26.03.2021

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001 Ajanta Soya Limited

SP-916, Phase-III, Industrial Area, Bhiwadi, Rajasthan-301 019

Corp office: 12th Floor, Bigjo's Tower, A-8, Netaji Subhash Place, Wazirpur District Centre, Delhi – 110 034

Sub.: <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and</u> Takeovers) Regulation, 2011

Reg.: Acquisition (Inter-Se Transfer) of Shares in Ajanta Soya Limited- Target Company

Dear Sirs,

I, Sohan Lal Goyal S/o Late Shri Natthu Lal Goyal, one of the Promoter of Ajanta Soya Limited ("the Company"), have acquired 75800 (Seventy Five Thousand Eight Hundred) Equity Shares of the Company by way of gift from Mrs. Surji Devi who is the member of Promoter Group of the Company.

Accordingly, necessary Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 is enclosed herewith.

This is for your information and record please.

Kindly acknowledge the same.

Thanking You

Yours Sincerely

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Sohan Lal Goyal 42A/78, West Punjabi Bagh, Delhi – 110 026

Encl.: As Above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nan	ne of the Target Company (TC)	Ajanta Soya Limited		
Name(s) of the acquirer and Persons Acting in		Sohan Lal Goyal		
Concert (PAC) with the acquirer				
	ether the acquirer belongs to	Yes		
	noter/Promoter group			
Name(s) of the Stock Exchange(s) where the		BSE Limited (BSE)		
	es of TC are Listed			
	ils of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share/voting capital of the TC (**)
	ore the acquisition under consideration, ling of :			
a)	Shares carrying voting rights	1,53,314	0.95	0.95
b)	Shares in the nature of encumbrance	-,,	-	-
	(pledge/ lien/ non-disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by shares		-	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e)	Total $(a+b+c+d)$	1,53,314	0.95	0.95
Deta	ils of acquisition /sale			
a)	Shares carrying voting rights acquired/sold	75800	0.47	0.47
b)	VRs acquired /sold otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		-	-
d)	Shares encumbered / invoked/released by the acquirer	-	-	-
e)	Total $(a+b+c+/-d)$	75800	0.47	0.47

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After the acquisition/sale, holding of:				
a) Shares carrying voting rights	2,29,114	1.42	1.42	
b) Shares encumbered with the acquirer	-			
c) VRs otherwise than by shares			-	
d) Warrants/convertible securities/any		-		
other instrument that entitles the				
acquirer to receive shares carrying				
voting rights in the TC (specify holding				
in each category) after acquisition				
e) Total (a+b+c+d)	2,29,114	1.42	1.42	
Mode of acquisition / sale (e.g. open market /	Off Market Inter-se transfer of equity shares of			
off-market / public issue / rights issue /	Ajanta Soya Limited between the Promoter and			
preferential allotment / inter-se transfer etc).	Promoter Group by way of Gift (From Mrs.			
	Surji Devi to Mr. Sohan Lal Goyal).			
Date of acquisition / sale of shares / VR or	25.03.2021			
date of receipt of intimation of allotment of				
shares, whichever is applicable				
Equity share capital / total voting capital of the	Rs. 16,09,65,980/- divided in to 1,60,96,598			
TC before the said acquisition / sale	Equity Shares of Rs. 10/- Each.			
Equity share capital/ total voting capital of the Rs. 16,09,65,980/- divided in to 1,60,96,59				
TC after the said acquisition / sale	Equity Shares of Rs. 10/- Each.			
Total diluted share/voting capital of the TC	Rs. 16,09,65,980/- divided in to 1,60,96,598			
after the said acquisition	Equity Shares of	f Rs. 10/- Each.		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of Acquirer: Sohan Lal Goyal

Place: New Delhi Date: 26.3.2021