6th June, 2024

Ravi Agrawal

3601 Sampurna Artesia Bldg 36 Floor, Hind Cycle Marg, Worli Mumbai - 400030.

BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Mumbai - 400 001 National Stock Exchange of India Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Re: Disclosure of Creation of pledge under SEBI (SAST) Regulations, 2011

(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that I, being promoter of Ajanta Pharma Limited, have created the pledge on 5,00,000 shares of the company. The reason for Creation of Pledge is Re-financing.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of Creation of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You, Yours faithfully,

Ravi Agrawal (Trustee Ravi Agrawal Trust)

c.c.:

The Company Secretary Ajanta Pharma Limited "Ajanta House", Charkop, Kandivli (West) Mumbai - 400 067

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC): Ajanta Pharma Limited

Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE

Date of reporting: 06.06.2024

Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked: Ravi Agrawal, trustee Ravi Agrawal Trust

Details of the release and creation of encumbrance: Creation of pledge

Name of the promoter(s) or PACs with him(*) Promoter holding in the target company (1) Promoter holding already encumbered (2)

Post event holding of encumbrance (3) Post event holding of encumbered shares (2) encumbered (2) Promoter holding already encumbered (2) Promoter holding of encumbered (3) Post event holding of encumbered (4) Post event holding of encumbered (3) Post event holding of encumbered (4) Post event holding of encumbered (5) Post event holding of encumbered (5) Post event holding of encumbered (6) Post event holding of encumbered (6) Post event holding of encumbered (7) Post event holding of encumbered

	company (1)		encumbered (2)										encumbered shares {creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/relea se/invocation)	Date of creation/relea se/invocation of emcumbrance	Type of encumbrance (pledge/lien/no n disposal undertaking/ others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Gabs Investments Pvt Ltd	1,25,88,393	10.00	2			*	*		-				•	
Yogesh M Agrawal, trustee Yogesh Agrawal Trust	1,82,33,038	14.48	5	5	(5)	=		8				IZ.	33	
Mannalal B Agrawal	0	0.00			(E)		_ =	5	100		3			
Rajesh M Agrawal, trustee Rajesh Agrawal Trust	1,82,33,039	14.48	설		(A)	:=	*	*	780	-	*	-	+5	
Ravi P Agrawal, trustee Ravi Agrawal Trust	1,63,86,623	13.01	42,57,642	3.38	Pledge creation	04.06.2024	Pledge	Business Financing	5,00,000	0.40	Lender : Aditya Birla Finance Ltd Trustee : Aditya Birla Money Ltd	47,57,642	3.78	
Ravi P. Agrawal	2,85,000	0.23			(#)	- 3		×	1980		i÷			
Aayush M Agrawal, trustee Aayush Agrawal Trust	1,42,37,664	11.31	43,65,002	3.47	1 15							43,65,002	3.47	
Aayush M. Agrawal	30,000	0.02	15		*	5 50			150	7		- 5	33	
Ganga Exports represented by its partners Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	33,79,297	2.68	2			3 0	\$			9:	•		50	

Signature of the Authorised Signatory:

Date: 06.06.2024

^{*}The names of all the promoters, their share folding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

6th June, 2024

Ravi Agrawal

3601 Sampurna Artesia Bldg 36 Floor, Hind Cycle Marg, Worli Mumbai - 400030.

BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Mumbai - 400 001 National Stock Exchange of India Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Re: Disclosure of Release of pledge under SEBI (SAST) Regulations, 2011

(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that I, being promoter of Ajanta Pharma Limited, have released the pledge on 8,42,500 shares of the company. The reason for Release of Pledge is due to Excess Pledge.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of Release of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You, Yours faithfully,

Ravi Agrawal

(Trustee Ravi Agrawal Trust)

c.c.:

The Company Secretary Ajanta Pharma Limited "Ajanta House", Charkop, Kandivli (West) Mumbai - 400 067

