

# HUMUZA CONSULTANTS

Corporate Office: Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051  
Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

1<sup>st</sup> December, 2021

|                                                                                                                                                 |                                                                                                                                                                           |
|-------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>BSE Limited</b><br>Corporate Relations Department<br>P J Towers,<br>Dalal Street<br>Mumbai - 400 001<br><br><b><u>Scrip Code: 532300</u></b> | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza<br>Bandra Kurla Complex,<br>Bandra (E),<br>Mumbai - 400 051<br><br><b><u>NSE Symbol: WOCKPHARMA</u></b> |
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.**

Please find enclosed herewith disclosure pursuant to Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 4,00,000 Nos. of Equity shares held by us in Wockhardt Limited on 30<sup>th</sup> November, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7<sup>th</sup> August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 4,00,000 Nos. of Equity Shares (i.e. 0.36%), the percent of Pledged Shares now increased to 30.06%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants  
Themisto Trustee Company Private Limited as Trustee



**Dr. H. F. Khorakiwala**  
Director of Trustee

Encl : As above

CC: Wockhardt Limited  
D-4, MIDC, Chikalthana,  
Aurangabad - 431006

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                           |                                                                      |
|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------|
| Name of the Target Company (TC)                                                           | Wockhardt Limited                                                    |
| Names of the stock exchanges where the shares of the target company are listed            | BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) |
| Date of reporting                                                                         | 1st December, 2021                                                   |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Themisto Trustee Company Private Limited <sup>#</sup>                |

**Details of the creation of encumbrance:**

| Name of the promoter (s) or PACs with him*              | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3)  |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Post event holding of encumbered shares (creation-[(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)] |                          |
|---------------------------------------------------------|--------------------------------------------|--------------------------|-----------------------------------------|--------------------------|--------------------------------------------------|------------------------------------------------------|-----------------------------------------------------------------------|---------------------------------------------|--------------------------------|--------------------|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------|
|                                                         | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event ( creation / Release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non-disposal-undertaking- /others) | Reasons for encumbrance                     | Number                         | % of share capital | Name of the entity in whose favor shares encumbered ***                                    | Number                                                                                                 | % of total share capital |
| Themisto Trustee Company Private Limited <sup>#</sup>   | 59,495,957                                 | 53.69%                   | 3,29,07,000 Nos. of Equity Shares       | 29.70%                   | Creation of Pledge                               | 30/11/2021                                           | Pledge                                                                | Shares pledged as per contractual agreement | 4,00,000 Nos. of Equity Shares | 0.36%              | Catalyst Trusteeship Ltd (Debenture trustee) & Centrum Credit Opportunities Trust (Lender) | 3,33,07,000 Nos. of Equity Shares                                                                      | 30.06%                   |
| Habil F Khorakiwala                                     | 459,451                                    | 0.41%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |
| Murtaza Habil Khorakiwala                               | 226,200                                    | 0.20%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |
| Huzaifa Habil Khorakiwala                               | 216,000                                    | 0.19%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |
| Nafisa Habil Khorakiwala                                | 2,640                                      | 0.00%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |
| Miqdad Huzaifa Khorakiwala                              | 1,800                                      | 0.00%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |
| Themisto Trustee Company Private Limited <sup>@</sup>   | 3,300,000                                  | 2.98%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |
| Pasithe Trustee Company Private Limited <sup>@</sup>    | 500,000                                    | 0.45%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |
| Callirhoe Trustee Company Private Limited <sup>@</sup>  | 720,578                                    | 0.65%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |
| Ananke Trustee Company Private Limited <sup>@</sup>     | 672,716                                    | 0.61%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |
| Pasithe Trustee Company Private Limited <sup>\$</sup>   | 3,400,000                                  | 3.07%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |
| Ananke Trustee Company Private Limited <sup>\$</sup>    | 3,200,000                                  | 2.89%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |
| Callirhoe Trustee Company Private Limited <sup>\$</sup> | 3,200,000                                  | 2.89%                    | Nil                                     |                          | Nil                                              |                                                      |                                                                       |                                             |                                |                    |                                                                                            | Nil                                                                                                    |                          |

Note:

- <sup>#</sup>Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- <sup>@</sup> Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- <sup>\$</sup> Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- <sup>^</sup>The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee)" to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")
- As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

**For Themisto Trustee Company Private Limited**



**Dr. H. F. Khorakiwala**  
Director

Place: Mumbai

Date: 1st December, 2021

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011  
[Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

|                                                                                   |                                                                               |
|-----------------------------------------------------------------------------------|-------------------------------------------------------------------------------|
| Name of Listed Company                                                            | Wockhardt Limited                                                             |
| Name of the recognised stock exchanges where the shares of the company are listed | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE)           |
| Name of the promoter(s) / PACs whose shares have been encumbered                  | Humuza Consultants                                                            |
| Total promoter shareholding in the listed company                                 | No. of Shares held: 7,53,95,342 (68.04%)<br>% of total share capital : 68.04% |
| Encumbered shares as a % of promoter shareholding                                 | 30.06%                                                                        |
| Whether encumbered share is 50% or more of promoter shareholding                  | No                                                                            |
| Whether encumbered share is 20% or more of total share capital                    | Yes                                                                           |

