



PREMIER LTD.

July 10th, 2020

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| BSE Ltd. Floor 25, P.J. Towers Dalal Street Mumbai – 400 001 [Scrip Code No.500540] | The Manager Listing Department National Stock Exchange of India Ltd. “Exchange Plaza”, C-1, Block-G Bandra –Kurla Complex Bandra (East) Mumbai – 400 051 [Scrip Symbol: PREMIER] |
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Dear Sirs,

Disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

This is to inform you that pursuant to Regulations 29(1) and 29(2) of SEBI (SAST) Regulations, 2011, please find enclosed herewith an intimation received from Anand Rathi Global Finance Limited, Informing that they have invoked pledge on 53,01,000 equity shares of Premier Ltd.

Kindly take the above on your record.

Thanking you,
Yours faithfully,

For Premier Ltd.

Maitreya Doshi
Chairman and Managing Director

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

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|--|------------------------------------|---|--|
| Name of the Target Company (TC) | Premier Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Anand Rathi Global Finance Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE and NSE | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | | | |
| Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+/-d) | | | |
| | 53,01,000 | 17.45% | 17.45% |
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| <p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p> | 53,01,000 | 17.45% | 17.45% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Encumbrance (Invocation of Pledge) | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | July 2, 2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 3,03,72,570 equity shares of Re.10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 3,03,72,570 equity shares of Re.10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | 3,03,72,570 equity shares of Re.10/- each | | |