

Date : 16.04.2019

To
The Corporate Relationship Department
Bombay Stock Exchange Ltd.,
1st Floor, New Trading Ring,
Dalal Street, Mumbai - 400001

To
Overseas Synthetic Ltd.
Block No. 355, Manjusarkumpad Road,
Village – Manjusar, Taluka – Savil, Vadodara,
Gujrat - 391775

Dear Sir,

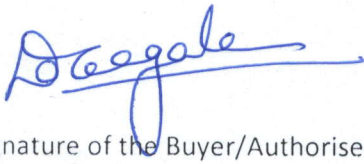
Company Name: - Overseas Synthetics Ltd.
ISIN: - INE670001013

Sub: - Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 (“Takeover Regulation”)

Please find enclosed the disclosure as required under Regulation 29(2) of securities and Exchange Board of India (Substantial Acquisition of shares and Takeover) Regulation, 2011 in respect of purchase of shares made from 18th March 2019 - 12th April 2019.

You are requested to kindly take the same on record.

Thanking You



Signature of the Buyer/Authorised Signatory of buyer

ANNEXURE-2
Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

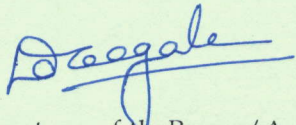
Name of the Target Company (TC)	Overseas Synthetic Limited		
Name(s) of the Buyer and Persons Acting in Concert (PAC) With the Buyer	<u>Buyer</u> 1) Mr. Vijay Dhawangale 2) Ms. Sona Dhawangale		
Whether the Buyer belongs to Promoter/Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
i) Buyer			
1) Mr. Vijay Dhawangale	2,80,000	3.94	3.94
2) Ms. Sona Dhawangale	1,65,000	2.32	2.32
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting Rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+/-d)	-	-	-
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
i) Buyer			
1) Mr. Vijay Dhawangale	15,000	0.21	0.21
2) Ms. Sona Dhawangale	1,35,000	1.90	1.90

b) VRs acquired / sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)			
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Buyer			
1) Mr. Vijay Dhawangale	2,95,000	4.15	4.15
2) Ms. Sona Dhawangale	3,00,000	4.22	4.22
b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/disposal	-	-	-
e) Total (a+b+c+d)			
Mode of acquisition/sale (e.g. open market/off-market/public issue/ rights issue / preferential allotment/ inter-se transfer etc).	Open Market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 th March 2019 - 12 th April, 2019		
Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs. 7,10,47,070 / 71,04,707 Equity shares of Rs 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 7,10,47,070 / 71,04,707 Equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition / Sale	Rs. 7,10,47,070 / 71,04,707 Equity shares of Rs 10/- each		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Buyer and/or behalf of buyer



Signature of the Buyer/ Authorised Signatory of buyer

Place: Mumbai

Date: 16/04/2019