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC): Ajanta Pharma Limited Name of the Stock Exchange where the shares of the target company are listed: BSE & NSE Date of reporting: 06.06.2024 Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked; Ravi Agrawal, trustee Ravi Agrawal Trust Details of the release and creation of encumbrance: Release of shares Name of the promoter(s) or PACs with him(*) | Promoter holding in the target Promoter holding already Details of events pertaining to encumbrance (3) Post event holding of company (1) encumbered (2) encumbered shares {creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]} % of total share Number % of total Type of event Date of Reasons for Name of the entity in whose favor shares % of total Number Type of Number % of total Number encumbered *** capital share capital (creation/relea creation/relea encumbrance encumbrance share share se/invocation) se/invocation (pledge/lien/no capital capital of n disposal emcumbrance undertaking/ others) Gabs Investments Pvt Ltd 1,25,88,393 10.00 . Yogesh M Agrawal, trustee Yogesh Agrawal 1,82,33,038 14.48 Trust Mannalal B Agrawal 0.00 Rajesh M Agrawal, trustee Rajesh Agrawal 1,82,33,039 14.48 Ravi P Agrawal, trustee Ravi Agrawal Trust 1,63,86,623 13.01 51,00,142 4.05 Release 03.06.2024 Pledge Business 8,42,500 0.67 1)Trustee: BARCLAYS SECURITIES (INDIA) PRIVATE 42,57,642 3.38 LIMITED. Lender: Barclays Investments & Loans Financing (India) Private Limited 2)Lender : Infina Finance Private Limited Trustee: KOTAK SECURITIES LIMITED 3) Lender: Deutsche Investment India Private Limited Trustee: DEUTSCHE BANK A.G. Ravi P. Agrawal 2,85,000 0.23 2 43,65,002 3.47 Aayush M Agrawal, trustee Aayush Agrawal 1,42,37,664 11.31 43,65,002 3.47 Trust Aayush M. Agrawal 30,000 0.02 Ganga Exports represented by its partners

Yogesh Agrawal, Rajesh Agrawal & Ravi

Agrawal

33,79,297

2.68

Signature of the Authorised Signatory:

Date: 06.06.2024

The names of all the promotion *The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

6th June, 2024

Ravi Agrawal

3601 Sampurna Artesia Bldg 36 Floor, Hind Cycle Marg, Worli Mumbai - 400030.

BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Mumbai - 400 001 National Stock Exchange of India Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Re: Disclosure of Release of pledge under SEBI (SAST) Regulations, 2011

(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that I, being promoter of Ajanta Pharma Limited, have released the pledge on 2,82,500 shares of the company. The reason for Release of Pledge is due to Excess Pledge.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of Release of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

RUS

Thanking You, Yours faithfully,

Ray Agrawal

(Trustee Ravi Agrawal Trust)

c.c.:

The Company Secretary Ajanta Pharma Limited "Ajanta House", Charkop, Kandivli (West) Mumbai - 400 067

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

					and rakeov	er / Regulations,	2011							
Name of the Target Company (TC): Ajanta Pha	rma Limited													
Name of the Stock Exchange where the shares	of the target comp	oany are listed: E	BSE & NSE											
Date of reporting: 06.06.2024														
Name of the promoter or PAC on whose shares	encumbrance has	been created/ re	eleased/invoke	d : Ravi Agrawa	al, trustee Ravi A	grawal Trust								
Details of the release and creation of encumbr	ance: Release of sl	hares												
Name of the promoter(s) or PACs with him(*)	Promoter holdin compai		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/relea se/invocation)	Date of creation/relea se/invocation of emcumbrance	(pledge/lien/no n disposal	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Gabs Investments Pvt Ltd	1,25,88,393	10.00	-	- 7		9	9		(2)	189			160	
Yogesh M Agrawal, trustee Yogesh Agrawal Trust	1,82,33,038	14.48	*	*:		:		E .	398	-	34		ŧ	
Mannalal B Agrawal	0	0.00	*	*:		-	-			(40)	· · · · · · · · · · · · · · · · · · ·			
Rajesh M Agrawal, trustee Rajesh Agrawal Trust	1,82,33,039	14.48	*	2	•	8	ŝ	3	- 5	150	72	2	24	
Ravi P Agrawal, trustee Ravi Agrawal Trust	1,63,86,623	13.01	53,82,642	4.27	Release	03.06.2024	Pledge	Business Financing	2,82,500	0.22	Trustee: BARCLAYS SECURITIES (INDIA) PRIVATE LIMITED Lender: Barclays Investments & Loans (India) Private Limited	51,00,142	4.05	
Ravi P. Agrawal	2,85,000	0.23	16			9	<u> </u>			150				
Aayush M Agrawal, trustee Aayush Agrawal Trust	1,42,37,664	11.31	43,65,002	3.47								43,65,002	3.47	
Aayush M. Agrawal	30,000	0.02	*			DEC						· ·		
Ganga Exports represented by its partners Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal	33,79,297	2.68	<u> </u>		2	(2)		35	890	Ē:		5	- E	

Signature of the Authorised Signatory

Date: 06.06.2024

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**} For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.