

**Ref: 43738/ITSL/OPR/2022-23**

**Date: September 2, 2022**

<b>Bombay Stock Exchange</b> Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
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Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to sell of equity shares of Coffee Day Enterprises Limited.**

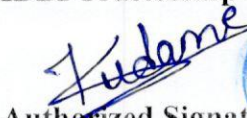

Pursuant to the disclosure required to be made under Regulation 29(1) & (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the sell of equity shares of Coffee Day Enterprises Limited by IDBI Trusteeship Services Limited (ITSL) in the capacity of Debenture Trustee for the benefit of Debenture Holders.

Thanking You

Yours Faithfully

For and on behalf of

**IDBI Trusteeship Services Ltd**

  
**Authorized Signatory** 

Part A  
Annexure

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	Coffee Day Enterprises Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDBI Trusteeship Services Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No. IDBI Trusteeship Services Limited is acting as Debenture Trustee for various NCDs, wherein the shares of the target Company have been pledged pursuant to respective share pledge agreement		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited , National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration (under pledge), holding of acquirer along with PACs of:</u>  a) Shares carrying voting rights b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	79,43,375	3.76%	3.76%
e) Total (a+b+c+d)	79,43,375	3.76%	3.76%



<p><b>Details of Release/Sell (under pledge)</b></p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired/sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>	42,34,657	2.00%	2.00%
<p><b>e) Total (a+b+c+d)</b></p>	42,34,657	2.00%	2.00%
<p><b>After the acquisition under consideration (under pledge) holding of acquirer along with PACs of :</b></p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.</p> <p>d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)</p>	37,08,718	1.76%	1.76%
<p><b>e) Total (a+b+c+d)</b></p>	37,08,718	1.76%	1.76%
<p>6. Mode of acquisition/Release (e.g.open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)</p>	<p>42,34,657 Equity Shares were sold from time to time on the instructions of Debenture Holders by IDBI Trusteeship Services Limited (Debenture Trustee) as security for the benefit of Debenture Holders which are going beyond 2% therefore the</p>		



	requirement of Disclosure		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	42,34,657 Equity Shares were sold from time to time on the instructions of Debenture Holders by IDBI Trusteeship Services Limited (Debenture Trustee) as security for the benefit of Debenture Holders which are going beyond 2% therefore the requirement of Disclosure		
8. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable*	42,34,657 Equity Shares were sold from time to time on the instructions of Debenture Holders by IDBI Trusteeship Services Limited (Debenture Trustee) as security for the benefit of Debenture Holders which are going beyond 2% therefore the requirement of Disclosure 05.07.2022		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	21,12,51,467 equity shares of face value of as disclosed in the shareholding pattern		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	21,12,51,467 equity shares of face value of as disclosed in the shareholding pattern		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	21,12,51,467 equity shares of face value of as disclosed in the shareholding pattern		



Name(s) of the acquirer and  
Persons Acting in Concert  
(PAC) with the acquirer  
IDBI Trusteeship Services Limited

Signature of the acquirer:

**IDBI Trusteeship Services Ltd**



**Authorized Signatory**

Place: Mumbai

Date: September 02, 2022

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

(\*\*\*\*) We are the Trustees and holding the shares by way of Share Pledge as Security and we do not have any intention of making investment in shares or acquisition of shares for trading. It is not the business or activity of ITSL to deal in any shares. ITSL does not operate and acquire any shares by purchasing or buying from the Securities Market. ITSL need to sell the Pledged shares only when the Borrower has committed default in Payment of interest or repayment of Principal and in no other cases. The sole purpose of the sale is to recover the defaulted dues of the Lenders and not for making any gain.