Details of all the existing events/agreements pertaining to encumbrance

| Encumbrance No.                                                                                                                                                                                                                                                                                                                                                                                 | 1                                                                                                                                                                                                   | 2                                                                                                                                                               | 3                | 4                | 5                | 6                | 7                | 8                                              | 9                  | 10               | 11               | 12                 | 13                                                              | 14               | 15                                                 | 16                        | 17                                                 | 18                | 19                             | 20               | 21                                      | 22               |                                |  |                                                    |  |                                         |  |                                                    |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|------------------|------------------|------------------|------------------|------------------------------------------------|--------------------|------------------|------------------|--------------------|-----------------------------------------------------------------|------------------|----------------------------------------------------|---------------------------|----------------------------------------------------|-------------------|--------------------------------|------------------|-----------------------------------------|------------------|--------------------------------|--|----------------------------------------------------|--|-----------------------------------------|--|----------------------------------------------------|--|
| Date of creation/ Release of encumbrance                                                                                                                                                                                                                                                                                                                                                        | 19.12.2018                                                                                                                                                                                          | 31.01.2019                                                                                                                                                      | 20.05.2019       | 21.06.2019       | 04.07.2019       | 06.08.2019       | 23.08.2019       | 16.09.2019                                     | 30.09.2019         | 09.10.2019       | 11.11.2019       | 20.11.2019         | 25.11.2019                                                      | 23.12.2019       | 27.12.2019                                         | 27.01.2020                | 28.01.2020                                         | 28.01.2020        | 12.03.2020                     | 12.03.2020       | 13.03.2020                              | 17.03.2020       |                                |  |                                                    |  |                                         |  |                                                    |  |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)                                                                                                                                                                                                                      | Creation of pledge                                                                                                                                                                                  |                                                                                                                                                                 |                  |                  |                  |                  |                  | Release of pledged Shares                      | Creation of Pledge |                  |                  |                    |                                                                 |                  |                                                    | Release of pledged Shares |                                                    |                   | Creation of Pledge             |                  |                                         |                  |                                |  |                                                    |  |                                         |  |                                                    |  |
| No. and % of shares encumbered                                                                                                                                                                                                                                                                                                                                                                  | No. of shares :<br>% of total share capital :                                                                                                                                                       | 1,000,000<br>0.90%                                                                                                                                              | 250,000<br>0.23% | 150,000<br>0.14% | 300,000<br>0.27% | 500,000<br>0.45% | 800,000<br>0.72% | 300,000<br>0.27%                               | 650,000<br>-0.59%  | 600,000<br>0.54% | 200,000<br>0.18% | 1,300,000<br>1.17% | 850,000<br>0.77%                                                | 500,000<br>0.45% | 7,200,000<br>6.50%                                 | 6,500,000<br>5.87%        | 1,400,000<br>-1.26%                                | 400,000<br>-0.36% | 444,000<br>-0.40%              | 775,000<br>0.70% | 2,100,000<br>1.90%                      | 700,000<br>0.63% | 925,000<br>0.84%               |  |                                                    |  |                                         |  |                                                    |  |
| Specific Details about the encumbrance                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                     |                                                                                                                                                                 |                  |                  |                  |                  |                  |                                                |                    |                  |                  |                    |                                                                 |                  |                                                    |                           |                                                    |                   |                                |                  |                                         |                  |                                |  |                                                    |  |                                         |  |                                                    |  |
| Name of the entity in whose favour shares encumbered (X)                                                                                                                                                                                                                                                                                                                                        | Anand Rathi Global Finance Ltd                                                                                                                                                                      |                                                                                                                                                                 |                  |                  |                  |                  |                  | Badjate Stock Broking Private Limited          |                    |                  |                  |                    | SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd) |                  | Standard Chartered Investments & Loans (India) Ltd |                           | Standard Chartered Investments & Loans (India) Ltd |                   | Anand Rathi Global Finance Ltd |                  | Badjate Stock Broking Private Limited   |                  | Anand Rathi Global Finance Ltd |  | Standard Chartered Investments & Loans (India) Ltd |  | Badjate Stock Broking Private Limited   |  | Standard Chartered Investments & Loans (India) Ltd |  |
| Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.                                                                                                                                                                                                                    | Yes                                                                                                                                                                                                 |                                                                                                                                                                 |                  |                  |                  |                  |                  | No<br>Nature of Business: Stock Broking        |                    |                  |                  |                    | No<br>Nature of Business: Trustee Company on behalf of LICHC.   |                  | Yes                                                |                           | Yes                                                |                   | Yes                            |                  | No<br>Nature of Business: Stock Broking |                  | Yes                            |  | Yes                                                |  | No<br>Nature of Business: Stock Broking |  | Yes                                                |  |
| Names of all other entities in the agreement                                                                                                                                                                                                                                                                                                                                                    | Humuza Consultants, Pledgor<br>[Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm] |                                                                                                                                                                 |                  |                  |                  |                  |                  |                                                |                    |                  |                  |                    |                                                                 |                  |                                                    |                           |                                                    |                   |                                |                  |                                         |                  |                                |  |                                                    |  |                                         |  |                                                    |  |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument | Not applicable                                                                                                                                                                                      |                                                                                                                                                                 |                  |                  |                  |                  |                  |                                                |                    |                  |                  |                    |                                                                 |                  |                                                    |                           |                                                    |                   |                                |                  |                                         |                  |                                |  |                                                    |  |                                         |  |                                                    |  |
| Security Cover/ Asset Cover                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                     |                                                                                                                                                                 |                  |                  |                  |                  |                  |                                                |                    |                  |                  |                    |                                                                 |                  |                                                    |                           |                                                    |                   |                                |                  |                                         |                  |                                |  |                                                    |  |                                         |  |                                                    |  |
| Value of shares on the date of event / agreement (A) (Amount in Rs.)                                                                                                                                                                                                                                                                                                                            | 520,400,000                                                                                                                                                                                         | 110,362,500                                                                                                                                                     | 58,155,000       | 110,040,000      | 186,225,000      | 226,480,000      | 76,395,000       | 212,420,000                                    | 153,840,000        | 47,610,000       | 373,685,000      | 245,565,000        | 127,275,000                                                     | 1,772,280,000    | 1,604,850,000                                      | 494,060,000               | 138,220,000                                        | 153,424,200       | 160,192,500                    | 434,070,000      | 157,290,000                             | 189,948,750      |                                |  |                                                    |  |                                         |  |                                                    |  |
| Amount Involved (against which shares have been encumbered) (B) (Amount in Rs.)                                                                                                                                                                                                                                                                                                                 | 20,00,00,000                                                                                                                                                                                        |                                                                                                                                                                 |                  | #                |                  |                  |                  | N.A<br>[Release of part of the Pledged Shares] |                    | #                | 10,00,00,000     | 10,00,00,000       |                                                                 | 3,500,000,000    | 50,00,00,000                                       |                           | N.A.<br>[Release of part of the Pledged Shares]    |                   | #                              | *                | @                                       | *                |                                |  |                                                    |  |                                         |  |                                                    |  |
| Ratio of A / B                                                                                                                                                                                                                                                                                                                                                                                  | 0.26                                                                                                                                                                                                |                                                                                                                                                                 |                  | #                |                  |                  |                  | -do-                                           |                    | #                | 3.73685          |                    | 3.73                                                            | 0.51^            | 3.2097                                             |                           | N.A.                                               |                   | #                              | *                | @                                       | *                |                                |  |                                                    |  |                                         |  |                                                    |  |
| End use of money                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                     |                                                                                                                                                                 |                  |                  |                  |                  |                  |                                                |                    |                  |                  |                    |                                                                 |                  |                                                    |                           |                                                    |                   |                                |                  |                                         |                  |                                |  |                                                    |  |                                         |  |                                                    |  |
| Borrowed amount to be utilized for what purpose -                                                                                                                                                                                                                                                                                                                                               | (a) Personal use by Promoters and PACs                                                                                                                                                              | -                                                                                                                                                               | -                | -                | -                | -                | -                | -                                              | -                  | -                | -                | -                  | -                                                               | -                | -                                                  | -                         | -                                                  | -                 | -                              | -                | -                                       | -                |                                |  |                                                    |  |                                         |  |                                                    |  |
|                                                                                                                                                                                                                                                                                                                                                                                                 | (b) For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.                  | -                                                                                                                                                               | -                | -                | -                | -                | -                | -                                              | -                  | -                | -                | -                  | -                                                               | -                | -                                                  | -                         | -                                                  | -                 | -                              | -                | -                                       | -                |                                |  |                                                    |  |                                         |  |                                                    |  |
|                                                                                                                                                                                                                                                                                                                                                                                                 | Any other reason (please specify)                                                                                                                                                                   | The amount raised by creating Pledge on Shares have been partially invested in Preference Shares and partially utilised for business purpose from time to time. |                  |                  |                  |                  |                  |                                                |                    |                  |                  |                    |                                                                 |                  |                                                    |                           |                                                    |                   |                                |                  |                                         |                  |                                |  |                                                    |  |                                         |  |                                                    |  |

