

Date: 21st February, 2024

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block-G
Bandra Kurla Complex, Bandra (E)
Mumbai- 400 051
Scrip Name- SKIPPER

The Manager BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai- 400 001 Scrip Code- 538562

Dear Sir/Madam,

<u>Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

In accordance with regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are forwarding herewith the disclosures received from the Promoters of the Company.

You are kindly requested to take the same on record.

Thanking you,

Yours faithfully,

For Skipper Limited

Anu Singh

Company Secretary & Compliance Officer

Kolkata

Encl: as above

2A, Outram Street, Kolkata - 700 017



Date: 21.02.2024

To, Skipper Limited 3A, Loudon Street, 1st Floor, Kolkata- 700001

Dear Sir/Madanı,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations 2011.

Re: Allotment of 1024056 partly paid-up equity shares pursuant to the Rights Issue of Skipper Limited ("Company").

With reference to the above, please find enclosed herewith the details of allotment of 1024056 partly paid-up equity shares of the Company in the prescribed format attached herewith.

This is for your information and record.

Thanking You. Yours Faithfully,

Sajan Kumar Bansal

To,

(Acquirer)

(On behalf of self, other Allottees/ Acquirers and PACs)

Encl: As above

CC:-

BSE Limited, Listing Operation,

20th Floor, P. J. Towers, Dalal Street,

Mumbai - 400 001

BSE Scrip Code: 538562

To,

Manager- Listing Compliance, National Stock Exchange of India Limited,

'Exchange Plaza' C-1, Block G, Bandra Kurla Complex, Bandra (E),

Mumbai - 400 051

NSE Symbol: SKIPPER

2A, Outram Street, Kolkata- 700 017

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers

| Regulation | Accessed the second | | | | |
|---|--|-----------------------------------|-----------------|--|--|
| Name of the Target Company (TC) | Skipper Limited | | | | |
| | BSE Scrip Code: 538562 NSE Symbol: SKIPPER | | | | |
| Name (a) of the Acquirers / Allettone college and Boycon | | | | | |
| Name(s) of the Acquirers/ Allottees, sellers and Person | | | | | |
| Acting in Concert (PAC) with them | Sajan Kumar Bansal Sharan Bansal | | | | |
| | 3. Sunredha E | | | | |
| | 4. Devesh Bar | | | | |
| | | | | | |
| | 5. Siddharth Bansal 6. Shruti M Bansal 7. Reshu Bansal | | | | |
| | | | | | |
| | 8. Meera Bans | | | | |
| | | | | | |
| | | ys Private Limited | | | |
| | | Ferrous Private Lin | | | |
| | | ypipes Private Lin | | | |
| | | Private Limited | | | |
| | | etals Private Limite | ed | | |
| | | PACs: 1. Skipper Plastics Limited | | | |
| | | | | | |
| | | | | | |
| | 3. SK Bansal Family Trust | | | | |
| | | | | | |
| | | Heritage Trust | | | |
| Whether the allottees, sellers belong to Promoter/Promote | | | | | |
| group | | | | | |
| Name(s) of the Stock Exchange(s) where the shares of To | The BSE Limited | and | | | |
| are Listed | National Stock Exchange of India Limited | | | | |
| Details of the allotment / disposal as follows: | Number | % w.r.t. total | %w.r.t. | | |
| | | share/voting | total diluted | | |
| | | capital | share/voting | | |
| | | wherever | capital of | | |
| D-C (f., 1f., 1/2) 1 1 1 1-1 | | applicable (*) | the TC(**) | | |
| Before the allotment/disposal under consideration | | | | | |
| holding of: |) A - (| Λ Λ τ | | | |
| a) Shares carrying voting rights^ b) Shares in the nature of encumbrance (pledge) | As per Annex 1 | As per Annex I | As per Annex | | |
| , | - | _ | _ | | |
| lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares | | | | | |
| c) Voting rights (VK) otherwise than by equity shares d) Warrants/convertible securities/any other instrumen | | _ | _ | | |
| that entitles the acquirer to receive shares carrying | | - | _ | | |
| voting rights in the TC (specify holding in each | | | | | |
| category) | | | | | |
| Total (a+b+c+d | As per Annex I | As per Annex I | Ac par Appar | | |
| Details of allotment/sale: | no per minex 1 | 130 Del Mittex I | As per Annex | | |
| a) Shares carrying voting rights allotted/sold^^ | As per Annex I | As per Annex I | As per Annex | | |
| b) VRs acquired /sold otherwise than by shares | - Per ramex I | 25 per minica i | Les bei vannex | | |
| c) Warrants/convertible securities/any other instrumen | _ | _ | _ | | |
| that entitles the acquirer to receive shares carrying | | | | | |
| voting rights in the TC (specify holding in each | | | | | |
| category) acquired/sold | | | | | |
| d) Shares encumbered/invoked/released by the acquirer | 479 | _ | | | |
| , and acquire | | | | | |
| T-1-1 (- 11) | Ac nor Annoy I | As per Annex I | As per Annex | | |
| Total (a+b+c+d | As per Annex I | As Del Allilex I | AS DEL A III PY | | |

