

By Mail

2nd January 2020

The National Stock Exchange of India Limited
Manager-Listing
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400 051
Tel No.: 022-2659 8237/38
Symbol: COFFEEDAY

BSE Limited
General Manager-DSC
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
Tel No.: 022-2272 2039
Scrip Code: 539436

Coffee Day Enterprises Limited
23/2 Coffee Day Square
Vittal Mallya Road
Bangalore – 560001
Ph: + 91-80-40012345

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to Pledge of Equity Shares of Coffee Day Enterprises Limited.

Ref: This is with the reference to the mail dated 1st January 2020 received by the company from Stock Exchange, regarding disclosures submitted under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Dear Sirs,

We have made the necessary corrections pertaining to pre-transaction, post transaction and Transaction Percentage (%) along with the prescribed format of disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed relevant disclosures in the prescribed format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We request you to kindly take the same on record.

Thanking you,


Sadananda Poojary
Company Secretary
Coffee Day Enterprises Limited#



#The disclosure is being done by the Company for and on behalf of the Promoter and Promoter Group.

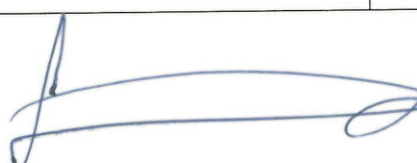

Place: Bangalore
Date: 02nd January 2020

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Coffee Day Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Sellers:</p> <p>Promoter: VG Siddhartha</p> <p>Promoter Group: Malavika Hegde Coffee Day Consolidations Private Limited Devadarshni Info Technology Private Limited Gonibedu Coffee Estates Private Limited Sivan Securities Private Limited <i>(The shares pledged to the Various Lenders were invoked from the accounts of promoter and promoter between 30th July 2019 to 20th December 2019)</i></p>		
Whether the acquirer belongs to Promoter/Promoter group	No, Acquirer does not belong to the Promoter Group.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE Limited 2) National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	a)10,741,620	a)5.08%	a)5.08%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	b)103,187,578	b)48.85%	b)48.85%
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--




shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	11,392,198	53.93%	53.93%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	--	--	--
b) VRs acquired/sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/invoked/released by the acquirer	d)76,539,340	d)36.23%	d)36.23%
e) Total (a+b+c+d)	76,539,340	36.23%	36.23%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	a)10,741,620	a)5.08%	a)5.08%
b) Shares encumbered with the acquirer	b)26,648,238	b)12.61%	b)12.61%
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	37,389,858	17.70%	17.70%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Invocation of pledged shares by Lenders		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 30 th July 2019 till 20 th December 2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	211,251,719 Equity Shares of INR 10 each		






COFFEE DAY ENTERPRISES LTD
Company Secretary

Equity share capital/ total voting capital of the TC after the said acquisition/sale	211,251,719 Equity Shares of INR 10 each
Total diluted share/voting capital of the TC after the said acquisition/sale	211,251,719 Equity Shares of INR 10 each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Sadananda Poojary
Company Secretary
Coffee Day Enterprises Limited#



#The disclosure is being done by the Company for an on behalf of the Promoter and Promoter Group.

Place: Bangalore
Date: 2nd January 2020