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

| Encumbrance No.                                                                                                                                                            | 23                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        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         | 38                                                 | 39                             | 40                                                 | 41                                                 | 42                                                 | 43                                                 | 44                                                 |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    |     |                                       |     |     |                                       |     |     |     |                                       |                                       |     |     |     |     |     |     |     |     |     |     |     |     |     |                                                               |            |            |             |             |             |             |             |               |             |             |             |             |             |             |             |             |             |         |        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| Date of creation/Release of encumbrance                                                                                                                                    | 18.03.2020                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 19.03.2020                                                                                                                                                      | 24.03.2020                     | 24.03.2020                            | 25.03.2020                                         | 08.04.2020                     | 17.04.2020                                         | 04.05.2020                            | 05.05.2020                            | 06.07.2020                     | 03.08.2020                                         | 02.11.2020                                         | 20.11.2020                                         | 27.11.2020                     | 01.12.2020                                         | 08.12.2020                                         | 11.12.2020                     | 18.12.2020                                         | 18.12.2020                                         | 31.12.2020                                         | 15.01.2021                                         | 03.02.2021                                         |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    |     |                                       |     |     |                                       |     |     |     |                                       |                                       |     |     |     |     |     |     |     |     |     |     |     |     |     |                                                               |            |            |             |             |             |             |             |               |             |             |             |             |             |             |             |             |             |         |        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|
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | Creation of Pledge                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                 |                                |                                       | Release of Pledged Shares                          |                                |                                                    |                                       |                                       | Release of pledged Shares      |                                                    |                                                    |                                                    |                                |                                                    | Release of pledged Shares                          |                                |                                                    |                                                    | Creation of Pledge                                 |                                                    |                                                    |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    |     |                                       |     |     |                                       |     |     |     |                                       |                                       |     |     |     |     |     |     |     |     |     |     |     |     |     |                                                               |            |            |             |             |             |             |             |               |             |             |             |             |             |             |             |             |             |         |        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|
| No. and % of shares encumbered                                                                                                                                             | No. of shares : 500,000<br>% of total share capital : 0.45%                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 350,000<br>0.32%                                                                                                                                                | 3,900,000<br>3.52%             | 2,100,000<br>1.90%                    | 744,000<br>0.67%                                   | 600,000<br>-0.54%              | 600,000<br>-0.54%                                  | 4,525,000<br>-4.09%                   | 2,825,000<br>-2.55%                   | 1,800,000<br>-1.63%            | 1,400,000<br>-1.26%                                | 1,400,000<br>-1.26%                                | 1,400,000<br>-1.26%                                | 480,000<br>-0.43%              | 1,500,000<br>-1.35%                                | 500,000<br>-0.45%                                  | 1,318,500<br>-1.19%            | 1,500<br>0.00%                                     | 700,000<br>-0.63%                                  | 2,500,000<br>-2.26%                                | 300,000<br>-0.27%                                  | 2,200,000<br>1.99%                                 |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    |     |                                       |     |     |                                       |     |     |     |                                       |                                       |     |     |     |     |     |     |     |     |     |     |     |     |     |                                                               |            |            |             |             |             |             |             |               |             |             |             |             |             |             |             |             |             |         |        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|
| Specific Details about the encumbrance                                                                                                                                     | <p>Name of the entity in whose favour shares encumbered (X)</p> <table border="1"> <tr> <td>Anand Rathi Global Finance Ltd</td> <td>Badjate Stock Broking Private Limited</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Anand Rathi Global Finance Ltd</td> <td>Badjate Stock Broking Private Limited</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Anand Rathi Global Finance Ltd</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Badjate Stock Broking Private Limited</td> <td>Badjate Stock Broking Private Limited</td> <td>Anand Rathi Global Finance Ltd</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Anand Rathi Global Finance Ltd</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Anand Rathi Global Finance Ltd</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> <td>Standard Chartered Investments &amp; Loans (India) Ltd</td> </tr> </table> <p>Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.</p> <table border="1"> <tr> <td>Yes</td> <td>No. Nature of Business: Stock Broking</td> <td>Yes</td> <td>Yes</td> <td>No. Nature of Business: Stock Broking</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> <td>No. Nature of Business: Stock Broking</td> <td>No. Nature of Business: Stock Broking</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> <td>Yes</td> </tr> </table> <p>Names of all other entities in the agreement</p> <p style="text-align: center;">Humuza Consultants, Pledgor<br/>[Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]</p> <p>Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, provide details of the instrument :<br/>1 Name of the issuer :<br/>2 Details of the debt instrument :<br/>3 Whether the debt instrument is listed on stock exchanges?<br/>4 Credit Rating of the debt instrument<br/>5 ISIN of the instrument</p> <p style="text-align: center;">Not Applicable</p> <p>Security Cover / Asset Cover</p> <table border="1"> <tr> <td>Value of shares on the date of event / agreement (A) (Amount)</td> <td>98,300,000</td> <td>63,560,000</td> <td>612,885,000</td> <td>330,015,000</td> <td>123,541,200</td> <td>132,780,000</td> <td>162,540,000</td> <td>1,185,097,500</td> <td>726,025,000</td> <td>496,890,000</td> <td>425,040,000</td> <td>413,910,000</td> <td>550,620,000</td> <td>216,912,000</td> <td>694,125,000</td> <td>243,275,000</td> <td>682,851,150</td> <td>763,875</td> <td>356,475,000</td> <td>1,366,375,000</td> <td>159,915,000</td> <td>1,135,530,000</td> </tr> <tr> <td>Amount involved (against which shares have been)</td> <td>#</td> <td>@</td> <td>*</td> <td>#</td> <td>@</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>N.A.</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>N.A.</td> <td></td> <td></td> <td>400,000,000</td> </tr> <tr> <td>Ratio of A / B</td> <td>#</td> <td>@</td> <td>*</td> <td>#</td> <td>@</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>N.A.</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>N.A.</td> <td></td> <td></td> <td>2.638825</td> </tr> </table> <p>End use of money</p> <table border="1"> <tr> <td>Borrowed amount to be utilized for what purpose -</td> <td>(a) Personal use by Promoters and PACs</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td></td> <td>(b) For the benefit of listed company. Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> <td>-</td> </tr> <tr> <td></td> <td>Any other reason (please specify)</td> <td colspan="21" style="text-align: center;">The amount raised by creating Pledge on Shares have been partially invested in Preference Shares and partially utilised for business purpose from time to time.</td> </tr> </table> |                                                                                                                                                                 |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    | Anand Rathi Global Finance Ltd | Badjate Stock Broking Private Limited | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Badjate Stock Broking Private Limited | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Badjate Stock Broking Private Limited | Badjate Stock Broking Private Limited | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Yes | No. Nature of Business: Stock Broking | Yes | Yes | No. Nature of Business: Stock Broking | Yes | Yes | Yes | No. Nature of Business: Stock Broking | No. Nature of Business: Stock Broking | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Value of shares on the date of event / agreement (A) (Amount) | 98,300,000 | 63,560,000 | 612,885,000 | 330,015,000 | 123,541,200 | 132,780,000 | 162,540,000 | 1,185,097,500 | 726,025,000 | 496,890,000 | 425,040,000 | 413,910,000 | 550,620,000 | 216,912,000 | 694,125,000 | 243,275,000 | 682,851,150 | 763,875 | 356,475,000 | 1,366,375,000 | 159,915,000 | 1,135,530,000 | Amount involved (against which shares have been) | # | @ | * | # | @ |  |  |  |  |  | N.A. |  |  |  |  |  |  |  | N.A. |  |  | 400,000,000 | Ratio of A / B | # | @ | * | # | @ |  |  |  |  |  | N.A. |  |  |  |  |  |  |  | N.A. |  |  | 2.638825 | Borrowed amount to be utilized for what purpose - | (a) Personal use by Promoters and PACs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |  | (b) For the benefit of listed company. Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |  | Any other reason (please specify) | The amount raised by creating Pledge on Shares have been partially invested in Preference Shares and partially utilised for business purpose from time to time. |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Anand Rathi Global Finance Ltd                                                                                                                                             | Badjate Stock Broking Private Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Standard Chartered Investments & Loans (India) Ltd                                                                                                              | Anand Rathi Global Finance Ltd | Badjate Stock Broking Private Limited | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Badjate Stock Broking Private Limited | Badjate Stock Broking Private Limited | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    |     |                                       |     |     |                                       |     |     |     |                                       |                                       |     |     |     |     |     |     |     |     |     |     |     |     |     |                                                               |            |            |             |             |             |             |             |               |             |             |             |             |             |             |             |             |             |         |     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|  |
| Yes                                                                                                                                                                        | No. Nature of Business: Stock Broking                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Yes                                                                                                                                                             | Yes                            | No. Nature of Business: Stock Broking | Yes                                                | Yes                            | Yes                                                | No. Nature of Business: Stock Broking | No. Nature of Business: Stock Broking | Yes                            | Yes                                                | Yes                                                | Yes                                                | Yes                            | Yes                                                | Yes                                                | Yes                            | Yes                                                | Yes                                                | Yes                                                | Yes                                                | Yes                                                |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                              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|
