

January 07, 2021

Vice President  
Listing Department,  
National Stock Exchange of India,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East)  
Mumbai-400051

General Manager,  
Listing Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai-400001

Dear Sir/Madam

Subject:- Disclosures under Regulation 29 SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosures under regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in prescribed format for Acquisition of 22,00,000 shares (5.41%) from open market of S. E. Power Limited on 07<sup>th</sup> January, 2021.

Yours Faithfully



Shailendra Kumar Agarwal  
07.01.2021  
Gurugram

CC:  
Company Secretary  
S. E. Power Limited  
Survey No. 54/B, Pratapnagar Jarod-Savli Road,  
Samlaya ,Vadodara-391520

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**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	S. E. Power Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shailendra Kumar Agarwal		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) BSE Limited 2) National Stock Exchange of India Limited		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	8,270	0.02	0.02
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	8,270	0.02	0.02
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	22,00,000	5.41	5.41
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	22,00,000	5.41	5.41
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	22,08,270	5.43	5.43
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Shares in the nature of encumbrance	-	-	-

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(pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	22,08,270	5.43	5.43
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	07-01-2020		
Equity share capital / total voting capital of the TC before the said acquisition	4,06,10,000 Equity share		
Equity share capital/ total voting capital of the TC after the said acquisition	4,06,10,000 Equity share		
Total diluted share/voting capital of the TC after the said acquisition	4,06,10,000 Equity share		



Signature of the acquirer  
Signatory Place:- Gurugram  
Date:07-01-2021

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