

Date: 13/09/2023

To,

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

Chothani Foods Limited  
Office No. 408, B Wing, Dhamji Shamji Corporate Square,  
Laxmi Nagar, Ghatkopar East, Mumbai -400075

Subject: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

In compliance with Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Pooja Rajesh Chapekar hereby inform about acquisition of 7,50,000 convertible warrants of the Company on 12<sup>th</sup> September, 2023 which has been allotted by way of preferential issue.

Accordingly, I hereby enclose the requisite disclosure in the format as prescribed under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, duly signed by me.

Kindly take the same on record.

Thanking you,



Pooja Rajesh Chapekar

Encl: Disclosure under regulation 29(1)

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

**Part-A-Details of the Acquisition**

Name of the Target Company (TC)	Chothani Foods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Pooja Rajesh Chapekar– Acquirer		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	SME Platform of BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<b>Before the acquisition under consideration, holding of acquirer along with PACs of :</b>			
a) Shares carrying voting rights	NA	NA	NA
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	NA	NA	NA
<b>Details of acquisition#</b>			
a) Shares carrying voting rights acquired	NA	NA	NA



b) VRs acquired otherwise than by shares	NA	NA	NA
c) Warrants/ <del>convertible securities/any</del> <del>other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	7,50,000	NA	7.38%
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA
e) Total (a+b+c+d)	7,50,000	NA	7.38%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	NA	NA	NA
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/ <del>convertible securities/any</del> <del>other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	7,50,000	NA	7.38%
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA
e) Total (a+b+c+d)	7,50,000	NA	7.38%
Mode of acquisition (e.g. open market /public issue / rights issue / preferential allotment / inter-se Transfer/encumbrance, etc).	Preferential Allotment		
Salient features of the securities	Each warrant is convertible into equal number of equity share		

acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	upon receipt of remaining 75% of offer price within 18 months from the date of allotment.
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC.	Date of Acquisition / Allotment – 12.09.2023
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 5,16,00,000
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,16,00,000
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,16,00,000

#Share Details mentioned in Details of acquisition is of Acquirer only.

*P. Chapekar*

Pooja Rajesh Chapekar

Date: 13/09/2023

Place: Nagpur