| Value of shares on the date of event / agreement (A) (Amount)                                                                                                              | 98,300,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 63,560,000                                                                                                                                                      | 612,885,000                    | 330,015,000                           | 123,541,200                                        | 132,780,000                    | 162,540,000                                        | 1,185,097,500                         | 726,025,000                           | 496,890,000                    | 425,040,000                                        | 413,910,000                                        | 550,620,000                                        | 216,912,000                    | 694,125,000                                        | 243,275,000                                        | 682,851,150                    | 763,875                                            | 356,475,000                                        | 1,366,375,000                                      | 159,915,000                                        | 1,135,530,000                                      |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    |     |                                       |     |     |                                       |     |     |     |                                       |                                       |     |     |     |     |     |     |     |     |     |     |     |     |     |                                                               |            |            |             |             |             |             |             |               |             |             |             |             |             |             |             |             |             |         |        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|
| Amount involved (against which shares have been)                                                                                                                           | #                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | @                                                                                                                                                               | *                              | #                                     | @                                                  |                                |                                                    |                                       |                                       |                                | N.A.                                               |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    | N.A.                                               |                                                    |                                                    | 400,000,000                                        |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    |     |                                       |     |     |                                       |     |     |     |                                       |                                       |     |     |     |     |     |     |     |     |     |     |     |     |     |                                                               |            |            |             |             |             |             |             |               |             |             |             |             |             |             |             |             |             |         |        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|
| Ratio of A / B                                                                                                                                                             | #                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | @                                                                                                                                                               | *                              | #                                     | @                                                  |                                |                                                    |                                       |                                       |                                | N.A.                                               |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    | N.A.                                               |                                                    |                                                    | 2.638825                                           |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    |     |                                       |     |     |                                       |     |     |     |                                       |                                       |     |     |     |     |     |     |     |     |     |     |     |     |     |                                                               |            |            |             |             |             |             |             |               |             |             |             |             |             |             |             |             |             |         |             |               |             |               |                                                  |   |   |   |   |   |  |  |  |  |  |      |  |  |  |  |  |  |  |      |  |  |             |                |   |   |   |   |   |  |  |  |  |  |      |  |  |  |  |  |  |  |      |  |  |          |                                                   |                                        |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |  |                                                                                                                                                                                  |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |  |                                   |                                                                                                                                                                 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Borrowed amount to be utilized for what purpose -                                                                                                                          | (a) Personal use by Promoters and PACs                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | -                                                                                                                                                               | -                              | -                                     | -                                                  | -                              | -                                                  | -                                     | -                                     | -                              | -                                                  | -                                                  | -                                                  | -                              | -                                                  | -                                                  | -                              | -                                                  | -                                                  | -                                                  | -                                                  | -                                                  |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    |     |                                       |     |     |                                       |     |     |     |                                       |                                       |     |     |     |     |     |     |     |     |     |     |     |     |     |                                                               |            |            |             |             |             |             |             |               |             |             |             |             |             |             |             |             |             |         |             |               |             |               |                                                  |   |   |   |   |   |  |  |  |  |  |      |  |  |  |  |  |  |  |      |  |  |             |                |   |   |   |   |   |  |  |  |  |  |      |  |  |  |  |  |  |  |      |  |  |          |                                                   |                                        |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |  |                                                                                                                                                                                  |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |  |                                   |                                                                                                                                                                 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|                                                                                                                                                                            | (b) For the benefit of listed company. Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | -                                                                                                                                                               | -                              | -                                     | -                                                  | -                              | -                                                  | -                                     | -                                     | -                              | -                                                  | -                                                  | -                                                  | -                              | -                                                  | -                                                  | -                              | -                                                  | -                                                  | -                                                  | -                                                  | -                                                  |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    |     |                                       |     |     |                                       |     |     |     |                                       |                                       |     |     |     |     |     |     |     |     |     |     |     |     |     |                                                               |            |            |             |             |             |             |             |               |             |             |             |             |             |             |             |             |             |         |             |               |             |               |                                                  |   |   |   |   |   |  |  |  |  |  |      |  |  |  |  |  |  |  |      |  |  |             |                |   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|                                                                                                                                                                            | Any other reason (please specify)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | The amount raised by creating Pledge on Shares have been partially invested in Preference Shares and partially utilised for business purpose from time to time. |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                                |                                                    |                                                    |                                |                                                    |                                                    |                                                    |                                                    |                                                    |                                |                                       |                                                    |                                |                                       |                                                    |                                |                                                    |                                       |                                       |                                |                                                    |                                                    |                                                    |                              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     |               |             |               |                                                  |   |   |   |   |   |  |  |  |  |  |      |  |  |  |  |  |  |  |      |  |  |             |                |   |   |   |   |   |  |  |  |  |  |      |  |  |  |  |  |  |  |      |  |  |          |                                                   |                                        |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |  |                                                                                                                                                                                  |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |   |  |                                   |                                                                                                                                                                 |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  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# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.  
 @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.  
 \* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.  
 ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