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2A, Outram Street, Kolkata - 700 017

| | | | | 200 | |
|---|--|--|----------------|----------------|--|
| Aft | er the allotment/sale, holding of: | | | | |
| a) | Shares carrying voting rights^^ | As per Annex I | As per Annex I | As per Annex I | |
| b) | Shares encumbered with the acquirer | - | | _ | |
| c) | VRs otherwise than by equity shares | | - | | |
| d) | Warrants/convertible securities/any other instrument | _ | | - | |
| | that entitles the acquirer to receive shares carrying | | | | |
| | voting rights in the TC (specify holding in each | | | | |
| | category) after acquisition | | | | |
| | Total (a+b+c+d) | As per Annex I | As per Annex I | As per Annex I | |
| Mode of allotment/ sale (e.g. open market / off-market/ | | Allotment of partly paid-up equity shares pursuant | | | |
| public issue / rights issue / preferential allotment / interse transfer etc.) | | to Rights Issue. | | | |
| _ | te of allotment/ sale of shares/ VR or date of receipt of | 19.02.2024 | | | |
| | mation of allotment of shares, whichever is applicable | | | | |
| Equ | uity share capital/ total voting capital of the TC before | ₹ 10,26,70,212 divided into 10,26,70,212 equity shares | | | |
| the | said acquisition/sale | of ₹ 1/- each | | | |
| Eq | uity share capital/ total voting capital of the TC after the | ₹ 11,29,37,233 divided into 11,29,37,233 equity shares | | | |
| | d acquisition/sale | of ₹1/-each. | | | |
| | al diluted share/voting capital of the TC after the said | ₹ 11,29,37,233 divided into 11,29,37,233 equity shares | | | |
| | uisition/ sale** | of ₹ 1/-each. | | | |

(*) Calculated on Pre-Rights Issue Equity Share Capital of the Company.

(^) Calculated on Post Rights Issue Equity Share Capital of the Company.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under repealed Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Thanking You.
Yours faithfully,

Sajan Kumar Bansal

Acquirer

(On behalf of self, other Acquirers and PACs)

2A, Outram Street, Kolkata - 700 017



Annexure I

| Name of the Acquirer/PACs | Category | Pre- Allotment Holding | Pre- Allotment %^ | Allotment | 0/6^^ | Post- Allotment Holding | Post- Allotment |
|--------------------------------------|----------|------------------------------|-------------------------|-----------|-------|-------------------------------|--------------------|
| Sajan Kunnar Bansal | Acquirer | 95339 | 0.09 | 9533 | 0.09 | 104872 | 0.09 |
| Sharan Bansal | Acquirer | 10000 | 0.01 | 1000 | 0.01 | 11000 | 0.01 |
| Sunresdha Bansal | Acquirer | 10000 | 0.01 | 1000 | 0.01 | 11000 | 0.01 |
| Devesh Bansal | Acquirer | 10000 | 0.01 | 1000 | 0.01 | 11000 | 0.01 |
| Siddharth Bansal | Acquirer | 10000 | 0.01 | 1000 | 0.01 | 11000 | 0.01 |
| Shruti M Bansal | Acquirer | 10000 | 0.01 | 1000 | 0.01 | 11000 | 0.01 |
| Reshu Bansal | Acquirer | 10000 | 0.01 | 1000 | 0.01 | 11000 | 0.01 |
| Meera Bansal | Acquirer | 9198 | 0.01 | 919 | 0.01 | 10117 | 0.01 |
| Ventex Trade Private Limited | Acquirer | 4987500 | 4.86 | 498750 | 4.86 | 5486250 | 4.86 |
| Aakriti Alloys Private Limited | Acquirer | 2005250 | 1.95 | 200525 | 1.95 | 2205775 | 1.95 |
| Samriddhi Ferrous Private Limited | Acquirer | 1465150 | 1.43 | 146515 | 1.43 | 1611665 | 1.43 |
| Skipper Polypipes Private Limited | Acquirer | 859220 | 0.84 | 85922 | 0,84 | 945142 | 0.84 |
| Utsav Ispat Private Limited | Acquirer | 386025 | 0.38 | 38602 | 0.38 | 424627 | 0.38 |
| Vaibhav Metals Private Limited | Acquirer | 372900 | 0.36 | 37290 | 0.36 | 410190 | 0.36 |
| Skipper Plastics Limited | PAC | 20050000 | 19.53 | 0 | 0.00 | 20050000 | 17.75 |
| SK Bansal Legacy Trust | PAC | 10880000 | 10.60 | 0 | 0.00 | 10880000 | 9.63 |
| SK Bansal Family Trust | PAC | 10880000 | 10.60 | 0 | 0.00 | 10880000 | 9.63 |
| SK Bansal Unity Trust | PAC | 10880000 | 10.60 | 0 | 0.00 | 10880000 | 9.63 |
| SK Bansal Heritage Trust | PAC | 10880000 | 10.60 | 0 | 0.00 | 10880000 | 9.63 |
| Total | | 73810582 | 71.89 | 1024056 | 0.91 | 74834638 | 66.26 |

(^) Calculated on Pre-Rights Issue Equity Share Capital of the Company. (^) Calculated on Post Rights Issue Equity Share Capital of the Company.

Yours faithfully,

Sajan Kumar Bansal

Acquirer

(On behalf of self, other Allottees/ Acquirers and PACs)