701.91 lakhs		
before the said acquisition/sale				
Equ	ity share capital/ total voting capital of the TC	1701.91 lakhs		
afte	r the said acquisition/sale			
Tota	al diluted share/voting capital of the TC after the	1701.91 lakhs		
said	d acquisition/sale			

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Acquirer/Seller/Authorised Signatory

For Reera Holdings Pvt Ltd

Rajendra Nagin Agarwal

Director

DIN: 00176440 Place: Mumbai Date: 23/05/2023