

Duru Shah Family Trust
Address: 15th Floor, Ashiana Building, 25, Napean Sea Road, Near Bank of Baroda,
Cumbala Hill, Mumbai-400026

To,
The Manager.,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy
Towers,
Dalal Street,
Mumbai-400001.

To,
The Manager,
National Stock Exchange of India
Limited,
Exchange Plaza, C-1,
Block G,
Bandra Kurla Complex,
Bandra (E). Mumbai-400051

To,
Metropolis Healthcare Limited
250-D, Udyog Bhavan,
Hind Cycle Marg,
Worli,
Mumbai - 400030

Scrip Code: **542650**

Symbol: **METROPOLIS**

Dear Sir/Madam,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Duru Shah Family Trust, member of Promoter group of Metropolis Healthcare Limited (“Target Company”) wish to inform you that we have received 12,80,266 (Twelve Lakhs Eighty Thousand Two Hundred Sixty-Six) Equity Shares of Target Company (representing 2.5% of the shareholding of the Target Company) from Duru Shah through inter-se transfer on March 28, 2023.

Post the aforesaid acquisition, we hold 9.69 % of Total Equity Share Capital of the Target Company as Promoter Group.

Accordingly, enclosed herewith is the requisite disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

Yours faithfully

For **Duru Shah Family Trust**
(Promoter Group)

Dr. Duru Shah
Trustee
Duru Shah Family Trust

Place: Mumbai
Date: March 31, 2023

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Metropolis Healthcare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p><u>Transferor:</u> Dr. Duru Shah (Promoter Group)</p> <p><u>Acquirer:</u> Duru Shah Family Trust (Promoter Group)</p> <p><u>Person Acting in Concert (PAC):</u> <u>Promoter:</u> Dr. Sushil Kanubhai Shah Ms. Ameera Sushil Shah METZ Advisory LLP Sushil Shah Family Trust</p>		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Promoter Group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BSE Limited and - National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of transferor and PACs:			
a) Shares carrying voting rights	Acquirer- 36,83,760 #Together with PACs- 2,54,77,991	Acquirer - 7.19 % #Together with PACs- 49.75 %	Acquirer - 7.19 % #Together with PACs- 49.75 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Acquirer - NIL Together with PACs- 3,00,000	Acquirer - NIL Together with PACs- 0.59 %	Acquirer - NIL Together with PACs- 0.59 %
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/ held	NIL	NIL	NIL

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e) Total (a+b+c+d)	Acquirer- 36,83,760 #Together with PACs- 2,54,77,991	Acquirer - 7.19 % #Together with PACs- 49.75 %	Acquirer - 7.19 % #Together with PACs- 49.75 %
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	Acquirer – 12,80,266	Acquirer – 2.5 %	Acquirer – 2.5 %
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	Acquirer – 12,80,266	Acquirer – 2.5 %	Acquirer – 2.5 %
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Acquirer- 49,64,026 #Together with PACs- 2,54,77,991	Acquirer – 9.69 % #Together with PACs- 49.75 %	Acquirer – 9.69 % #Together with PACs- 49.75 %
b) Shares encumbered with the acquirer	Acquirer - NIL Together with PACs- 3,00,000	Acquirer - NIL Together with PACs- 0.59 %	Acquirer - NIL Together with PACs- 0.59 %
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
e) Total (a+b+c+/-d)	Acquirer- 49,64,026 #Together with PACs- 2,54,77,991	Acquirer – 9.69 % #Together with PACs- 49.75 %	Acquirer – 9.69 % #Together with PACs- 49.75 %
Mode of acquisition /sale (e.g. open market/ off market / public issue / rights issue / preferential allotment /inter-se transfer etc).	Inter-se transfer, The shares are being transferred as gift		

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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	March 28, 2023
Equity share capital / total voting capital of the TC before the said acquisition / sale	5,12,10,664 equity shares of face value Rs. 2/- each aggregating to Rs. 10,24,21,328
Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,12,10,664 equity shares of face value Rs. 2/- each aggregating to Rs. 10,24,21,328
Total diluted share/voting capital of the TC after the said acquisition/ sale	NA

Includes 3,00,000 pledged Equity Shares

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

Note: Subsequent to the shareholding pattern filed by the Company with the Stock Exchanges for the quarter ended December 31, 2022, the Company has allotted 4,372 Equity shares pursuant to Metropolis – Restrictive Stock Unit Plan, 2020 on January 07, 2023 and therefore the percentage are calculated basis the total number of Equity shares of the Company as on date of the trade.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer

For Duru Shah Family Trust
(Promoter Group)

Dr. Duru Sushil Shah
Trustee
Duru Shah Family Trust

Place: Mumbai
Date: March 31, 2023