| Encumbrance No.                                                                                                                                                                                                                                                                                                                                                                                 | 45                                                                                                                                                                                                  | 46         | 47          | 48                                              | 49                                      | 50                                                                                                                                  | 51                                                                                                                                                                                                                                 | 52                                                 | 53                                          | 54                                                                                                                                  | 55                                                                                                        | 56                                                                                                                                                                                                                                  | 57                                                 | 58                                                                                                                                  | 59                                                                                                        | 60                                                                                                                                                                                                                                          | 61                                      | 62                                                 | 63                                                 | 64                                                                                                        | 65                  | 66                                                                                                                                                                                                                                                                                          |                                             |   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-------------|-------------------------------------------------|-----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|---------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------------------------------|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|---|
| Date of creation/ Release of encumbrance                                                                                                                                                                                                                                                                                                                                                        | 19.02.2021                                                                                                                                                                                          | 23.03.2021 | 26.03.2021  | 09.04.2021                                      | 20.04.2021                              | 27.04.2021                                                                                                                          | 07.05.2021                                                                                                                                                                                                                         | 10.05.2021                                         | 10.05.2021                                  | 11.05.2021                                                                                                                          | 14.05.2021                                                                                                | 17.05.2021                                                                                                                                                                                                                          | 20.05.2021                                         | 20.05.2021                                                                                                                          | 26.05.2021                                                                                                | 18.06.2021                                                                                                                                                                                                                                  | 21.06.2021                              | 30.06.2021                                         | 30.06.2021                                         | 30.06.2021                                                                                                | 19.07.2021          | 20.07.2021                                                                                                                                                                                                                                                                                  |                                             |   |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)                                                                                                                                                                                                                      | Creation of Pledge                                                                                                                                                                                  |            |             | Release of pledged shares                       | Creation of Pledge                      |                                                                                                                                     | Release of pledged shares                                                                                                                                                                                                          |                                                    | Creation of Pledge                          |                                                                                                                                     |                                                                                                           | Release of Pledged shares                                                                                                                                                                                                           |                                                    |                                                                                                                                     | Creation of Pledge                                                                                        |                                                                                                                                                                                                                                             |                                         | Release of Pledged shares                          |                                                    |                                                                                                           |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
| No. and % of shares encumbered                                                                                                                                                                                                                                                                                                                                                                  | No. of shares :<br>3,900,000                                                                                                                                                                        | 200,000    | 850,000     | 1,000,000                                       | 3,000,000                               | 3,400,000                                                                                                                           | 800,000                                                                                                                                                                                                                            | 1,200,000                                          | 1,100,000                                   | 2,100,000                                                                                                                           | 1,100,000                                                                                                 | 500,000                                                                                                                                                                                                                             | 180,000                                            | 90,000                                                                                                                              | 2,050,000                                                                                                 | 253,000                                                                                                                                                                                                                                     | 405,000                                 | 550,000                                            | 230,000                                            | 1,450,000                                                                                                 | 150,000             | 100,000                                                                                                                                                                                                                                                                                     |                                             |   |
| % of total share capital :                                                                                                                                                                                                                                                                                                                                                                      | 3.52%                                                                                                                                                                                               | 0.18%      | 0.77%       | -0.90%                                          | 2.71%                                   | 3.07%                                                                                                                               | -0.72%                                                                                                                                                                                                                             | -1.08%                                             | 0.99%                                       | 1.90%                                                                                                                               | 0.99%                                                                                                     | -0.45%                                                                                                                                                                                                                              | -0.16%                                             | -0.08%                                                                                                                              | 1.85%                                                                                                     | 0.23%                                                                                                                                                                                                                                       | 0.37%                                   | 0.50%                                              | 0.21%                                              | 1.31%                                                                                                     | -0.14%              | -0.09%                                                                                                                                                                                                                                                                                      |                                             |   |
| Specific Details about the encumbrance                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                     |            |             |                                                 |                                         |                                                                                                                                     |                                                                                                                                                                                                                                    |                                                    |                                             |                                                                                                                                     |                                                                                                           |                                                                                                                                                                                                                                     |                                                    |                                                                                                                                     |                                                                                                           |                                                                                                                                                                                                                                             |                                         |                                                    |                                                    |                                                                                                           |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
| Name of the entity in whose favour shares encumbered (X)                                                                                                                                                                                                                                                                                                                                        | Standard Chartered Investments & Loans (India) Ltd                                                                                                                                                  |            |             |                                                 | Badjate Stock Broking Private Limited   | Catalyst Trusteeship Limited <sup>4</sup>                                                                                           | Badjate Stock Broking Private Limited                                                                                                                                                                                              | Standard Chartered Investments & Loans (India) Ltd | Anand Rathi Global Finance Ltd <sup>6</sup> | Catalyst Trusteeship Limited <sup>4</sup>                                                                                           |                                                                                                           |                                                                                                                                                                                                                                     | Standard Chartered Investments & Loans (India) Ltd | Badjate Stock Broking Private Limited                                                                                               | Anand Rathi Global Finance Ltd <sup>6</sup>                                                               | Catalyst Trusteeship Limited <sup>4</sup>                                                                                                                                                                                                   | Badjate Stock Broking Private Limited   | Standard Chartered Investments & Loans (India) Ltd | Standard Chartered Investments & Loans (India) Ltd | Badjate Stock Broking Private Limited                                                                     | Arka Fincap Limited | Badjate Stock Broking Private Limited                                                                                                                                                                                                                                                       | Anand Rathi Global Finance Ltd <sup>6</sup> |   |
| Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.                                                                                                                                                                                                                    | Yes                                                                                                                                                                                                 |            |             |                                                 | No<br>Nature of Business: Stock Broking | No<br>Nature of Business: Debenture Trustee                                                                                         | No<br>Nature of Business: Stock Broking                                                                                                                                                                                            | Yes                                                | Yes                                         | No<br>Nature of Business: Debenture Trustee                                                                                         |                                                                                                           |                                                                                                                                                                                                                                     | Yes                                                | No<br>Nature of Business: Stock Broking                                                                                             | Yes                                                                                                       | No<br>Nature of Business: Debenture Trustee                                                                                                                                                                                                 | No<br>Nature of Business: Stock Broking | Yes                                                | Yes                                                | No<br>Nature of Business: Stock Broking                                                                   | Yes                 | No<br>Nature of Business: Stock Broking                                                                                                                                                                                                                                                     | Yes                                         |   |
