

December 06, 2021

To,  
The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai – 400001

Subject: Post Offer Advertisement made to the shareholders of Kintech Renewables Limited ('KRL' or 'TC' or 'Target Company') in terms of Regulation 3(1) and Regulation 4 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We, **Corporate Professionals Capital Private Limited** (hereinafter referred to as '**Manager to the Offer**'), are hereby submitting the **Post Offer Advertisement** made by us on behalf of **Mr. Gaurank Singhal and Mr. Aditya Singhal (Hereinafter collectively referred to as 'Acquirers')** who has made a Public Announcement for acquisition of upto 2,51,980 (Two Lacs Fifty One Thousand Nine Hundred and Eighty) Equity Shares representing 25.20% of the total paid-up equity share capital of the Target Company at a price of INR 120 (Indian Rupees One Hundred and Twenty Only) per fully paid-up equity share payable in cash of Target Company, pursuant to, and in compliance with, amongst others, Regulation 3(1) and Regulation 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ('SEBI (SAST) Regulations, 2011').

Kindly take the above information on your records.

For **Corporate Professionals Capital Private Limited**

(Manoj Kumar)

Partner & Head – M&A and Transactions



# POST OFFER ADVERTISEMENT KINTECH RENEWABLES LIMITED

(hereinafter referred to as 'KRL' or 'TC' or 'Target Company')

Registered Office: Kintech House, 8, Shivalik Plaza, Opp. AMA, IIM Road, Ahmedabad,  
Gujarat - 380015, India

Tel. No.: 079-26303064 / 26303074

Email ID: [info@kintechrenewables.com](mailto:info@kintechrenewables.com) / [cs@kintechrenewables.com](mailto:cs@kintechrenewables.com)

Website: [www.kintechrenewables.com](http://www.kintechrenewables.com)

Open Offer for acquisition of 2,51,980 Equity Shares from shareholders of the Target Company by  
Mr. Gaurank Singhal and Mr. Aditya Singhal  
(hereinafter collectively referred to as 'Acquirers')

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, for and on behalf of **Mr. Gaurank Singhal** and **Mr. Aditya Singhal** (hereinafter collectively referred to as 'Acquirers') in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on August 26, 2021, Thursday in Business Standard (English) (All Editions), Business Standard (Hindi) (All Editions), Pratahkal (Marathi) and Western Times (Gujarati) (Ahmedabad Edition).

1.	<b>Name of the Target Company</b>	Kintech Renewables Limited
2.	<b>Name of the Acquirers</b>	Mr. Gaurank Singhal, Mr. Aditya Singhal
3.	<b>Name of the Manager to the Offer</b>	Corporate Professionals Capital Private Limited
4.	<b>Name of the Registrar to the Offer</b>	Beetal Financial and Computer Services Private Limited
5.	<b>Offer Details</b>	
a.	<b>Date of Opening of the Offer</b>	November 09, 2021 Tuesday
b.	<b>Date of Closure of the Offer</b>	November 23, 2021 Tuesday
6.	<b>Date of Payment of Consideration</b>	November 30, 2021 Tuesday
7.	<b>Details of Acquisition</b>	

Sl. No.	Particulars	Proposed in the Offer Document	Actuals												
7.1	Offer Price	INR 120 per equity share	INR 120 per equity share												
7.2	Aggregate number of shares tendered	2,51,980	1,98,929												
7.3	Aggregate number of shares accepted	2,51,980	1,98,929												
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 3,02,37,600	INR 2,38,71,480												
7.5	Shareholding of Acquirers before Agreements/ Public Announcement (No. & %)	Nil	Nil												
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital	7,48,020 74.80%	7,48,020 74.80%												
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital	2,51,980 25.20%	1,98,929 19.89%												
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil NA NA	Nil NA NA												
7.9	Post offer share holding of Acquirer • Number • % of Fully Diluted Equity Share Capital	10,00,000 100%	9,46,949 94.69%												
7.10	Pre & Post offer shareholding of the Person other than Acquirer and its Person Acting in Concert • Number • % of Fully Diluted Equity Share Capital	<table border="1"> <thead> <tr> <th>Pre offer</th> <th>Post offer</th> </tr> </thead> <tbody> <tr> <td>2,51,980</td> <td>0</td> </tr> <tr> <td>25.20</td> <td>0.00</td> </tr> </tbody> </table>	Pre offer	Post offer	2,51,980	0	25.20	0.00	<table border="1"> <thead> <tr> <th>Pre offer</th> <th>Post offer</th> </tr> </thead> <tbody> <tr> <td>2,51,980</td> <td>53,051</td> </tr> <tr> <td>25.20</td> <td>5.31</td> </tr> </tbody> </table>	Pre offer	Post offer	2,51,980	53,051	25.20	5.31
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Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at [www.sebi.gov.in](http://www.sebi.gov.in); BSE website at [www.bseindia.com](http://www.bseindia.com); website of Manager to the Offer [www.corporateprofessionals.com](http://www.corporateprofessionals.com) and at the registered office of the Target Company i.e. at Kintech House, 8, Shivalik Plaza, Opp. AMA, IIM Road, Ahmedabad, Gujarat - 380015, India.

Issued by Manager to the Offer



**CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED**

D-28, South Extn. Part 1, New Delhi - 110049

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Email: [manoj@indiacp.com](mailto:manoj@indiacp.com) | [ruchika.sharma@indiacp.com](mailto:ruchika.sharma@indiacp.com)

SEBI Regn. No: INM000011435

For and on behalf of Acquirers

Sd/-  
Mr. Gaurank Singhal

Sd/-  
Mr. Aditya Singhal

Place: New Delhi  
Place: December 06, 2021