

# **Minal B. Patel**

602, Boston House, 6th Floor, Next to Cine Max, Suren Road, Andheri (East),  
Mumbai - 400 093. Tel.: 022-40002600

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February 13, 2024

To  
**The Dept. of Corporate Services,  
BSE Ltd,**  
P. J. Towers,  
Dalal Street,  
Mumbai - 400 001

To,  
**SMIFS CAPITAL MARKETS LTD**  
Vaibhav, 4 Floor,  
4 Lee Road, Kolkata,  
West Bengal, 700020

**Subject: Shareholding disclosure**

Dear Sir / Madam,

I hereby submit disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in scrip of **SMIFS CAPITAL MARKETS LIMITED**.

Kindly acknowledge receipt of the same and update your records.

Thanking you,

Yours Faithfully,

*M.B. Patel*

**Minal B. Patel**

Encl.: As above

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers ) Regulations, 2011**

| Name of the Target Company (TC)   | SMIFS CAPITAL MARKETS LTD |  |   |
|---|---------------------------|--|---|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | 1) Minal B. Patel         |  |   |
| Whether the acquirer belongs to Promoter / Promoter group   | No                        |  |   |
| Name(s) of the Stock Exchanges where the shares of TC are Listed  | BSE                       |  |   |
| Details of acquisition as follows   | Number                    | % w.r.t. total share / voting capital wherever | % w.r.t. total diluted share / voting capital of the TC |
| <b>Before the disposal under consideration, holding of acquirer along with PACs of:</b>   |                           |  |   |
| a) Shares carrying voting rights  | 296339                    | 5.31%  | NA  |
| b) Shares in the nature of encumbrance  | NIL                       | NA   | NA  |
| c) Voting rights (VR) otherwise than by equity shares   | NIL                       | NA   | NA  |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)            | NIL                       | NA   | NA  |
| e) Total (a+b+c+d)  | <b>296339</b>             | <b>5.31%</b>                                   | NA  |
| <b>Details of sale</b>  |                           |  |   |
| a) Shares carrying voting rights sold   | 64538                     | 1.16%  | NA  |
| b) VRs acquired otherwise than by equity shares   | NIL                       | NA   | NA  |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired   | NIL                       | NA   | NA  |
| d) Shares in the nature of encumbrance  | NIL                       | NA   | NA  |
| e) Total (a+b+c+/-d)  | <b>64538</b>              | <b>1.16%</b>                                   | NA  |
| <b>After the sale , holding of acquirer along with PACs of:</b>   |                           |  |   |
| a) Shares carrying voting rights  | 231801                    | 4.15%  | NA  |
| b) VRs otherwise than by equity shares  | NIL                       | NA   | NA  |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale | NIL                       | NA   | NA  |
| d) Shares in the nature of encumbrance  | NIL                       | NA   | NA  |
| e) Total (a+b+c+d)  | <b>231801</b>             | <b>4.15%</b>                                   | NA  |
| Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)  | Open Market               |  |   |
| Date of sale shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 13-09-2023 to 12-02-2024  |  |   |
| Equity share capital / total voting capital of the TC before the said sale  | Rs.55850000               |  |   |
| Equity share capital / total voting capital of the TC after the said sale   | Rs.55850000               |  |   |
| Total diluted share / voting capital of the TC after the said sale  | -                         |  |   |

Place: Mumbai  
Date: 13-02-2024

*M.B. Patel*  
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