| Names of all other entities in the agreement                                                                                                                                                                                                                                                                                                                                                    | Humuza Consultants, Pledgor<br>[Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm] |            |             |                                                 |                                         |                                                                                                                                     |                                                                                                                                                                                                                                    |                                                    |                                             |                                                                                                                                     |                                                                                                           |                                                                                                                                                                                                                                     |                                                    |                                                                                                                                     |                                                                                                           |                                                                                                                                                                                                                                             |                                         |                                                    |                                                    |                                                                                                           |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument | Not Applicable                                                                                                                                                                                      |            |             |                                                 |                                         | 1. Wockhard Limited<br>2. Non-Convertible Debenture (NCDs)<br>3. The NCDs are not listed<br>4. CARE BBB - Stable<br>5. INE049807048 | Not Applicable                                                                                                                                                                                                                     |                                                    |                                             | 1. Wockhard Limited<br>2. Non-Convertible Debenture (NCDs)<br>3. The NCDs are not listed<br>4. CARE BBB - Stable<br>5. INE049807055 | Not Applicable                                                                                            |                                                                                                                                                                                                                                     |                                                    | 1. Wockhard Limited<br>2. Non-Convertible Debenture (NCDs)<br>3. The NCDs are not listed<br>4. CARE BBB - Stable<br>5. INE049807063 | Not Applicable                                                                                            |                                                                                                                                                                                                                                             |                                         |                                                    |                                                    |                                                                                                           |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
| Security Cover / Asset Cover                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                     |            |             |                                                 |                                         |                                                                                                                                     |                                                                                                                                                                                                                                    |                                                    |                                             |                                                                                                                                     |                                                                                                           |                                                                                                                                                                                                                                     |                                                    |                                                                                                                                     |                                                                                                           |                                                                                                                                                                                                                                             |                                         |                                                    |                                                    |                                                                                                           |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
| Value of shares on the date of event / agreement (A) (Amount in Rs.)                                                                                                                                                                                                                                                                                                                            | 1,909,830,000                                                                                                                                                                                       | 88,610,000 | 342,550,000 | 475,250,000                                     | 1,518,900,000                           | 1,746,410,000                                                                                                                       | 458,800,000                                                                                                                                                                                                                        | 716,880,000                                        | 657,140,000                                 | 1,304,310,000                                                                                                                       | 697,180,000                                                                                               | 319,725,000                                                                                                                                                                                                                         | 124,218,000                                        | 62,109,000                                                                                                                          | 1,612,632,500                                                                                             | 149,409,150                                                                                                                                                                                                                                 | 242,979,750                             | 284,927,500                                        | 119,151,500                                        | 751,172,500                                                                                               | 87,127,500          | 55,760,000                                                                                                                                                                                                                                                                                  |                                             |   |
| Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)                                                                                                                                                                                                                                                                                                                 | 700,000,000                                                                                                                                                                                         | *          | *           | N.A.<br>[Release of part of the Pledged Shares] | 500,000,000                             | 750,000,000                                                                                                                         | N.A.<br>[Release of part of the Pledged Shares]                                                                                                                                                                                    |                                                    | 200,000,000                                 | 500,000,000                                                                                                                         | 250,000,000                                                                                               | N.A.<br>[Release of part of the Pledged Shares]                                                                                                                                                                                     |                                                    |                                                                                                                                     | 500,000,000                                                                                               | @                                                                                                                                                                                                                                           | *                                       | *                                                  | @                                                  | 500,000,000                                                                                               | @                   | #                                                                                                                                                                                                                                                                                           |                                             |   |
| Ratio of A / B                                                                                                                                                                                                                                                                                                                                                                                  | 2.728328571                                                                                                                                                                                         | *          | *           | N.A.                                            | 3.0378                                  | 2.328546667                                                                                                                         | N.A.                                                                                                                                                                                                                               |                                                    | 3.2857                                      | 2.60862                                                                                                                             | 2.78872                                                                                                   | N.A.                                                                                                                                                                                                                                |                                                    |                                                                                                                                     | 3.225265                                                                                                  | @                                                                                                                                                                                                                                           | *                                       | *                                                  | @                                                  | 1.502345                                                                                                  | @                   | #                                                                                                                                                                                                                                                                                           |                                             |   |
| End use of money                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                     |            |             |                                                 |                                         |                                                                                                                                     |                                                                                                                                                                                                                                    |                                                    |                                             |                                                                                                                                     |                                                                                                           |                                                                                                                                                                                                                                     |                                                    |                                                                                                                                     |                                                                                                           |                                                                                                                                                                                                                                             |                                         |                                                    |                                                    |                                                                                                           |                     |                                                                                                                                                                                                                                                                                             |                                             |   |
| Borrowed amount to be utilized for what purpose -                                                                                                                                                                                                                                                                                                                                               | (a) Personal use by Promoters and PACs                                                                                                                                                              | -          | -           | -                                               | -                                       | -                                                                                                                                   | -                                                                                                                                                                                                                                  | -                                                  | -                                           | -                                                                                                                                   | -                                                                                                         | -                                                                                                                                                                                                                                   | -                                                  | -                                                                                                                                   | -                                                                                                         | -                                                                                                                                                                                                                                           | -                                       | -                                                  | -                                                  | -                                                                                                         | -                   | -                                                                                                                                                                                                                                                                                           |                                             |   |
|                                                                                                                                                                                                                                                                                                                                                                                                 | (b) For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc                   | -          | -           | -                                               | -                                       | -                                                                                                                                   | The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | -                                                  | -                                           | -                                                                                                                                   | -                                                                                                         | The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche II) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | -                                                  | -                                                                                                                                   | -                                                                                                         | The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | -                                       | -                                                  | -                                                  | -                                                                                                         | -                   | The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of avallment of loan | -                                           | - |
| Any other reason (please specify)                                                                                                                                                                                                                                                                                                                                                               | The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.                                                                                           |            |             |                                                 | -                                       | The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.                           |                                                                                                                                                                                                                                    |                                                    | -                                           | -                                                                                                                                   | The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time. |                                                                                                                                                                                                                                     |                                                    | -                                                                                                                                   | The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time. |                                                                                                                                                                                                                                             |                                         | -                                                  | -                                                  | The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time. |                     |                                                                                                                                                                                                                                                                                             |                                             |   |

