### **HUMUZA CONSULTANTS**

Corporate Office: Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone: 91-22-2653 4444. Fax: 91-22-2652 3905

1<sup>st</sup> December, 2021

**BSE Limited** 

Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001

**Scrip Code: 532300** 

**National Stock Exchange of India Limited** 

Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

**NSE Symbol: WOCKPHARMA** 

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Please find enclosed herewith disclosure pursuant to Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 4,00,000 Nos. of Equity shares held by us in Wockhardt Limited on 30<sup>th</sup> November, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7<sup>th</sup> August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 4,00,000 Nos. of Equity Shares (i.e. 0.36%), the percent of Pledged Shares now increased to 30.06%.

Kindly take the same on your records.

Thanking you,

For **Humuza Consultants** 

Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala Director of Trustee

Encl: As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

# Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)
Date of reporting	1st December, 2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Themisto Trustee Company Private Limited <sup>#</sup>

#### Details of the creation of encumbrance:

Name of the promoter (s) or PACs with	(s) or PACs with Promoter holding in the target Promoter holding already Details of events pertaining to encumbrance (3)												
him*	company			pered (2)		Post event holding c encumbered shares {cre [(2)+(3)] / release [(2)-(3)] invocation [(1)-(3)]]							
	Number	% of total share capital	Number	% of total share capital	Type of event ( creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/-lien/-non- disposal- undertaking- /others)		Number	% of share capital	Name of the entity in whose favor shares encumbered  ***	Number	% of total share capital
Themisto Trustee Company Private Limited#	59,495,957		3,29,07,000 Nos. of Equity Shares	29.70%	Creation of Pledge	30/11/2021	Pledge	Shares pledged as per contractual agreement	4,00,000 Nos. of Equity Shares	0.36%	Catalyst Trusteeship Ltd (Debenture trustee) & Centrum Credit Opportunities Trust (Lender)	3,33,07,000 Nos. of Equity Shares	30.06%
Habil F Khorakiwala	459,451	0.41%	١	Jil		•	1	1	Nil				Nil
Murtaza Habil Khorakiwala	226,200	0.20%											
Huzaifa Habil Khorakiwala	216,000	0.19%											
Nafisa Habil Khorakiwala	2,640	0.00%											
Miqdad Huzaifa Khorakiwala	1,800	0.00%											
Themisto Trustee Company Private Limited®	3,300,000	2.98%											
Pasithee Trustee Company Private Limited®	500,000	0.45%											
Callirhoe Trustee Company Private Limited®	720,578	0.65%											
Ananke Trustee Company Private Limited <sup>®</sup>	672,716	0.61%											
Pasithee Trustee Company Private Limited <sup>\$</sup>	3,400,000	3.07%											
Ananke Trustee Company Private Limited <sup>\$</sup>	3,200,000	2.89%											
Callirhoe Trustee Company Private Limited <sup>\$</sup>	3,200,000	2.89%											

#### Note:

- 1. \*Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- 2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- 3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- 4. ^The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")
- 5. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

For Themisto Trustee Company Private Limited

Dr. H. F. Khorakiwala Director

Place: Mumbai Date: 1st December, 2021

## Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)
the company are listed	National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants
Total promoter shareholding in the listed company	No. of Shares held: 7,53,95,342 (68.04%) % of total share capital : 68.04%
Encumbered shares as a % of promoter shareholding	30.06%
Whether encumbered share is 50% or more of promoter	No
shareholding	
Whether encumbered share is 20% or more of total share	Yes
capital	

