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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---------------------------------------|---|---|
| Name of the Target Company (TC) | ZODIAC-JRD-MKJ LTD | | |
| Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer | BLUEROCK INFRASTRUCTURE SOLUTIONS LLP | | |
| Whether the acquirer / seller belongs to Promoter/Promoter group | Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition / disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 7,14,248 | 13.80 | 13.80 |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 7,14,248 | 13.80 | 30.80 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 6,82,000 | 13.17 | 13.17 |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | - | - | - |
| e) Total (a+b+c+/-d) | 6,82,000 | 13.17 | 13.17 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 32,248 | 0.62 | 0.62 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive | - | - | - |

| | | | |
|--|--|------|-----------|
| shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | 32,248 | 0.62 | - 0.62 |
| Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / referential allotment / inter-se transfer etc). | Off Market (Pursuant to Share Purchase Agreement dated September 08, 2023) | | |
| Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 12.02.2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/ sale | ₹ 5,17,71,820/- (Comprising of 51,77,182 Equity Shares of ₹ 10/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale | ₹ 5,17,71,820/- (Comprising of 51,77,182 Equity Shares of ₹ 10/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | ₹ 5,17,71,820/- (Comprising of 51,77,182 Equity Shares of ₹ 10/- each) | | |

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement / Regulation 31 of the SEBI (Listing Regulation and Disclosure Requirement) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Bluerock Infrastructure Solutions LLP



BLUEROCK INFRASTRUCTURE SOLUTIONS LLP

Place: Mumbai

Date: 12.02.2024