

Date : 13.08.2022

**National Stock Exchange of India Ltd.**  
Listing Department  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051

**B.S.E. Limited**  
Listing Department  
P.J. Tower,  
Dalal Street,  
Fort, Mumbai - 400 001

**Ref. :- Symbol - UTTAMSUGAR**

**Ref. - Scrip Code - 532729**

**Ref.:** Disclosure in terms of regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

**Subject:** Release of Encumbrance of Shares

Dear Sir,

Pursuant to Regulations 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find enclosed herewith the disclosure for release of pledge of 60,00,000 (15.732%) Equity Shares of M/s Uttam Sugar Mills Limited held by the following promoters :-

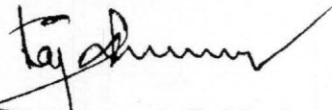
Sl. No.	Name of Promoters	No. of Shares Released
1.	M/s Uttam Industrial Engineering Private Ltd.	27,50,000
2.	M/s Uttam Sucrotech Limited	3,00,000
3.	M/s Lipi Boilers Private Limited	29,50,000
<b>Total</b>		<b>60,00,000</b>

You are requested to take on record the aforesaid information.

Thanking you.

Yours faithfully,

**For and on behalf of Promoters/Promoters Group of M/s UTTAM SUGAR MILLS LIMITED**

  
**(Raj Kumar Adlakha)**  
**Promoter**

**W 4/4 (Old No. 32), Western Avenue, Sainik Farm, Khanpur,  
South Delhi -110062**

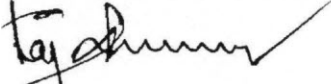
C.C. :- Uttam Sugar Mills Limited

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)		M/s Uttam Sugar Mills Ltd										
Names of the Stock Exchanges where the shares of the target company are listed		(a) National Stock Exchange of India Ltd (b) BSE Limited										
Date of reporting		13 <sup>th</sup> August, 2022										
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released</del> / invoked		a) M/s Uttam Industrial Engineering Private Limited b) M/s Uttam Sucrotech Limited c) M/s Lipi Boilers Private Limited										
Details of the creation/ <del>invocation</del> /release of encumbrance												
Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of Shares	% of total share capital	Type of Event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	No. of shares	% of total Share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
<b>(A) PROMOTERS</b>												
Raj Kumar Adlakha	1,624,610	4.260	---	---	---	---	---	---	---	---	---	---
Rajan Adlakha	323,455	0.848	---	---	---	---	---	---	---	---	---	---
Ranjan Adlakha	1,492,550	3.914	---	---	---	---	---	---	---	---	---	---
Uttam Industrial Engineering Private Limited	2,750,000	7.211	27,50,000	7.211	Release of encumbrance	12 <sup>th</sup> August, 2022	Pledge	27,50,000	7.211	IDBI Bank Limited	NIL	NIL
Uttam Sucrotech Limited	314,267	0.824	300,000	0.787	Release of encumbrance	12 <sup>th</sup> August, 2022	Pledge	300,000	0.787	IDBI Bank Limited	NIL	NIL



For and on behalf of Promoters/Promoters Group of  
M/s UTTAM SUGAR MILLS LIMITED



(Raj Kumar Adlakha)  
Promoter

W 4/4 (Old No. 32), Western Avenue, Sainik Farm, Khanpur,  
South Delhi - 110062

Place : Delhi

Date : 13.08.2022

**Notes**

- \* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- \*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- \*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.