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed by Wockhardt Limited

| Encumbrance No.                                                                                                                                                                                                                                                                                                                                                                                 | 67                                                                                                                                                                                                  | 68                                      | 69                              | 70                  | 71                                                                                                                                                                                                                                                                                          | 72                                                                                                                                                                                                                      | 73                              | 74                  | 75                                                                                                                                                                                                                                                                                          | 76                                          | 77                                                                                                                                                                                                                      | 78                                                                                                                                                                                                                                                                                          | 79                                                                                                                                                               | 80                                                                                                                                                                                                                     | 81                                                                                                                                                                                                                      | 82                                          | 83                                                                                                                                   | 84         | 85                                                                                                                                                                             | 86          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|---------------------------------|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|---------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| Date of creation/ Release of encumbrance                                                                                                                                                                                                                                                                                                                                                        | 11.08.2021                                                                                                                                                                                          | 11.08.2021                              | 11.08.2021                      | 11.08.2021          | 17.08.2021                                                                                                                                                                                                                                                                                  | 24.08.2021                                                                                                                                                                                                              | 24.08.2021                      | 24.08.2021          | 24.08.2021                                                                                                                                                                                                                                                                                  | 25.08.2021                                  | 26.08.2021                                                                                                                                                                                                              | 31.08.2021                                                                                                                                                                                                                                                                                  | 01.09.2021                                                                                                                                                       | 01.09.2021                                                                                                                                                                                                             | 01.09.2021                                                                                                                                                                                                              | 02.09.2021                                  | 07.10.2021                                                                                                                           | 07.10.2021 | 21.10.2021                                                                                                                                                                     | 30.11.2021  |
| Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)                                                                                                                                                                                                                      | Creation of Pledge                                                                                                                                                                                  |                                         |                                 |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                         |                                 |                     |                                                                                                                                                                                                                                                                                             |                                             |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                  |                                                                                                                                                                                                                        |                                                                                                                                                                                                                         |                                             | Release of Pledged Shares                                                                                                            |            | Creation of Pledge                                                                                                                                                             |             |
| No. and % of shares encumbered                                                                                                                                                                                                                                                                                                                                                                  | 380,000                                                                                                                                                                                             | 310,000                                 | 160,000                         | 150,000             | 30,000                                                                                                                                                                                                                                                                                      | 845,000                                                                                                                                                                                                                 | 760,000                         | 121,000             | 186,000                                                                                                                                                                                                                                                                                     | 315,000                                     | 400,000                                                                                                                                                                                                                 | 600,000                                                                                                                                                                                                                                                                                     | 115,000                                                                                                                                                          | 450,000                                                                                                                                                                                                                | 75,000                                                                                                                                                                                                                  | 190,000                                     | 70,000                                                                                                                               | 28,000     | 1,350,000                                                                                                                                                                      | 400,000     |
| % of total share capital                                                                                                                                                                                                                                                                                                                                                                        | 0.34%                                                                                                                                                                                               | 0.28%                                   | 0.14%                           | 0.14%               | 0.03%                                                                                                                                                                                                                                                                                       | 0.76%                                                                                                                                                                                                                   | 0.69%                           | 0.11%               | 0.17%                                                                                                                                                                                                                                                                                       | 0.28%                                       | 0.36%                                                                                                                                                                                                                   | 0.54%                                                                                                                                                                                                                                                                                       | 0.10%                                                                                                                                                            | 0.41%                                                                                                                                                                                                                  | 0.07%                                                                                                                                                                                                                   | 0.17%                                       | -0.06%                                                                                                                               | -0.03%     | 1.22%                                                                                                                                                                          | 0.36%       |
| Specific Details about the encumbrance                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                     |                                         |                                 |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                         |                                 |                     |                                                                                                                                                                                                                                                                                             |                                             |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                  |                                                                                                                                                                                                                        |                                                                                                                                                                                                                         |                                             |                                                                                                                                      |            |                                                                                                                                                                                |             |
| Name of the entity in whose favour shares encumbered (X)                                                                                                                                                                                                                                                                                                                                        | Standard Chartered Investments & Loans (India) Ltd                                                                                                                                                  | Badjate Stock Broking Private Limited   | Anand Rathi Global Finance Ltd# | Arka Fincap Limited | Catalyst Trusteeship Limited*                                                                                                                                                                                                                                                               | Standard Chartered Investments & Loans (India) Ltd                                                                                                                                                                      | Anand Rathi Global Finance Ltd# | Arka Fincap Limited | Badjate Stock Broking Private Limited                                                                                                                                                                                                                                                       | Catalyst Trusteeship Limited*               | Arka Fincap Limited                                                                                                                                                                                                     | Standard Chartered Investments & Loans (India) Ltd                                                                                                                                                                                                                                          | Anand Rathi Global Finance Ltd#                                                                                                                                  | Badjate Stock Broking Private Limited                                                                                                                                                                                  | Anand Rathi Global Finance Ltd#                                                                                                                                                                                         | Catalyst Trusteeship Limited*               |                                                                                                                                      |            |                                                                                                                                                                                |             |
| Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.                                                                                                                                                                                                                    | Yes                                                                                                                                                                                                 | No<br>Nature of Business: Stock Broking | Yes                             | Yes                 | No<br>Nature of Business: Debenture Trustee                                                                                                                                                                                                                                                 | Yes                                                                                                                                                                                                                     | Yes                             | Yes                 | No<br>Nature of Business: Stock Broking                                                                                                                                                                                                                                                     | No<br>Nature of Business: Debenture Trustee | Yes                                                                                                                                                                                                                     | Yes                                                                                                                                                                                                                                                                                         | Yes                                                                                                                                                              | No<br>Nature of Business: Stock Broking                                                                                                                                                                                | Yes                                                                                                                                                                                                                     | No<br>Nature of Business: Debenture Trustee |                                                                                                                                      |            |                                                                                                                                                                                |             |
| Names of all other entities in the agreement                                                                                                                                                                                                                                                                                                                                                    | Humuza Consultants, Pledgor<br>[Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habib Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm] |                                         |                                 |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                         |                                 |                     |                                                                                                                                                                                                                                                                                             |                                             |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                  |                                                                                                                                                                                                                        |                                                                                                                                                                                                                         |                                             |                                                                                                                                      |            |                                                                                                                                                                                |             |
| Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument |                                                                                                                                                                                                     |                                         |                                 |                     | 1. Wockhard Limited<br>2. Non-Convertible Debenture ("NCDs")<br>3. The NCDs are not listed<br>4. CARE BBB- Stable<br>5. INE049B07048, INE049B07055, INE049B07063                                                                                                                            |                                                                                                                                                                                                                         |                                 |                     |                                                                                                                                                                                                                                                                                             |                                             |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             | 1. Wockhard Limited<br>2. Non-Convertible Debenture ("NCDs")<br>3. The NCDs are not listed<br>4. CARE BBB- Stable<br>5. INE049B07048, INE049B07055, INE049B07063 |                                                                                                                                                                                                                        |                                                                                                                                                                                                                         |                                             | 1. Wockhard Limited<br>2. Non-Convertible Debenture ("NCDs")<br>3. The NCDs are not listed<br>4. CARE BBB- Stable<br>5. INE049B07071 |            | 1. Wockhard Limited<br>2. Non-Convertible Debenture ("NCDs")<br>3. The NCDs are not listed<br>4. CARE BBB- Stable<br>5. INE049B07048, INE049B07055, INE049B07063, INE049B07071 |             |
| Security Cover / Asset Cover                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                     |                                         |                                 |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                         |                                 |                     |                                                                                                                                                                                                                                                                                             |                                             |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                  |                                                                                                                                                                                                                        |                                                                                                                                                                                                                         |                                             |                                                                                                                                      |            |                                                                                                                                                                                |             |
| Value of shares on the date of event / agreement (A) (Amount in Rs.)                                                                                                                                                                                                                                                                                                                            | 181,507,000                                                                                                                                                                                         | 148,071,500                             | 76,424,000                      | 71,647,500          | 14,656,500                                                                                                                                                                                                                                                                                  | 377,926,250                                                                                                                                                                                                             | 339,910,000                     | 54,117,250          | 83,188,500                                                                                                                                                                                                                                                                                  | 137,576,250                                 | 166,180,000                                                                                                                                                                                                             | 243,270,000                                                                                                                                                                                                                                                                                 | 46,097,750                                                                                                                                                       | 180,382,500                                                                                                                                                                                                            | 30,063,750                                                                                                                                                                                                              | 79,838,000                                  | 33,621,000                                                                                                                           | 13,448,400 | 624,105,000                                                                                                                                                                    | 174,220,000 |
| Amount Involved (against which shares have been encumbered) (B) (Amount in Rs.)                                                                                                                                                                                                                                                                                                                 | *                                                                                                                                                                                                   | @                                       | #                               | !                   | &                                                                                                                                                                                                                                                                                           | &                                                                                                                                                                                                                       | *                               | #                   | !                                                                                                                                                                                                                                                                                           | @                                           | &                                                                                                                                                                                                                       | &                                                                                                                                                                                                                                                                                           | !                                                                                                                                                                | *                                                                                                                                                                                                                      | #                                                                                                                                                                                                                       | @                                           | @                                                                                                                                    | #          | 500,000,000                                                                                                                                                                    | &           |
| Ratio of A / B                                                                                                                                                                                                                                                                                                                                                                                  | *                                                                                                                                                                                                   | @                                       | #                               | !                   | &                                                                                                                                                                                                                                                                                           | &                                                                                                                                                                                                                       | *                               | #                   | !                                                                                                                                                                                                                                                                                           | @                                           | &                                                                                                                                                                                                                       | &                                                                                                                                                                                                                                                                                           | !                                                                                                                                                                | *                                                                                                                                                                                                                      | #                                                                                                                                                                                                                       | @                                           | @                                                                                                                                    | #          | 1.24821                                                                                                                                                                        | &           |
| End use of money                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                     |                                         |                                 |                     |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                         |                                 |                     |                                                                                                                                                                                                                                                                                             |                                             |                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                                                             |                                                                                                                                                                  |                                                                                                                                                                                                                        |                                                                                                                                                                                                                         |                                             |                                                                                                                                      |            |                                                                                                                                                                                |             |
| Borrowed amount to be utilized for what purpose -                                                                                                                                                                                                                                                                                                                                               | (a) Personal use by Promoters and PACs                                                                                                                                                              | -                                       | -                               | -                   | -                                                                                                                                                                                                                                                                                           | -                                                                                                                                                                                                                       | -                               | -                   | -                                                                                                                                                                                                                                                                                           | -                                           | -                                                                                                                                                                                                                       | -                                                                                                                                                                                                                                                                                           | -                                                                                                                                                                | -                                                                                                                                                                                                                      | -                                                                                                                                                                                                                       | -                                           | -                                                                                                                                    | -          | -                                                                                                                                                                              | -           |
|                                                                                                                                                                                                                                                                                                                                                                                                 | (b) For the benefit of listed company. Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc                     | -                                       | -                               | -                   | The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of avallment of loan | The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | -                               | -                   | The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of avallment of loan | -                                           | The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment | The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of avallment of loan | -                                                                                                                                                                | The amount of Rs. 50 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 26 to 36 months from the date of allotment | The amount of Rs. 250 crore raised by the Company by issuance of NCDs shall be utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment |                                             |                                                                                                                                      |            |                                                                                                                                                                                |             |
| Any other reason (please specify)                                                                                                                                                                                                                                                                                                                                                               | The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.                                                                                           | -                                       | -                               | -                   | -                                                                                                                                                                                                                                                                                           | -                                                                                                                                                                                                                       | -                               | -                   | The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.                                                                                                                                                                                   | -                                           | -                                                                                                                                                                                                                       | -                                                                                                                                                                                                                                                                                           | -                                                                                                                                                                | The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.                                                                                                              | -                                                                                                                                                                                                                       | -                                           | -                                                                                                                                    | -          | -                                                                                                                                                                              | -           |

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as an collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")

! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants.

Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai

Date: 01-12-2021