

May 27, 2022

To,

1. BSE Limited

PJ Towers Dalal Street,
Fort, Mumbai – 400 001

2. Milgrey Finance and Investments Limited

31, Whispering Palms Shopping Center,
Lokhandwala, Kandivali (East), Mumbai - 400101

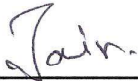
Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

I, the undersigned, herewith enclosing the disclosures as required to be submitted pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

I request you to kindly take the above information on your record.

Thanking you,
Yours Sincerely,



Pinkesh Jain

Place:

Date: 27/05/2022

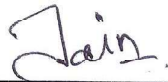
Encl: as above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Milgrey Finance and Investments Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pinkesh Jain		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	Nil	Nil	Nil
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance	-	-	-
c) (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
d) Voting rights (VR) otherwise than by shares	-	-	-
e) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition:			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category acquired	12,87,000	-	5.18
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	12,87,000	-	5.18
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any	13,07,000	-	5.26

Jain.

other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	13,07,000	-	5.26
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each warrant is convertible into one fully paid equity share of Rs. 10/- each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25/05/2022		
Equity share capital/ total voting capital of the TC after the said acquisition	19,90,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	2,48,67,250 Equity Shares of Rs. 10/- each		



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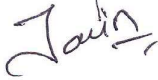
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