3	events/agreements pertaining to																					
		o encumbiance																				
cumbrance No.		1	-	3 4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
ite of creation/ Release of	encumbrance e, lien, negative lien, non-disposal	19.12.2018	31.01.2019 20.0	21.06.2019 Creation of ple	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019 Creation of Pledge	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020 Release of pledged Shares	28.01.2020	12.03.2020	12.03.2020 Creation of Ple	13.03.2020	17.03.2020
	r covenant, transaction, condition			creation of pie	uge			Release pf pledged Shares				Creation of Pleage					Release of pleuged strates			Creation of Pie	suge	
o. and % of shares	No. of shares :	1,000,000		150,000 300,000		800,000	300,000 -	650,000	600,000	200,000	1,300,000	850,000	500,000	7,200,000	6,500,000	- 1,400,000	400,000	- 444,000	775,000	2,100,000	700,000	
cumbered	% of total share capital :	0.90%	0.23%	0.14% 0.27	0.45%	0.72%	0.27%	-0.59%	0.54%	0.18%	1.17%	0.77%	0.45%	6.50%	5.87%	-1.26%	-0.36%	-0.40%	6 0.70%	1.90%	0.639	% 0.
ecific Details about the er	cumbrance					-								1						-		-
ame of the entity in whose	f the entity in whose favour shares encumbered (X)  Anand Rathi Global Finance Ltd										Badjate	Stock Broking Private Limi	ted	SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Standard Charte Investments & Lo (India) Ltd
ancial institution, NBFC or ovide the nature of the bu						Yes					Nature	No. e of Business: Stock Brokin	3	No. Nature of Business: Trustee Company on behalf of LICHFC.	Yes	Yes	Yes	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes
ames of all other entities in	n the agreement	ment  Humuza Consultants, Piedgor  [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																				
yes, provide details about ating. Yes, Name of the issuer : Details of the debt instrum Whether the debt instrum Credit Rating of the debt i ISIN of theinstrument	ent is listed on stock exchanges? nstrument																					
curity Cover/ Asset Cover		1																				
	of event / agreement (A) (Amount	520,400,000	110,362,500 58	,155,000 110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,
alue of shares on the date Rs. ) nount involved (against w icumbered) (B) (Amount in	of event / agreement (A) (Amount hich shares have been	520,400,000 20,00,00,000	110,362,500 58	115,000 110,040,000	186,225,000	226,480,000		212,420,000  N.A. Release of part of the Pledged Shares]	153,840,000	47,610,000 #	373,685,000 10,00,00,000	245,565,000		1,772,280,000 3,500,000,000	1,604,850,000		138,220,000 N.A. lease of part of the Pledged S		160,192,500 #	434,070,000	157,290,000 ®	189,948,
Rs.) nount involved (against wicumbered) (B) (Amount in the control of A / B	of event / agreement (A) (Amount hich shares have been			110,040,000	186,225,000	226,480,000		N.A. Release of part of the Pledged	153,840,000					3,500,000,000			N.A.					
Rs. ) nount involved (against wicumbered) (B) (Amount in tio of A / B d use of money	of event / agreement (A) (Amount nich shares have been Rs. )	20,00,00,000		110,040,000	#	226,480,000		N.A. Release of part of the Pledged Shares]	153,840,000	#	10,00,00,000		3.73	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged S	hares]	#	*	@	*
Rs.) nount involved (against wicumbered) (B) (Amount in the control of A / B	of event / agreement (A) (Amount nich shares have been Rs. )	20,00,00,000			#	-		N.A. Release of part of the Pledged Shares] -do-	-	#	3.73685	10,00,00,0	3.73	3,500,000,000	3.2097	[Re	N.A. lease of part of the Pledged S N.A.	hares]	#		@	*
s. )  sunt involved (against w  umbered) (B) (Amount in  o of A / B  use of money  owed amount to be	of event / agreement (A) (Amount nich shares have been (Rs. )	20,00,00,000			#	-		N.A. Release of part of the Pledged Shares]	-	#	10,00,00,000 3.73685	10,00,00,0	3.73	3,500,000,000 0.51^	3.2097		N.A. lease of part of the Pledged S	hares]	#	*	@	*

