

KKR Mauritius PE Investments II, Ltd

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August 23, 2021

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. BSE- Scrip Code: 539436	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051. NSE - Symbol - COFFEEDAY
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**Sub: *Disclosure under Regulation 29(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011***

Dear Sir/Madam,

Please find enclosed disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to take on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For **KKR Mauritius PE Investments II, Ltd**



Authorised Signatory

Encl: a/a

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Part – A – Details of the Acquisition

1. Name of the Target Company (TC)	Coffee Day Enterprises Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KKR Mauritius PE Investments II, Ltd PAC: Nil		
3. Whether the acquirer belongs to Promoter/Promoter group	The acquirer does not belong to the promoter/promoter group of the TC.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,28,26,912	6.07%	6.07%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,28,26,912	6.07%	6.07%
Details of acquisition/-sale:			
a) Shares carrying voting rights acquired /sold	64,29,086	3.04%	3.04%
b) VRs acquired/sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	64,29,086	3.04%	3.04%

<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>63,97,826</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>63,97,826</p>	<p>3.03%</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>3.03%</p>	<p>3.03%</p> <p>NIL</p> <p>NIL</p> <p>NIL</p> <p>3.03%</p>
<p>6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</p>	<p>Open market sale on the stock exchange</p>		
<p>7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>Date</p>	<p>Quantity (equity shares)</p>	<p>Mode of sale</p>
	<p>July 30, 2021</p>	<p>10,00,000</p>	<p>Open market sale</p>
	<p>August 2, 2021</p>	<p>5,00,000</p>	
	<p>August 3, 2021</p>	<p>21,00,000</p>	
	<p>August 4, 2021</p>	<p>4,57,066</p>	
	<p>August 5, 2021</p>	<p>1,15,000</p>	
	<p>August 6, 2021</p>	<p>21,000</p>	
	<p>August 9, 2021</p>	<p>13,498</p>	
	<p>August 18, 2021</p>	<p>22,22,522</p>	
<p>8. Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>21,12,51,719 fully paid-up equity shares</p>		
<p>9. Equity share capital/ total voting capital of the TC after the said acquisition /sale</p>	<p>21,12,51,719 fully paid-up equity shares</p>		
<p>10. Total diluted share/voting capital of the TC after the said acquisition /sale</p>	<p>21,12,51,719 fully paid-up equity shares</p>		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the ~~acquirer~~ / seller / Authorised Signatory



Place: Mauritius

Date: August 23, 2021