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.
^ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.
^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44
Date of creation/ Release of		18.03.2020	19.03.2020		24.03.2020	25.03.2020	08.04.2020	17.04.2020	04.05.2020	05.05.2020	0607.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021
	lge, lien, negative lien, non-disposa			Creation of P	eage			Release of Ple	agea Snares				Rele	ase of pledged Shares	5					Release of pledged Share	Š		Creation of Pledge
	er covenant, transaction, condition	1																					
or arrangement in the natu	ire or encumbrance)																						
No. and % of shares	No. of shares :	500,000			2,100,000	744,000 -	600,000	- 600,000				- 1,400,000	1,400,000	- 1,400,000			- 500,000 -	1,318,500			2,500,000 -	300,000	2,200,000
encumbered	% of total share capital :	0.45	6 0.32	% 3.52%	1.90%	0.67%	-0.54%	-0.54%	-4.09%	-2.55%	-1.63%	-1.26%	-1.26%	-1.26%	-0.43%	-1.359	-0.45%	-1.19%	0.00	% -0.63%	-2.26%	-0.27%	1.99%
Specific Details about the e	encumprance																						
Name of the entity in whos	se favour shares encumbered (X)	Anand Rathi Global	Badiate Stock	Standard	Anand Rathi Global	Badiate Sto	ock Broking Private Lim	nited	Standard Chartered	Anand Rati	hi Global Finance Ltd	Standard Chartered	Badjate Stock Broking	Badjate Stock	Anand Rathi Global Finance	Standard Chartered	Standard	Anand Rathi Global I	Finance I td		Standard Chartered Investments	& Loans (India) Ltd	
reame or the unity in whos	ic favour shares endambered (v)	Finance Ltd	Broking Private		Finance Ltd				Investments &			Investments & Loans	Private Limited	Broking Private	Ltd	Investments & Loans	Chartered					()	
			Limited	Investments &					Loans (India) Ltd			(India) Ltd		Limited		(India) Ltd	Investments &						
				Loans (India)													Loans (India) Ltd						
Whether the entity X is a so	cheduled commercial bank, public	Yes	No.	Yes	Yes		No		Yes		Yes	Yes	No	No	Yes	Yes	Yes	Yes			Yes		
	or housing finance company? If No,		Nature of			Nature of	Business: Stock Broki	ing'					Nature of Business:	Nature of Business:									
provide the nature of the b	usiness of the entity.		Business: Stoc	k l									Stock Broking	Stock Broking									
ľ	, and the second		Broking*																				
Names of all other entities	in the agreement												Humuza Consultar							•			
										[Themisto]	Trustee Company Pvt Ltd hol	ds these shares in Cap	city as the Trustee of Ha	bil Khorakiwala Trust,	being a partner of Humuza 0	Consultants, Partnership F	irm]						
Mile a Merca Alexandra de la composição	I I - AI A I AI	-											Net Assile	hi.									
	is relating to any debt instruments paper, certificate of deposit etc.?	S											Not Applica	ible									
	t the instrument, including credit																						
rating.	t the instrument, including credit																						
If Yes,																							
1 Name of the issuer :																							
2 Details of the debt instru	ment:																						
	nent is listed on stock exchanges?																						
4 Credit Rating of the debt	instrument																						
5 ISIN of theinstrurnent																							
Security Cover/ Asset Cove	er																						
Value of shares on the date	e of event / agreement (A) (Amount	t 98,300,000	63,560,00	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	425,040,000	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,87	356,475,000	1,366,375,000	159,915,000	1,135,530,000
Amount involved (against v	which shares have been	#	@	*	#	@						N.A.								N.A.			400,000,000
Ratio of A / B		#	@	*	#	@						N.A.								N.A.			2.838825
End use of money	Trans	I	T																	1			
Borrowed amount to be utilized for what purpose -	(a)Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-		-	-	-	-	-	-	-	-	•	-	•
	(b)For the benefit of listed	-	-	-		-	-	-	-	-		-	-	-	-	-	-	-	-		-		-
	company																						
1					I																		
	Provide details including				1	1																	
	amount, purpose of raising																						
	amount, purpose of raising money by listed company,																						
	amount, purpose of raising money by listed company, schedule for utilization of																						
	amount, purpose of raising money by listed company,	à.																					
	amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	à																					
	amount, purpose of raising money by listed company, schedule for utilization of	2								The am	ount raised by creating Pledg	e on Shares have beer	partially invested in Prel	erence Shares and pa	artially utilised for business p	ourpose from time to time							

<sup>#</sup> Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.
Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.	ı	45	46	Δ7	48	49	50	51	52	53	54	55	56	57	58	50	60	61	62	63	64	65	66
Date of creation/ Release of e	encumbrance	19.02.2021	23.03.2021	.,	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021
Type of encumbrance (pledge,	, lien, negative lien, non-disposal	Crea	ation of Pledge	Re	lease of pledged		of Pledge		edged shares		Creation of Pledge			Release of Pledged sha					ion of Pledge			Release of Pledg	
	covenant, transaction, condition			sh	ares																		
or arrangement in the nature	or encumbrance)																						
No. and % of shares	No. of shares :	3.900.000	200.000	850.000 -	1.000.000	3.000.000	3.400.000	800.000	- 1.200.000	1.100.000	2.100.000	1.100.000	- 500.000	- 180.000	- 90.000	2.050.000	253.000	405.000	550.000	230.000	1.450.000	- 150.000	- 100.000
encumbered	% of total share capital :	3.52%	0.18%	0.77%	-0.90%	2.71%	3.079	6 -0.72%	-1.089	6 0.99%	1.90%	0.99%	-0.45%	-0.16%	-0.08%	1.85%	0.23%	0.37%	0.509	6 0.21%	1.31%	-0.14%	-0.09%
Specific Details about the enc	umbrance																						
Name of the entity in whose f	favour shares encumbered (X)	Standa	rd Chartered Inves	stments & Loans (Ind	dia) Ltd	Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited <sup>&amp;</sup>	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	d Anand Rathi Global Finance Ltd#	Catalyst Trusteeship	p Limited <sup>&amp;</sup>	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited <sup>®</sup>	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd		Arka Fincap Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#
	eduled commercial bank, public housing finance company? If No, iness of the entity.		γ	/es		No Nature of Business: Stock Broking	No Nature of Business: Debenture Trustee		Yes	Yes	No Nature of Business: Debe	enture Trustee	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Stock Broking	Yes
Names of all other entities in t	the agreement					ı	1	1					Humuza Consulta	nts. Pledgor			1	1	1	1			
										[Themisto]	Frustee Company Pvt Ltd holds	s these shares in Capa			being a partner of Humuza 0	Consultants, Partnership F	irm]						
viz. debenture, commercial pa If yes, provide details about the rating. If Yes, 1 Name of the issuer: 2 Details of the debt instrume	nt is listed on stock exchanges?			Not Applicabl	le		Wockhard Limited     Non-Convertible     Debenture ('NCDs')     The NCDs are not     listed     CARE BBB-; Stable     5.INE049B07048		Not Applicable		1. Wockhard Lir 2. Non-Convertible Debe 3. The NCDs are n 4. CARE BBB-'S 5.INE049B070	enture ('NCDs') ot listed Stable		Not Applicable		Wockhard Limited     Non-Convertible     Debenture (NCDs)     The NCDs are not     listed     CARE BBB.: Stable     INE049B07063				Not Applicable			
Security Cover/ Asset Cover Value of shares on the date of in Rs. ) Amount involved (against whi encumbered) (B) (Amount in F		1,909,830,000	88,610,000		475,250,000 A. elease of part of the	1,518,900,000	1,746,410,000 750,000,000	N.A. [Release of part of	716,880,000	657,140,000	1,304,310,000 500,000,000	697,180,000	319,725,000 [Relea	124,218,000 N.A. se of part of the Pledge	62,109,000 ed Shares]	1,612,632,500 500,000,000	149,409,150	242,979,750	284,927,500	119,151,500 @	751,172,500 500,000,000	87,127,500 @	55,760,000 #
Ratio of A / B		2.728328571	*	Ple * N	edged Shares]	3.0378	2.32854666	the Pledged N.A.		3.2857	2.60862	2.78872		N.A.		3.225265		*	*	@	1.502345	@	#
		2.720020071		14		0.0070	2.0200 1000	7		0.2007	2.00002	2.70072				0.220200	Ü			Ū	1.002010	Ü	
End use of money Borrowed amount to be	(a)Personal use by Promoters							Ι															
Borrowed amount to be utilized for what purpose -	(a)ressonal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-			•		The amount of Rs. 7s crore raised by the Company by issuance of NCDs (Tranche I) has been utilized meeting working capital requirements and R&D purposes. The repayment schedule Is 24 to 36 months from the date of allotment	е	•		The amount of Rs. 75 croi Company by issuance of NCI been utilised for meeting requirements and R&D purpo schedule is 24 to 36 months allotment	Ds (Tranche II) has working capital ses. The repayment s from the date of	-			The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-			The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	
	Any other reason (please specify)	The amount raised by	L y creating Pledge	on Shares have bed time.	en utilised for busine	ss purpose from time to	-		ed by creating Pledg business purpose fi		-	-		creating Pledge on Sha ess purpose from time	eres have been utilised for to time.	-	The amount rais	Sed by creating Pledge on Sha time	res have been utilised to time.	I for business purpose from		The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-

<sup>#</sup> Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

\* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The shares are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender") It has share are pledged in favour of Arka Fincap Limited for securing the term loan availed by Wockhardt Limited

le											F:		70							0-	
Encumbrance No.  Date of creation/ Release of er	ncumhranca	67 11.08.2021	68	69 11.08.2021	70 11.08.2021	71 17.08.2021	72 24.08.2021	73 24.08.2021	74 24.08.2021	75 24.08.2021	76 25.08.2021	77 26.08.2021	78 31.08.2021	79 01.09.2021	80 01.09.2021	81 01.09.2021	82 02.09.2021	83 07.10.2021	84 07.10.2021	85 21.10.2021	86 30.11.2021
	ncumbrance , lien, negative lien, non-disposal	11.00.2021	11.00.2021	11.00.2021	11.00.2021	17.00.2021	24.00.2021	24.00.2021	24.U0.ZUZ I	Creation of Plea		20.U0.ZUZ I	31.00.2021	U1.U9.ZUZ1	01.09.2021	01.09.2021	02.09.2021	Release of Pledg		21.10.2021 Creation	
undertaking etc. or any other coor arrangement in the nature of	covenant, transaction, condition										-3-								,		
No. and % of shares	No. of shares :	380,000	310,000		150,000		845,000		121,000			400,000	600,000		450,000	75,000	190,000 -	70,000		1,350,000	400,00
encumbered	% of total share capital :	0.34%	0.28%	6 0.14%	0.14%	0.03%	0.76%	0.69%	0.11%	0.17%	0.28%	0.36%	0.549	6 0.10%	0.41%	0.07%	0.17%	-0.069	-0.03%	1.22%	0.36
Specific Details about the encu	umbrance																				
Name of the entity in whose fa	avour shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited		Arka Fincap Limited	Catalyst Truste	eship Limited <sup>&amp;</sup>	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Arka Fincap Limited	Badjate Stock Broking Private Limited	Catalyst Trustees	ship Limited <sup>8</sup>	Arka Fincap Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Badjate Stock B	Froking Private Limited	Anand Rathi Global Finance Ltd#	Catalyst Truste	eship Limited <sup>&amp;</sup>
Whether the entity X is a scheo financial institution, NBFC or h- provide the nature of the busin	nousing finance company? If No,	Yes	No Nature of Business: Stock Broking	Yes	Yes	Noture of Business:		Yes	Yes	Yes	No Nature of Business: Stock Broking	No Nature of Business: D	ebenture Trustee	Yes	Yes	Yes	Nature of Busi	No iness: Stock Broking	Yes	Nature of Business:	
Names of all other entities in the	the agreement								[Themisto Truste	ee Company Pvt Ltd	d holds these shares in Capaci	Humuza Consultants, ty as the Trustee of Habil I		eing a partner of Humu	za Consultants, Partnership Fir	rm]					
	relating to any debt instruments			-		1. Wockhar						1. Wockhard	Limited	· ·						Wockhard Limited	Wockhard Limited
viz. debenture, commercial pap If yes, provide details about the rating. If Yes, 1 Name of the issuer: 2 Details of the debt instrumer	per, certificate of deposit etc.? e instrument, including credit nt : nt is listed on stock exchanges?					2. Non-Convertible I 3. The NCDs a 4. CARE BB 5.INE049B07048, INE049E	re not listed B-; Stable INE049B07055,					2. Non-Convertible Do 3. The NCDs ar 4. CARE BBB 5.INE049B07048, I INE049B0	e not listed -; Stable NE049B07055,							2. Non-Convertible Debenture (NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5.INE049B07071	2. Non-Convertible Debenture ('NCDs') 3. The NCDs are not listed 4. CARE BBB-; Stable 5.NE049B07048, INE049B07063, INE049B07063, INE049B07071
Security Cover / Asset Cover Value of shares on the date of in Rs.) Amount involved (against whic	event / agreement (A) (Amount ch shares have been 2s.)	181,507,000	148,071,500	76,424,000	71,647,500	14,656,500 &	377,926,250 &	339,910,000	54,117,250	83,188,500	137,576,250 @	166,180,000 &	243,270,000	46,097,750	180,382,500	30,063,750	79,838,000	33,621,000 @	13,448,400	624,105,000 500,000,000	174,220,000 &
Ratio of A / B		*	@	#	!	&	&	*	#	!	@	&	&	!	*	#	@	@	#	1.24821	&
End use of money	1																				
Borrowed amount to be	(a)Personal use by Promoters	-	-	-	-	-	-	-	-	-	-	-		-			-			-	
utilized for what purpose -	and PACs (li)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc  Any other reason (please	. The amount raised by		e on Shares have	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount of Rs. 20 Company by Issuano. utilised for meetin requirements and R repayment schedule is the date of	e of NCDs has been g working capital &D purposes. The 24 to 36 months from	The amount raised	by creating Pledge	The amount of Rs. So crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by	The amount of Rs. 200 Company by issuance utilised for meeting requirements and RR repayment schedule is 2 the date of a	of NCDs has been working capital D purposes. The 4 to 36 months from	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount raised by	rcreating Pledge on Shar	es have been utilised	for business purpose fron		utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 26 to 36	
	specify)	been utilised for busin						on Shares have t business purpose f	een utilised for	-	creating Pledge on Shares have been utilised for business purpose from time to time.				nic amount raised by	a saung i rouge un Sildi	oo nave even umbeu	vo. Juanicas purpuse II Oli	wife to triffe.		

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

\* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The shares were pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as an collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender") I'n eshares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants. Themisto Trustee Company Private Limited as Trustee

Thoració al Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 01-12-2021